

MOHAIR INVESTMENT AND TRADING COMPANY PRIVATE LIMITED

Registered Office: 15, Dr. APJ Abdul Kalam Road, New Delhi – 110 011

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CIN: U74899DL1982PTC013743

Email Id: secretarial@maxventures.co.in

December 6, 2016

Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400021

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East)
Mumbai - 400051

Sub. Disclosure under Regulation 10(6) of SEBI (SAST) Regulations, 2011

Dear Sir/Madam,

Pursuant to Regulation 10(6) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed the disclosure to be made by the Company in respect of Max Financial Services Limited [Scrip Code: 500271 (BSE) and MFSL (NSE)].

You are requested to take note of the above.

Thanking you,

Yours faithfully

For **Mohair Investment and Trading Company Pvt. Ltd.**


Bishwajit Das
Director



Encl. as above

Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1	Name of the Target Company (TC)	Max Financial Services Limited	
2	Name of the acquirer(s)	Mohair Investment and Trading Company Private Limited	
3	Name of the stock exchange where shares of the TC are listed	BSE Ltd. National Stock Exchange of India Ltd.	
4	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	<p>Acquisition of the equity shares of the Target Company pursuant to the Scheme of Amalgamation ("Scheme") of Boom Investments Private Limited ("Transferor Company") with Mohair Investment and Trading Company Private Limited ("Transferee Company") as sanctioned by Hon'ble High Court of Delhi vide its Order dated October 24, 2016.</p> <p>The certified copy of the said order was received on November 24, 2016 which was submitted with the Registrar of Companies, NCT of Delhi and Haryana on December 2, 2016. The Scheme has therefore become effective from December 2, 2016 with the appointed date as April 1, 2015.</p>	
5	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(d)(iii)	
6	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations - date of filing with the stock exchange	Not Applicable	
7	Details of Acquisition	Disclosures required to be made under regulation 10(5)	Whether Disclosures under regulation 10(5) are actually made
	a. Name of the transferor / seller	Not Applicable	Not Applicable
	b. Date of acquisition	Not Applicable	Not Applicable
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	Not Applicable	Not Applicable



	d.	Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	Not Applicable		Not Applicable	
	e.	Price at which shares are proposed to be acquired / actually acquired	Not Applicable		Not Applicable	
8	Shareholding details		Pre-Transaction		Post-Transaction	
			No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
	a	Each Acquirer / Transferee(*)¹				
		Analjit Singh	10,000	0.004	10,000	0.004
		Neelu Analjit Singh	100,000	0.037	100,000	0.037
		Piya Singh	110,333	0.041	110,333	0.041
		Veer Singh	100,500	0.038	100,500	0.038
		Tara Singh Vachani	100,000	0.037	100,000	0.037
		Liquid Investment and Trading Company Pvt. Ltd.	23,818,876	8.912	23,818,876	8.912
		Max Ventures Investment Holdings Pvt. Ltd.	43,372,459	16.228	43,372,459	16.228
		Mohair Investment and Trading Co Pvt. Ltd.	8,086,560	3.026	13,690,570	5.123
		Boom Investments Pvt. Ltd.	5,604,010	2.097	-	-
		TOTAL	81,302,738	30.420	81,302,738	30.420
	b	Each Seller / Transferor	-	-	-	-

Note:

- (*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

For **Mohair Investment and Trading Company Pvt. Ltd.**


Bishwajit Das
 Director

Place: New Delhi

Date: December 6, 2016

¹ **Note:** The following entities form part of the Promoter Group of Max Financial Services Limited.