



Ref: MGL/CS/SE/2025/642

Date: August 16, 2025

To,

Head, Listing Compliance Department BSE Limited P. J. Towers, Dalal Street, Mumbai – 400 001 Scrip Code: 539957	Head, Listing Compliance Department National Stock Exchange of India Limited Exchange Plaza, Bandra – Kurla Complex, Bandra (East), Mumbai – 400 051 Symbol: MGL
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Dear Sir/ Madam,

Sub: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations') – 'Effective Date' of the Scheme of Amalgamation of Unison Enviro Private Limited, wholly owned subsidiary with its holding company i.e. Mahanagar Gas Limited and their respective shareholders

This is further to our disclosures dated October 24, 2024, November 11, 2024, July 09, 2025 and July 23, 2025, and pursuant to the provisions of Regulation 30 read with Schedule III of the SEBI Listing Regulations regarding the Scheme of Amalgamation of Unison Enviro Private Limited, wholly owned subsidiary ('UEPL/Transferor Company') with its holding company, i.e. Mahanagar Gas Limited ('MGL/Transferee Company') and their respective shareholders ('the Scheme'), as approved and sanctioned by the Hon'ble National Company Law Tribunal, Mumbai Bench ("Hon'ble NCLT") vide its Order dated July 09, 2025 ("Order"). The certified copy of the order was received on July 23, 2025.

It is further informed that UEPL and MGL have today i.e. August 16, 2025 filed the certified copy of the Order sanctioning the Scheme, with the Registrar of Companies, Mumbai, Maharashtra. Accordingly, the Effective Date of the Scheme is August 16, 2025 and consequently UEPL stands amalgamated into and with MGL and dissolved without being wound up.

Further, in terms of the Scheme, Capital Clause of the Memorandum of Association of MGL stands amended to the extent given below:

V. The authorized share capital of the Company is Rs. 2,800,000,000/- (Rupees Two Billion Eight Hundred Million) divided into 280,000,000/- shares of Rs.10/- (Rupees Ten each) with powers to increase or reduce the capital of the Company.

You are requested to take the above information on your records.

Yours Sincerely,

For Mahanagar Gas Limited

Atul Prabhu
Company Secretary & Compliance Officer