



MAHANAGAR GAS LIMITED

Ref: MGL/CS/SE/2023/519

Date: January 25, 2024

To,

Head, Listing Compliance Department BSE Limited P. J. Towers, Dalal Street, Mumbai - 400 001 Script Code/Symbol: <u>539957; MGL</u>	Head, Listing Compliance Department National Stock Exchange of India Ltd Exchange Plaza, Bandra –Kurla Complex, Bandra (East), Mumbai - 400051 Script Symbol: <u>MGL</u>
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Sub: Execution of agreement for creation of pledge in favor of lenders of Unison Enviro Private Limited

Dear Sir/ Madam,

In continuation to our letter dated 3rd March 2023 and pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that consequent upon approval of Petroleum and Natural Gas Regulatory Board (“**PNGRB**”) for the transfer of 100% of the shareholding of Unison Enviro Private Limited (“**UEPL**”) from its existing shareholders to Mahanagar Gas Limited (“**Company**”) and in accordance with the arrangement with lenders of UEPL, the Company has entered into agreement on January 25, 2024 with the lenders of UEPL for creation of pledge of up to 51% of paid-up share capital (post acquisition) of UEPL (originally pledged by the existing shareholder of UEPL).

We request you to take the above information on record.

For, **Mahanagar Gas Limited**

Atul Prabhu
Company Secretary & Compliance Officer
ACS No.: 64051