



Date: 30th April, 2019

To,
The Manager, Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Plot No. C/1, G-Block,
Bandra-Kurla Complex, Bandra (East),
Mumbai – 400051
Maharashtra, India.

NSE Symbol : MHHL

Subject: Filing of Statement for Utilization of Public Issue Proceeds and declaration regarding no deviation(s) or Variation (s) from the Objects stated in prospectus, as per requirement of Regulation 32 of the SEBI (LODR) Regulations, 2015.

Dear Sir / Madam,

Pursuant to Regulation 32 of the SEBI (LODR) Regulations, 2015, please find enclosed herewith Statement for Utilization of Public Issue Proceeds for half year ended 31st March, 2019 and declaration regarding no deviation(s) /variation(s) from the Objects stated in Prospectus.

We hereby further inform that the said statement is also reviewed and approved by Audit Committee of the Board at its meeting held on 25th April, 2019 as per the requirement of Regulation 32(3) of the SEBI (LODR) Regulations, 2015.

You are requested to please take on record aforesaid document for information.

Thanking you
Yours faithfully

For, MOHINI HEALTH & HYGIENE LIMITED

For MOHINI HEALTH & HYGIENE LTD.,

Avnish Sarvapriya Bansal
Managing Director
DIN : 02666814


Authorised Signatory.

Place: Pithampur
Date: 30th April, 2019

**STATEMENT FOR UTILIZATION OF PUBLIC ISSUE PROCEEDS FOR HALF YEAR / YEAR
ENDED 31ST MARCH, 2019 AND DECLARATION REGARDING NO DEVIATION(S) /
VARIATION(S) FROM THE OBJECTS STATED IN PROSPECTUS**

The Company has come out with Pre-IPO of 1452000 equity shares of Face Value of Rs. 10/- per share at a premium of Rs. 30/- per share and Initial Public Offer of 49,32,000 equity shares of Face Value of Rs. 10/- per share at an Issue Price of Rs. 42/- per share and generated funds of Rs. 2652.24 Lakhs for the purposes and objects as mentioned in Prospectus dated 9th February, 2018. The Company submits the following statement towards the utilization of the issue proceeds as under:

(Rs. in Lakhs)					
S.No.	Category wise variation (Purpose for raising of funds through public issue)	Amount raised in Public Issue for the object mentioned in prospectus	Actual Utilization of Issue Proceeds till 31 st March 2019	Balance Amount to be Utilized as on 31 st March, 2019	Deviation(s)/ Variation(s), if any
1.	Repayment / Prepayment of certain secured borrowings availed by our Company.	800.00	800.00	0	-
2.	Funding the working capital requirements of the Company	1120.00	1120.00	0	-
3	General Corporate Purposes	382.24	382.24	0	-
	Total Amount	2302.24	2302.24	0	-

The Company has utilized entire IPO proceeds as on March 31, 2019.

Your faithfully

For MOHINI HEALTH & HYGIENE LIMITED

For MOHINI HEALTH & HYGIENE LTD.,

Avnish Sarvapriya Bansal
Managing Director
DIN : 02666814

(Signature)
Authorised Signatory.

Place: Pithampur
Date: 25th April, 2019