mangalam
Trusted Services Since 1942

MGEL/CS/NSE/2021-22/30

Date: August 14,2021

To,
Listing Compliance Department
**National Stock Exchange of India Limited**
Exchange Plaza, C-1, Block-G,
Bandra Kurla Complex, Bandra,
Mumbai-400 051, Maharashtra.

**Company Symbol: MGEL (EQ), ISIN: INE0APB01016**

**Subject: Intimation under Regulation 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015-Newspaper Advertisements for Standalone & Consolidated Un-Audited Financial Results for the quarter ended on June 30, 2021.**

Dear Sir/Madam,

Please find enclosed herewith copy of Newspaper Advertisements published in Indian Express (in English) and Financial Express (in Gujarati) on August 14, 2021 with respect to publication of Standalone and Consolidated Unaudited Financial Results of the Company for the quarter ended on June 30, 2021 which were considered, approved and taken on record by the Board of Directors in their meeting held on August 13, 2021.

The said newspaper advertisement has also been uploaded on the website of the Company at www.groupmangalam.com

Kindly take the same on your record.

Thanking You.

Yours faithfully,
**For Mangalam Global Enterprise Limited**

MANGALAM GLOBAL ENTERPRISE LIMITED
GUJARAT
INDIA

**Vrunda Patel**
**Company Secretary & Compliance Officer**

**Enclosed: A/a.**

**Mangalam Global Enterprise Limited**
CIN: L24224GJ2010PLC062434
Regd. Office: 101, Mangalam Corporate House, 19/B, Kalyan Society, Near M.G. International School, Mithakhali, Ahmedabd-380006, Gujarat (INDIA) Tel: +91 79 61615000 (10 Lines) E mail: info@groupmangalam.com

## VADILAL ENTERPRISES LIMITED

**Regd.Office**: 10th Floor, Colonnade Building,
Opp. Iscon BRTS Bus Stop, Ambli- Bopal Road, Ahmedabad-380015.
Ph.: 079-48081200, **Web**: www.vadilalgroup.com,
**CIN**: L51100GJ1985PLC007995, **Email**: shareslogs@vadilalgroup.com

**EXTRACT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED ON JUNE 30, 2021**

**(Rs. In Lacs except per share data)**

| Particulars | Quarter ended | | Year ended |
|---|---|---|---|
| | June 30, 2021 | June 30, 2020 | 31st March, 2021 |
| | (Unaudited) | (Unaudited) | (Audited) |
| Total income from operations | 13970.16 | 7065.49 | 34393.02 |
| Net Profit for the Period before tax, Exceptional Items/ Extraordinary Items | (53.59) | 131.67 | 122.79 |
| Net Profit for the period before tax | (53.59) | 131.67 | 122.79 |
| Net Profit for the period after tax | (40.36) | 98.54 | 85.37 |
| Total Comprehensive Income for the Period | (39.76) | 93.21 | 87.75 |
| Equity Share Capital | 86.27 | 86.27 | 86.27 |
| Reserves (excluding Revaluation Reserve as shown in the Audited Balance Sheet of previous year) | | | 272.36 |
| Earnings Per Share (of Rs. 10 each) | | | |
| Basic : | (4.68) | 11.42 | 9.90 |
| Diluted: | (4.68) | 11.42 | 9.90 |

**Note :**

1. The above is an extract of the detailed format of Unaudited Financial Results of the Company for the quarter ended on 30-06-2021 filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Unaudited Financial Results for the quarter ended on 30-06-2021 are available on website of BSE and on Company's website viz www.vadilalgroup.com
2. The above Financial results have been reviewed by the Audit Committtee and approved by the Board of Directors at its Board Meeting held on 13th August, 2021

**FOR VADILAL ENTERPRISES LIMITED**
**RAJESH R. GANDHI**
**CHAIRMAN**

Date : 13th August, 2021
Place : Ahmedabad

## MANGALAM GLOBAL ENTERPRISE LIMITED

**CIN: L24224GJ2010PLC062434**
**Registered Office:** 101, Mangalam Corporate House, 19/B Kalyan Society, Near M.G. International School, Mithakhali, Ahmedabad – 380 006, Gujarat, India.
**Telephone:** +91 79 6161 5000; **Website:** www.groupmangalam.com • **Email:** cs@groupmangalam.com

**REGULATION 47(1)(b) OF SEBI (LODR) REGULATIONS, 2015**
**EXTRACT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED ON JUNE 30, 2021**

**(Rs. in Lakhs except EPS)**

| SL. No. | Particulars | Quarter Ended | | | Year Ended |
|---|---|---|---|---|---|
| | | 30/06/2021 | 30/06/2020 | 31/03/2021 | 31/03/2021 |
| | | Un-Audited | Un-Audited | Audited | Audited |
| 1 | Total Income from Operations | 25,409.77 | 20,737.24 | 26,990.59 | 96,469.27 |
| 2 | Net Profit / (Loss) for the period (before Tax, Exceptional and/or extraordinary items) | (98.33) | 159.82 | 202.06 | 594.08 |
| 3 | Net Profit/(Loss) for the period before tax (after Exceptional and/or extraordinary items) | (98.33) | 159.82 | 202.06 | 594.08 |
| 4 | Net Profit/(Loss) for the period after tax (after Exceptional and/or extraordinary items) | (79.72) | 112.49 | 159.04 | 473.85 |
| 5 | Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)] | (88.71) | 151.02 | 151.05 | 454.77 |
| 6 | Paid Up Equity Share Capital | 2508.61 | 1605.74 | 2508.61 | 2508.61 |
| 7 | Reserves (excluding Revaluation Reserve as per the audited Balance Sheet of the previous year) | | | | |
| 8 | **Earnings Per Share (not annualized for the quarter/year ended)** Basic earnings /(loss) per share (adjusted to bonus issued) (Rs.) | (0.35) | 0.63 | 0.62 | 1.86 |
| | Diluted earnings / (loss) per share (Rs.) | (0.35) | 0.63 | 0.62 | 1.86 |

**Note:**

1. The above is an extract of the detailed format of Consolidated Un-Audited Financial Results for the quarter ended on June 30, 2021 filed with the Stock Exchange under Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015. The full format of the Consolidated Un-Audited Financial Results for the quarter ended on June 30, 2021, is available on the website of Stock Exchange at www.nseindia.com as well as on the Company's Website at www.groupmangalam.com.
2. These Consolidated Un-Audited Financial Results have been reviewed by the Audit Committee in its meeting held on August 13, 2021 and were approved by the Board of Directors in their meeting held on August 13, 2021.

**KEY NUMBERS OF FINANCIAL RESULTS ON STANDALONE BASIS** (Rs. in Lakhs)

| SL. No. | Particulars | Quarter Ended | | | Year Ended |
|---|---|---|---|---|---|
| | | 30/06/2021 | 30/06/2020 | 31/03/2021 | 31/03/2021 |
| | | Un-Audited | Un-Audited | Audited | Audited |
| 1 | Turnover | 24,321.60 | 20,671.16 | 22,583.44 | 90,778.22 |
| 2 | Profit/Loss before Tax | (18.45) | 257.08 | 174.88 | 702.73 |
| 3 | Profit/Loss after Tax | (15.30) | 193.36 | 123.31 | 528.68 |

**Note:**

1. The full format of the Standalone Un-Audited Financial Results for the quarter ended on June 30, 2021, is available on the website of Stock Exchange at www.nseindia.com as well as on the Company's Website at www.groupmangalam.com.
2. These Standalone Un-Audited Financial Results have been reviewed by the Audit Committee in its meeting held on August 13, 2021 and were approved by the Board of Directors in their meeting held on August 13, 2021.

**For, Mangalam Global Enterprise Limited**
Sd/-
**Mr. Chanakya Prakash Mangal**
Joint Managing Director & COO
(DIN: 06714256)

**Place:** Ahmedabad
**Date:** August 13, 2021

## Vikram THERMO (INDIA) LTD.

**Regd. Office** : A/704-714, THE CAPITAL, Science City Road, Ahmedabad-380060, Gujarat, India
**Phone**: +91-79-48481010/11/12 **E-mail**: exports@vikramthermo.com
**Website**: www.vikramthermo.com

**EXTRACT FROM THE STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED ON 30-06-2021**

**(Rs.in Lakhs)**

| Sr no | Particulars | Quarter ended on 30th June, 2021 | For the year ended on 31st March, 2021 | Corresponding 3 Months Ended on 30th June, 2020 |
|---|---|---|---|---|
| 1 | Total income from operations | 2702.31 | 7402.86 | 2121.20 |
| 2 | Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items) | 453.90 | 1599.06 | 670.87 |
| 3 | Net Profit / (Loss) for the period before Tax (after Exceptional and/or Extraordinary items) | 453.90 | 1599.06 | 670.87 |
| 4 | Net Profit / (Loss) for the period after Tax (after Exceptional and/or Extraordinary items) | 342.98 | 1206.62 | 500.78 |
| 5 | Total Comprehensive Income for the period [Comprising Profit/ (loss) for the period (after tax) and other Comprehensive Income (after tax)] | 343.50 | 1208.69 | 498.54 |
| 6 | Equity Share Capital | 627.16 | 627.16 | 627.16 |
| 7 | Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of Previous Year | | 5942.00 | |
| 8 | Earnings Per Share (of Rs. 10 /- each) (for continuing and discontinued operations) | | | |
| | Basic : | 5.47 | 19.24 | 7.98 |
| | Diluted : | 5.47 | 19.24 | 7.98 |

**Notes**:

1 The above is an extract of the detailed format of Quarterly Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of the Quarterly Financial Results are available on the Bombay Stock Exchange website (www.bseindia.com) The same is also available on the Company's website at www.vikramthermo.com

2 The result of the quarter ended on 30th June, 2021 were reviewed by the Audit Committee and approved by the Board of Director at its meeting held on 13-08-2021

**BY ORDER OF THE BOARD OF DIRECTORS,**
**FOR, VIKRAM THERMO (INDIA) LTD.**

**( D. K. PATEL )**
**[Managing Director]**
**( DIN 00044350)**

Place: Ahmedabad
Date : 13-08-2021

## MANGALORE ELECTRICITY SUPPLY COMPANY LIMITED

**(Government of Karnataka undertaking)**
**Corporate Office, MESCOM Bhavana Bejai, Mangaluru-575 004**
**Phone: 0824-2885795 CIN: U40109 KA 2002 SGC 030425**

**No: MESCOM/SEE(P)/EE(W)/632** **Date: 09.08.2021**

**TENDER NOTIFICATION (E-procurement mode only)**

MESCOM invites tender for Re-conductoring of old deteriorated Weasel/ Squirrel couductor by Rabbit conductor of LT circuits of various capacities of transfomers in Padubidri Section of Kaup Sub-division of Udupi O&M Division on Total turnkey basis vide bid enquiry no. MESCOM/2021-22/EL/WORK INDENT1666/CALL-2.

The interested eligible bidders may log on to www.eproc.karnataka.gov.in on or after 16.08.2021.

**Sd/- Superintending Engineer (Ele.) (Proc), MESCOM, Mangaluru**

**For Power Related Complaints and Assistance Call Toll Free Number 1912**

## ONLINE TENDERING
## STATUE OF UNITY AREA DEVELOPMENT AND TOURISM GOVERNANCE AUTHORITY
## TENDER NOTICE NO.2 YEAR 2021-22

Tender for below mentioned works are invited by Executive Engineer, Division 2, SOU ADTGA, Kevadia Colony from eligible government registered contractor
http://snnl.nprocure.com, http://nprocure.com, www.statetenders.com for more information

| Sr No | Name of Work | Tender Amount | Tender Fees | Earnest Amount Not less than 6 Month | Category |
|---|---|---|---|---|---|
| 1 | Construction of Amphitheater at Dam Kevadia | Rs. 65.52 Lacs | Rs 2832.00 | Rs. 65530.00 | CLASS D & above |

| | |
|---|---|
| Online Submission Start Date On date | 12/08/2021 from 18 00 hours |
| Onhne Submission Last Date | On date 24/08/2021 up to 1800 hours |
| Tender Fees / Earnest Money and other document submission date Physical Submission Last Date) | On date 01/09/2021 up to 18.00 hours |
| Tenderer opening Date (Price Bid) | On date 02/09/2021 @ 16.00 hours onwards (If possible) |

For more Information visit above website

**Sd/-**
**Executive Engineer**
**Division 2, SOU ADTGA, Kevadia Colony**

**INF/NARMADA/158/2021-22**



## DEEPAK INDUSTRIES LIMITED

CIN : L63022WB1954PLC021638
Regd. Office : 16, Hare Street, Kolkata - 700001.
Phone :033 2248-2391/92/93. Fax -033 2248 9382 website: www.dil-india.com Email : secretary@dil-india.com

**Extract of Unaudited Financial Results for the Quarter ended 30.06.2021** (₹ in Lacs)

| Sl. No. | Particulars | Quarter Ended | | | Year ended |
|---|---|---|---|---|---|
| | | 30.06.2021 | 31.03.2021 | 30.06.2020 | 31.03.2021 |
| | | Unaudited | Audited | Unaudited | Audited |
| 1 | Total income from operations | 13,430.23 | 15,312.01 | 3,994.02 | 43,921.54 |
| 2 | Net Profit from ordinary activities before tax (before exceptional and/or extraordinary items) | 2,141.80 | 2,416.78 | (87.99) | 7,420.39 |
| 3 | Net Profit from ordinary activities before tax (after exceptional and/or extraordinary items) | 2,141.80 | 2,416.78 | (87.99) | 7,420.39 |
| 4 | Net Profit from ordinary activities after tax (after exceptional and/or extraordinary items) | 1,603.68 | 1,779.38 | (71.57) | 5,507.16 |
| 5 | Total Comprehensive Income for the period [Comprising profit/(loss) for the period (after tax) and other comprehensive income (after tax)] | 1,604.38 | 1,784.70 | (72.42) | 5,509.94 |
| 6 | Equity Share Capital | 395.64 | 395.64 | 395.64 | 395.64 |
| 7 | Other Equity | | | | 35,919.78 |
| 8 | Earnings Per Share (of Rs. 10/- each) | | | | (As at 31.03.2021) |
| | 1. Basic :(Rs.) | 40.53 | 44.96 | (1.81) | 139.20 |
| | 2. Diluted : ( Rs.) | 40.53 | 44.96 | (1.81) | 139.20 |

**Note:**

1 The above is an extract of the detailed format of the un-audited Quarterly Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015. The full format of the Quarterly Financial Results are available on Company's website (www.dil-india.com) and the Stock Exchange websites of CSE (www.cse-india.com).

2 The above results were reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on August 13,2021.Limited Review as required under Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI circular dated July 5, 2016, has been carried out by the Statutory Auditors of the Company.

**Y.K.DAGA**
**Place : Kolkata** **DIN : 00040632**
**Date : 13.08.2021** **Director**

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**बैंक ऑफ़ बड़ौदा Bank of Baroda**

**आस्टोडीया शाखा:**
ઢાળની પોળની સામે, આસ્ટોડિયા, અમદાવાદ-૧,
ફોન : 079 25321988
E-mail:ASTODI@bankofbaroda.com

## પઝેશન નોટિસ

(એનેક્ષર-૩) (ફક્ત સ્થાવર મિલકત અંગે)

આથી, બેંક ઓફ બરોડાના નીચે સહી કરનાર અધિકૃત અધિકારીએ ધ સિક્યોરીટાઇઝેશન એન્ડ રિકન્સ્ટ્રક્શન ઓફ ફાઇનાન્સિયલ એસેટ્સ એન્ડ એન્ફોર્સમેન્ટ ઓફ સિક્યોરિટી ઇન્ટરેસ્ટ (સેકન્ડ) એક્ટ, ૨૦૦૨ તથા કલમ ૧૩(૨) હેઠળ મળેલ સત્તા સાથે સિક્યોરિટી ઇન્ટરેસ્ટ (એન્ફોર્સમેન્ટ) નિયમો ૨૦૦૨ સાથે વંચાતા નિયમ ૩ અંતર્ગત તારીખ ૧૮-૦૫-૨૦૨૧ ના રોજ ડિમાન્ડ નોટિસ જારી કરવામાં આવેલ હતી તે અનુસાર **ઋણકર્તા અફઝલભાઇ ઉસ્માનભાઇ હોકાબાજ અને શ્રીમતિ સલમાબીબી અફઝલભાઇ હોકાબાજ** ને નોટિસમાં જણાવ્યા મુજબ બેંકની લેણી રકમ **રૂા.૨૦,૮૦,૫૮૮/- (રુપિયા વીસ લાખ એંશી હજાર પાંચસો છ્યાશી પુરા)** આ નોટિસ મળ્યેથી ૬૦ દિવસની અંદર પરત ચૂકવવા માટે નોટિસ આપેલ હતી.

ઉપરોકત ઋણકર્તા બેંકની લેણી રકમ પરત કરવામાં નિષ્ફળ જવાથી, ખાસ ઋણકર્તાને અને જાહેર જનતાને આથી નોટિસ આપવામાં આવે છે કે નીચે સહી કરનાર અધિકૃત અધિકારીએ નીચે જણાવેલ મિલકતનો તેમને સદર કાયદાની કલમ ૧૩(૪)સાથે જણાવેલ નિયમો સાથે વંચાતા નિયમ નં.૮ હેઠળ મળેલ સત્તા-ની રુએ **તા.૧૦-૦૮-૨૦૨૧ના રોજ કબજો** મેળવી લીધેલ છે.

ઋણકર્તા/જામીનદાર/મોર્ગેજર્સને ખાસ અને જાહેર જનતાને સામાન્યત: ચેતવણી આપવામાં આવે છે કે નીચે જણાવેલ મિલકતો સાથે કોઇપણ પ્રકારનો વ્યવહાર કરવો નહી અથવા કોઇપણ પ્રકારનો વ્યવહાર તે મિલકત અંગેનો બેંક ઓફ બરોડાના લેણાં નીકળતા નાંણાં **રૂા.૨૦,૮૦,૫૮૮/- (રુપિયા વીસ લાખ એંશી હજાર પાંચસો છ્યાશી પુરા)** તેની ઉપર કોન્ટ્રેક્ચ્યુઅલ રેટ મુજબ ચડતું વ્યાજ, કોસ્ટ, ચાર્જીસ પેમેન્ટ આવે તે તારીખ સુધીના ખર્ચા વગેરેના બોજાને આધિન રહેશે.

*"ઋણકર્તાનું સરફેસી એક્ટની સેકશન ૧૩ની પેટા કલમ (૮)ની જોગવાઇઓ અનુસાર સુરક્ષિત મિલકતોને બચાવવા માટે પ્રાપ્ય થતા ટાઇમ અંગે ધ્યાન દોરવામાં આવે છે."*

**સ્થાવર મિલકતનું વર્ણન**

મિલકતનો તમામ ભાગ અને હિસ્સો - ફ્લેટ નં. ૩૦૪, લેન્ડમાર્ક રેસિડેન્સી કો. ઓપ. હાઉસિંગ સોસાયટી, જમાલપુર ટેલિફોન એક્ચેન્જ પાછળ, જમાલપુર, રજી સબ ડિ. અમદાવાદ અને ડિ. અમદાવાદ માં આવેલ છે, કે જેની ચતુ:સીમા નીચે મુજબ છે:
ઉત્તરે : પાર્કિંગ એરીયા, દક્ષિણે: ફ્લેટ નં. ૩૦૫, પૂર્વે: ફ્લેટ નં. ૩૦૩, ૩૦૨, પશ્ચિમે : માર્જીન એરીયા.

**તા : ૧૦-૦૮-૨૦૨૧** **અધિકૃત અધિકારી**
**સ્થળ : અમદાવાદ** **બેંક ઓફ બરોડા**

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## SCANPOINT GEOMATICS LIMITED

**Regd. Office : 9, Mahakant Complex, Opp. V. S. Hospital, Ashram Road, A'bad - 380006.**
**Corporate Office: 12, Abhishree Corporate Park, Iscon-Ambli Road, A'bad - 380058.**
CIN : L22219GJ1992PLC017073, Ph.: (2717)-297096/98, Email : info@sgligis.com, Website : www.sgligis.com

**Extract of Standalone and Consolidated Unaudited Financial Results for the quarter ended June 30, 2021** (Rs.In Lakhs)

| Particulars | Standalone | | | Consolidated | | |
|---|---|---|---|---|---|---|
| | Quarter ending 30.06.2021 (Unaudited) | Quarter ended 30.06.2020 (Unaudited) | Year ended 31.03.2021 (Audited) | Quarter ending 30.06.2021 (Unaudited) | Quarter ended 30.06.2020 (Unaudited) | Year ended 31.03.2021 (Audited) |
| Total income from operations (net) | 639.64 | 403.90 | 4378.80 | 639.64 | 403.90 | 4378.80 |
| Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items) | 84.85 | 28.42 | 275.10 | 84.85 | 28.42 | 274.78 |
| Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items) | 84.85 | 28.42 | 275.10 | 84.85 | 28.42 | 274.78 |
| Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items) | 62.74 | 31.01 | 202.77 | 62.74 | 31.01 | 202.45 |
| Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)] | 62.74 | 31.01 | 212.50 | 62.74 | 31.01 | 212.18 |
| Equity Share Capital | 988.39 | 988.39 | 988.39 | 988.39 | 988.39 | 988.39 |
| Earnings Per Share (of Rs. 2 /- each) (for continuing and discontinued operations) - | | | | | | |
| Basic : | 0.13 | 0.06 | 0.41 | 0.13 | 0.06 | 0.41 |
| Diluted: | 0.13 | 0.06 | 0.41 | 0.13 | 0.06 | 0.41 |

**Notes:**

1. The above results were reviewed by the Audit Committee and approved by the Board of Directors at the Meeting held on 13.08.2021
2. The above is an extract of the detailed format of Unaudited Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of the Quarterly and Year ended Standalone and Consolidated Financial Results are available on the Stock Exchange website www.bseindia.com and on company's website www.sgligis.com
3. The above results for the quarter ended on June 30, 2021 has been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS), prescribed under Section 133 of the Companies Act, 2013 and other recognised accounting practices and policies to the extent applicable.

**For Scanpoint Geomatics Limited**
**Sd/-**
**Place :** Ahmedabad **Kantilal Ladani**
**Date :** August 13, 2021 **Director & CFO**

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## mangalam મંગલમ ગ્લોબલ એંટરપ્રાઈઝ લિમિટેડ

સી.આઈ.એન. : એલ૨૪૨૨૪જીજે૨૦૧૦પીએલસી૦૬૨૪૩૪
રજિસ્ટર્ડ ઓફિસ : ૧૦૧, મંગલમ કોર્પોરેટ હાઉસ, ૧૯-બી, કલ્યાણ સોસાયટી, એમ.જી. ઈન્ટરનેશનલ સ્કૂલ નજીક, મીઠાખળી, અમદાવાદ-૩૮૦૦૦૬. ગુજરાત, ભારત.
ટેલિફોન : +૯૧ ૭૯૬૧૬૧ ૫૦૦૦ વેબસાઈટ : www.groupmangalam.com; ઈ-મેઈલ : cs@groupmangalam.com

**સેબી (એલઓડીઆર) ના રેગ્યુલેશન, ૨૦૧૫ ના નિયમન ૪૭(૧)(બી) પ્રમાણે**
**જુન ૩૦, ૨૦૨૧ ના રોજ સમાપ્ત થયેલ ત્રિમાસિક ગાળાના કોન્સોલિડેટેડ અન-ઓડિટેડ નાણાકીય પરિણામોનો વિસ્તાર**

(ઇ.પી.એસ. સિવાય રકમ લાખમાં)

| ન | વિગતો | ત્રિમાસિક ગાળાના | | | વાર્ષિક ગાળાના |
|---|---|---|---|---|---|
| | | 30/06/2021 | 30/06/2020 | 31/03/2021 | 31/03/2021 |
| | | અન-ઓડિટેડ | અન-ઓડિટેડ | ઓડિટેડ | ઓડિટેડ |
| ૧ | કામગીરીમાંથી કુલ આવક | ૨૫,૪૦૯.૭૭ | ૨૦,૭૩૭.૨૪ | ૨૬,૯૯૦.૫૯ | ૯૬,૪૬૯.૨૭ |
| ૨ | સમયગાળા માટે ચોખ્ખો નફો / (નુકસાન) (કર, અપવાદરૂપ અને / અથવા અસામાન્ય વસ્તુઓ પહેલાં) | (૯૮.૩૩) | ૧૫૯.૮૨ | ૨૦૨.૦૬ | ૫૬૪.૦૮ |
| ૩ | સમયગાળા માટે કર પહેલાંના ચોખ્ખો નફો / (નુકસાન) (અપવાદરૂપ અને / અથવા અસાધારણ વસ્તુઓ પછી) | (૯૮.૩૩) | ૧૫૯.૮૨ | ૨૦૨.૦૬ | ૫૬૪.૦૮ |
| ૪ | સમયગાળા માટે કર પછીના ચોખ્ખો નફો / (નુકસાન) (અપવાદરૂપ અને / અથવા અસાધારણ વસ્તુઓ પછી) | (૭૯.૭૨) | ૧૧૨.૪૯ | ૧૫૯.૦૪ | ૪૭૩.૮૫ |
| ૫ | આ સમયગાળા માટે કુલ વ્યાપક આવક (સમયગાળા માટે નફો / (નુકસાન) અને કરબાદની અન્ય આવક (કર પછી) સમાવેશ થાય છે) | (૮૮.૭૧) | ૧૫૧.૦૨ | ૧૫૧.૦૫ | ૪૫૪.૭૭ |
| ૬ | ઇક્વિટી શેર મૂડી ચૂકવેલ | ૨૫૦૮.૬૧ | ૧૬૦૫.૭૪ | ૨૫૦૮.૬૧ | ૨૫૦૮.૬૧ |
| ૭ | અનામત (પાછલા વર્ષના પાકી કરેલી બેલેન્સ શીટ મુજબ મૂલ્યાંકન અનામતને બાદ કર્યા પછી) | | | | |
| ૮ | શેર દીઠ કમાણી (ત્રિમાસિક / વાર્ષિક ગાળાના અંતનું વાર્ષિકરણ કર્યા વિના) બેઝીક શેર દીઠ કમાણી (નુકસાન) (જારી કરેલ બોનસ સાથે સમાયોજિત કરેલ) | (૦.૩૫) | ૦.૬૩ | ૦.૬૨ | ૧.૮૬ |
| | ડાલ્યુટેડ શેર દીઠ કમાણી (નુકસાન) | (૦.૩૫) | ૦.૬૩ | ૦.૬૨ | ૧.૮૬ |

નોંધ:

૧. ઉપરોક્ત મુજબ વિસ્તારથી જુન ૩૦, ૨૦૨૧ ના રોજ પૂરા થયેલા ત્રિમાસિક ગાળાના કોન્સોલિડેટેડ અન-ઓડિટેડ નાણાકીય પરિણામોના વિગતવાર બંધારણનો એક અર્ક છે, જે સેબી (સૂચિબદ્ધ જવાબદારી અને જાહેરાત આવશ્યકતાઓ) નિયમનો, ૨૦૧૫ ના નિયમન ૩૩ હેઠળ સ્ટોક એક્સચેંજમાં ફાઇલ કરવામાં આવ્યું છે. પૂરા થયેલા ત્રિમાસિક ગાળાના કોન્સોલિડેટેડ અન-ઓડિટેડ નાણાકીય પરિણામના સંપૂર્ણ બંધારણ જુન ૩૦, ૨૦૨૧ ના રોજ, નેશનલ સ્ટોક એક્સચેંજની વેબસાઇટ www.nseindia.com પર, તેમજ કંપનીની વેબસાઇટ www.groupmangalam.com પર ઉપલબ્ધ છે.

૨. આ કોન્સોલિડેટેડ અન-ઓડિટેડ નાણાકીય પરિણામોની સમીક્ષા ઓડિટ કમિટી દ્વારા ઓગસ્ટ ૧૩, ૨૦૨૧ ના રોજ મળેલી બેઠકમાં કરવામાં આવી હતી અને નિયામક મંડળ દ્વારા તેમની મળેલી બેઠકમાં ઓગસ્ટ ૧૩, ૨૦૨૧ ના રોજ મંજૂરી આપવામાં આવી હતી.

**સ્ટેન્ડઅલોન આધાર પર નાણાકીય પરિણામોની મુખ્ય સંખ્યા** (રકમ લાખમાં)

| ન | વિગતો | ત્રિમાસિક ગાળાના | | | વાર્ષિક ગાળાના |
|---|---|---|---|---|---|
| | | 30/06/2021 | 30/06/2020 | 31/03/2021 | 31/03/2021 |
| | | અન-ઓડિટેડ | અન-ઓડિટેડ | ઓડિટેડ | ઓડિટેડ |
| ૧ | કામગીરીમાંથી કુલ આવક | ૨૪,૩૨૧.૬૦ | ૨૦,૬૭૧.૧૬ | ૨૨,૫૮૩.૪૪ | ૯૦,૭૭૮.૨૨ |
| ૨ | સમયગાળા માટે ચોખ્ખો નફો / (નુકસાન) (કર, અપવાદરૂપ અને | (૧૮.૪૫) | ૨૫૭.૦૮ | ૧૭૪.૮૮ | ૭૦૨.૭૩ |
| ૩ | સમયગાળા માટે કર પહેલાંના ચોખ્ખો નફો / (નુકસાન) | (૧૫.૩૦) | ૧૬૩.૩૬ | ૧૨૩.૩૧ | ૫૨૮.૬૮ |

નોંધ:

૧. ઉપરોક્ત પૂરા થયેલા ત્રિમાસિક ગાળાના સ્ટેન્ડઅલોન અન-ઓડિટેડ નાણાકીય પરિણામના સંપૂર્ણ બંધારણ જુન ૩૦, ૨૦૨૧ ના રોજ, નેશનલ સ્ટોક એક્સ ચેંજની વેબસાઇટ www.nseindia.com પર, તેમજ કંપનીની વેબસાઇટ www.groupmangalam.com પર ઉપલબ્ધ છે.

૨. આ સ્ટેન્ડઅલોન અન-ઓડિટેડ નાણાકીય પરિણામોની સમીક્ષા ઓડિટ કમિટી દ્વારા ઓગસ્ટ ૧૩, ૨૦૨૧ ના રોજ મળેલી બેઠકમાં કરવામાં આવી હતી અને નિયામક મંડળ દ્વારા તેમની મળેલી બેઠકમાં ઓગસ્ટ ૧૩, ૨૦૨૧ ના રોજ મંજૂરી આપવામાં આવી હતી.

**મંગલમ ગ્લોબલ એંટરપ્રાઇઝ લિમિટેડ** માટે
સહી
**શ્રી ચાણક્ય પ્રકાશ મંગલ**
**સ્થળ:** અમદાવાદ જોઈન્ટ મેનેજિંગ ડિરેક્ટર અને સીઓઓ (ડીઆઈએન: ૦૬૭૧૪૨૫૬)
**તારીખ:** ઓગસ્ટ ૧૩, ૨૦૨૧

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## SpiceJet Limited

**Regd Office :** Indira Gandhi International Airport, Terminal 1D, New Delhi 110 037
CIN: L51909DL1984PLC288239
E-mail: investors@spicejet.com | Website: www.spicejet.com.Telephone: +91 124 391 3939 | Facsimile: +91 124 391 3888

**Extract of Audited Standalone and Consolidated Financial Results for the quarter and year ended March 31, 2021** (Rupees in millions)

| S. No. | Particulars | Standalone | | | | | Consolidated | | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|
| | | Quarter ended | | | Year ended | | Quarter ended | | | Year ended | |
| | | Audited | Unaudited | Audited | Audited | Audited | Audited | Unaudited | Audited | Audited | Audited |
| | | 31-Mar-21 | 31-Dec-20 | 31-Mar-20 | 31-Mar-21 | 31-Mar-20 | 31-Mar-21 | 31-Dec-20 | 31-Mar-20 | 31-Mar-21 | 31-Mar-20 |
| 1 | Total income from operations | 18,770.9 | 16,866.2 | 28,638.6 | 51,333.8 | 123,586.4 | 18,881.9 | 16,916.5 | 28,670.2 | 51,714.5 | 1,23,745.7 |
| 2 | Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items) | (2,353.4) | (569.6) | (8,070.8) | (9,983.0) | (9,347.6) | (2,569.8) | (667.8) | (8,162.5) | (10,298.9) | (9,365.7) |
| 3 | Net Profit / (Loss) for the period before tax (after Exceptional items) | (2,353.4) | (569.6) | (8,070.8) | (9,983.0) | (9,347.6) | (2,569.8) | (667.8) | (8,162.5) | (10,298.9) | (9,365.7) |
| 4 | Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items) | (2,353.4) | (569.6) | (8,070.8) | (9,983.0) | (9,347.6) | (2,569.8) | (667.8) | (8,162.5) | (10,298.9) | (9,365.7) |
| 5 | Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)] | (2,304.1) | (580.3) | (8,072.6) | (9,966.0) | (9,380.1) | (2,520.5) | (678.6) | (8,164.3) | (10,281.9) | (9,398.2) |
| 6 | Equity share capital | 6,009.4 | 6,004.5 | 6,000.8 | 6,009.4 | 6,000.8 | 6,009.4 | 6,004.5 | 6,000.8 | 6,009.4 | 6,000.8 |
| 7 | Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the year ended March 31, 2020. | | | | (31,724.7) | (21,793.4) | | | | (32,051.8) | (21,804.7) |
| 8 | Earnings Per Share (of Rs. 10/- each) (not annualized) | | | | | | | | | | |
| | a) Basic (Rs) | (3.92) | (0.95) | (1.34) | (16.61) | (15.58) | (4.28) | (1.11) | (13.60) | (17.14) | (15.61) |
| | b) Diluted (Rs) | (3.92) | (0.95) | (1.34) | (16.61) | (15.58) | (4.28) | (1.11) | (13.60) | (17.14) | (15.61) |

**Notes:**

1. The above is an extract of the detailed format of Audited Standalone and Consolidated Financial Results for the quarter and period ended March 31, 2021, filed with Stock Exchange under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015. The full format of the Audited Standalone and Consolidated Financial Results for the quarter and period ended March 31, 2021 along-with modified opinion(s) or reservation(s), if any, expressed by the auditors are available on the Company's website www.spicejet.com and on the website of the Stock Exchange www.bseindia.com.

**For SpiceJet Limited**
**Sd/-**
Place: Gurugram, Haryana **Ajay Singh**
Date: June 30,2021 **Chairman and Managing Director**

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**PUBLIC ANNOUNCEMENT**

# GO COLORS!

# GO FASHION (INDIA) LIMITED

Our Company was incorporated on September 9, 2010 as a private limited company under the Companies Act, 1956, and was granted a certificate of incorporation by Registrar of Companies, Tamil Nadu at Chennai (**"RoC"**). The name of our Company was subsequently changed to Go Fashion (India) Limited upon conversion to a public limited company pursuant to the special resolution dated July 1, 2021 passed by the shareholders of our Company and a fresh certificate of incorporation was issued by the RoC on July 12, 2021. For details in relation to the changes in the name and registered office address of our Company, see *'History and Certain Corporate Matters'* on page 176 of the Draft Red Herring Prospectus dated August 12, 2021 ("**DRHP**").

**Registered Office:** Sathak Center, 5th Floor, New No. 4, Old No. 144/2, Nungambakkam High Road, Chennai, Tamil Nadu - 600 034; **Contact Person:** Gayathri Venkatesan, Company Secretary and Compliance Officer; **Tel.:** +91 44 4211 1777; **E-mail:** companysecretary@gocolors.com; **Website:** www.gocolors.co.in; **Corporate Identity Number:** U17291TN2010PLC077303

**PROMOTERS OF OUR COMPANY: PRAKASH KUMAR SARAOGI, GAUTAM SARAOGI, RAHUL SARAOGI, PKS FAMILY TRUST AND VKS FAMILY TRUST**

**INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF GO FASHION (INDIA) LIMITED (OUR "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE INCLUDING A SECURITIES PREMIUM OF ₹ [●] PER EQUITY SHARE (THE "OFFER PRICE") AGGREGATING UP TO ₹ [●] MILLION (THE "OFFER"). THE OFFER COMPRISES OF A FRESH ISSUE OF UP TO [●] EQUITY SHARES BY OUR COMPANY AGGREGATING UP TO ₹ 1,250 MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE BY PKS FAMILY TRUST OF UP TO 745,676 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION, VKS FAMILY TRUST OF UP TO 745,676 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION (COLLECTIVELY REFERRED TO AS THE "PROMOTER SELLING SHAREHOLDERS") AND BY SEQUOIA CAPITAL INDIA INVESTMENTS IV OF UP TO 7,498,875 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION, BY INDIA ADVANTAGE FUND S4 I OF UP TO 3,311,478 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION AND BY DYNAMIC INDIA FUND S4 US I OF UP TO 576,684 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION (COLLECTIVELY REFERRED TO AS "INVESTOR SELLING SHAREHOLDERS" AND TOGETHER WITH THE PROMOTER SELLING SHAREHOLDERS, THE "SELLING SHAREHOLDERS") ("THE OFFER FOR SALE"). THE OFFER SHALL CONSTITUTE UP TO [●] % OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.**

**THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10. THE OFFER PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT SIZE WILL BE DECIDED BY OUR COMPANY AND THE SELLING SHAREHOLDERS IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS (BRLMs) AND WILL BE ADVERTISED IN [●] EDITIONS OF [●] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), [●] EDITIONS OF [●] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND [●] EDITIONS OF [●] (A WIDELY CIRCULATED TAMIL DAILY NEWSPAPER, (TAMIL BEING THE REGIONAL LANGUAGE OF TAMIL NADU, WHEREIN THE REGISTERED OFFICE OF OUR COMPANY IS LOCATED), EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE", AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR UPLOADING ON THEIR RESPECTIVE WEBSITES.**

In case of any revision in the Price Band, the Bid/ Offer Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company and the Selling Shareholders may, for reasons to be recorded in writing, extend the Bid / Offer Period for a minimum of three Working Days, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/ Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the websites of the BRLMs and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank.

The Offer is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the **"SCRR"**), read with Regulation 31 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (**"SEBI ICDR Regulations"**). The Offer is being made through the Book Building Process, in compliance with Regulation 6(2) of SEBI ICDR Regulations, wherein not less than 75% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers **("QIBs")** (the **"QIB Portion"**), provided that our Company and the Selling Shareholders may, in consultation with the BRLMs, allocate up to 60% of the QIB Portion to Anchor Investors and the basis of such allocation will be on a discretionary basis by the Company in consultation with the BRLMs (the **"Anchor Investor Portion"**), of which one-third shall be reserved for the domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors (**"Anchor Investor Allocation Price"**). Further, 5% of the QIB Portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis only to Mutual Funds, subject to valid Bids being received at or above the Offer Price, and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIBs (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. If at least 75% of the Offer cannot be Allotted to QIBs, then the entire application money will be refunded forthwith. Further, not more than 15% of the Offer shall be available for allocation on a proportionate basis to Non-Institutional Investors (**"Non-Institutional Category"**) and not more than 10% of the Offer shall be available for allocation to Retail Individual Investors (**"Retail Category"**), in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All Bidders (except Anchor Investors) shall mandatorily participate in this Offer only through the Application Supported by Blocked Amount (**"ASBA"**) process, and shall provide details of their respective bank account (including UPI ID for Retail Individual Investors using UPI Mechanism) in which the Bid Amount will be blocked by the Self Certified Syndicate Banks (**"SCSBs"**) or the Sponsor Bank. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. For details, see *'Offer Procedure'* on page 348 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP with the Securities and Exchange Board of India **("SEBI")** on August 13, 2021. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com, www.nseindia.com, respectively and the websites of the BRLMs i.e. JM Financial Limited, DAM Capital Advisors Limited *(Formerly IDFC Securities Limited)* and ICICI Securities Limited at www.jmfl.com, www.damcapital.in and www.icicisecurities.com, respectively. Our Company invites the public to give their comments on the DRHP filed with SEBI, with respect to disclosures made in the DRHP. The public is requested to send a copy of the comments sent to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein. All comments must be received by our Company and/or the Company Secretary and Compliance Officer or the BRLMs at their respective addresses mentioned herein below in relation to the Offer on or before 5.00 p.m. on the 21st day from the aforesaid date of filing of the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Offer. For taking an investment decision, investors must rely on their own examination of the Issuer and this Offer, including the risks involved. The Equity Shares have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the investors is invited to *'Risk Factors'* on page 21 of the DRHP.

Any decision whether to invest in the Equity Shares described in the DRHP may only be made after a red herring prospectus (**"Red Herring Prospectus"**) for the same has been filed with the RoC and must be made solely on the basis of the Red Herring Prospectus.

The Equity Shares, when offered through the Red Herring Prospectus, are proposed to be listed on BSE and NSE.

For details of the share capital and capital structure of our Company, see *"Capital Structure"* on page 70 of the DRHP. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in the Memorandum of Association, see *"History and Certain Corporate Matters"* on page 176 of the DRHP.

| BOOK RUNNING LEAD MANAGERS | | | REGISTRAR TO THE OFFER |
|---|---|---|---|
| JM FINANCIAL | DAM CAPITAL | ICICI Securities | KFINTECH |
| **JM Financial Limited**<br>7th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400 025 Maharashtra, India<br>**Tel.:** +91 22 6630 3030<br>**E-mail:** gofashion.ipo@jmfl.com<br>**Investor grievance e-mail:** grievance.ibd@jmfl.com<br>**Contact person:** Prachee Dhuri<br>**Website:** www.jmfl.com<br>**SEBI Registration:** INM000010361 | **DAM Capital Advisors Limited**<br>*(Formerly IDFC Securities Limited)*<br>One BKC, Tower C, 15th Floor, Unit No. 1511, Bandra Kurla Complex, Bandra (East), Mumbai - 400051, Maharashtra, India<br>**Tel:** +91 22 4202 2500<br>**E-mail:** gofashion.ipo@damcapital.in<br>**Investor grievance e-mail:** complaint@damcapital.in<br>**Contact person:** Gunjan Jain<br>**Website:** www.damcapital.in<br>**SEBI Registration:** MB/INM000011336 | **ICICI Securities Limited^**<br>ICICI Centre, H. T. Parekh Marg, Churchgate, Mumbai - 400 020, Maharashtra, India<br>**Tel:** +91 22 2288 2460<br>**E-mail:** gocolors.ipo@icicisecurities.com<br>**Investor grievance e-mail:** customercare@icicisecurities.com<br>**Contact person:** Monank Mehta/ Shekhar Asnani<br>**Website:** www.icicisecurities.com<br>**SEBI Registration:** INM000011179 | **KFin Technologies Private Limited**<br>*(formerly known as Karvy Fintech Private Limited)*<br>Selenium, Tower B, Plot No 31 and 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddi - 500 032, Telangana, India<br>**Tel:** +91 40 6716 2222<br>**E-mail:** gofashion.ipo@kfintech.com<br>**Investor grievance e-mail:** einward.ris@kfintech.com<br>**Website:** www.kfintech.com<br>**Contact person:** M. Murali Krishna<br>**SEBI registration number:** INR000000221 |

*^In compliance with the proviso to Regulation 21A of the Securities and Exchange Board of India (Merchant Bankers) Regulations, 1992, as amended (the **"SEBI Merchant Bankers Regulations"**) and Regulation 23(3) of the SEBI ICDR Regulations, ICICI Securities Limited would be involved only in the marketing of the Offer. ICICI Securities Limited has signed the due diligence certificate and has been disclosed as a BRLM for the Offer.*

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For **GO FASHION (INDIA) LIMITED**
On behalf of the Board of Directors
*Sd/-*
Place: Chennai Company Secretary and Compliance Officer
Date: August 13, 2021

**GO FASHION (INDIA) LIMITED** is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the DRHP with SEBI on August 13, 2021. The DRHP shall be available on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, and is available on the websites of the BRLMs i.e. JM Financial Limited, DAM Capital Advisors Limited *(Formerly IDFC Securities Limited)* and ICICI Securities Limited at www.jmfl.com, www.damcapital.in and www.icicisecurities.com, respectively. Bidders should note that investment in equity shares involves a high degree of risk and for details relating to the same, please see the section entitled "*Risk Factors*" on page 21 of the DRHP. Potential Bidders