



MAHALAXMI FABRIC MILLS LIMITED

Ref: MFML/CS/Correspondence/2025-26/35

Date: February 13, 2026

To,

BSE LIMITED

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001,
Maharashtra,
India.

NATIONAL STOCK EXCHANGE OF INDIA LIMITED

Exchange Plaza, Plot No. C/1, G - Block,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400 051,
Maharashtra,
India.

SCRIPT CODE: 544233

SYMBOL: MFML

Sub.: Outcome of the Board Meeting dated February 13, 2026

Dear Sir/Madam,

Kindly take a note that the Meeting of the Board of Directors of the Company, held on the Friday, February 13, 2026, at the Registered Office of the Company, has considered and approved the Unaudited (Standalone and Consolidated) Financial Results along with the Independent Auditor's Limited Review Report thereon, for the 03rd Quarter and Nine Months ended on December 31, 2025, for the Financial Year 2025-26.

Pursuant to Regulation 33 of the Securities and Exchange Board of India (Listing obligations and Disclosure Requirements) Regulations, 2015, we enclose the following:

1. Unaudited (Standalone and Consolidated) Financial Results for the 03rd Quarter and Nine Months ended on December 31, 2025, for the Financial Year 2025-26.
2. Independent Auditor's Limited Review Report on the Unaudited Financial Results (Standalone and Consolidated) for the 03rd Quarter and Nine Months ended on December 31, 2025, for the Financial Year 2025-26.

The Meeting of the Board of Directors of the Company commenced at 05:30 P.M. and concluded at 07:30 P.M.

Kindly take the same on record.

Thanking you,

Yours faithfully,

FOR, MAHALAXMI FABRIC MILLS LIMITED

HEER YUVRAJ PANDYA
COMPANY SECRETARY
ICSI MEMBERSHIP NO.: A64319



Encl.: A/a

REGD. OFFICE:

MAHALAXMI HOUSE, YSL AVENUE, OPP. KETAV PETROL PUMP,
POLYTECHNIC ROAD, AMBAWADI, AHMEDABAD 380 015, INDIA.
TELEPHONE: +91-79-4000 8000 E-MAIL: mfm@mahalaxmigroup.net
CIN: L17100GJ1991PLC015345 Website: www.mahalaxmigroup.net/MFML

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Independent Auditor's Review Report on the Quarterly and Nine Months Ended Unaudited Standalone Financial Results of the Company pursuant to Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To,
The Board of Directors of
Mahalaxmi Fabric Mills Limited

Opinion

1. We have reviewed the accompanying statement of Unaudited Standalone Financial Results of Mahalaxmi Fabric Mills Limited (the "Company") for the third quarter and nine month ended on December 31, 2025 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards 34 (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant Rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013, as amended, read with relevant Rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed or that it contains any material misstatement.



Place: Ahmedabad
Date: 13th February, 2026

For, Jain Chowdhary & Co.
Chartered Accountants

Firm Registration No. 113267W

HITESH
ASHOKKUMAR
SALECHA

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CA Hitesh Salecha

Partner

Membership No.: 147413

UDIN: 26147413UTUCRE6049



MAHALAXMI FABRIC MILLS LIMITED

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2025

(₹ in Lakhs)							
Sr.	Particulars	QUARTER ENDED			NINE MONTHS ENDED		YEAR ENDED
		31/12/2025	30/09/2025	31/12/2024	31/12/2025	31/12/2024	31/03/2025
No.		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Revenue from operations	1360.93	1297.88	1607.15	3837.95	5866.48	6345.38
2	Other income	35.91	38.94	26.88	138.87	94.18	143.58
3	Total Revenue (1+2)	1396.84	1336.81	1634.02	3976.82	5960.66	6488.96
4	Expenses:						
a	Cost of Material Consumed and Trading Purchase	646.35	539.65	732.32	1821.39	2224.51	2407.55
b	Changes in inventories of Finished Goods, Work in Progress & Stock in trade	(31.51)	(13.97)	24.08	(115.70)	(45.68)	10.09
c	Employee benefits expense	134.59	128.96	128.94	381.98	493.86	609.51
d	Finance costs	38.97	33.95	35.01	116.27	129.56	167.24
e	Depreciation and amortisation expense	58.30	25.96	67.64	169.14	267.66	373.30
f	Other expenses	649.92	690.70	1011.77	1948.33	3383.13	3722.62
	Total Expenditure (a to f)	1496.63	1405.25	1999.77	4321.42	6453.04	7290.31
5	Profit from Operation before exceptional and extraordinary item and tax (3-4)	(99.78)	(68.44)	(365.75)	(344.59)	(492.38)	(801.35)
6	Exceptional Items	(297.05)	(444.11)	---	(741.16)	---	1284.88
7	Profit before Extraordinary Item and tax(5-6)	(396.83)	(512.55)	(365.75)	(1085.76)	(492.38)	483.53
8	Extraordinary Item	---	---	---	---	---	---
9	Profit before Tax (7-8)	(396.83)	(512.55)	(365.75)	(1085.76)	(492.38)	483.53
10	Tax Expenses:						
	Current Tax	---	---	---	---	---	---
	Deferred Tax	(79.19)	(8.42)	(159.65)	(151.46)	(197.21)	121.94
11	Profit for the period from continuing operations(9-10)	(317.64)	(504.13)	(206.10)	(934.30)	(295.17)	361.59
12	Profit / loss from discontinuing operations before tax	---	---	---	---	---	---
13	Tax expenses of discontinuing operations	---	---	---	---	---	---
14	Profit / loss from discontinuing operations after Tax (12-13)	---	---	---	---	---	---
15	Profit / loss for the period (11+14)	(317.64)	(504.13)	(206.10)	(934.30)	(295.17)	361.59
16	Share of Profit / (Loss) of Associates (After tax)	---	---	---	---	---	---
17	Other Comprehensive Income (After tax)	7.83	11.21	3.09	27.59	10.26	38.56
18	Total Comprehensive Income (After tax) (15+16+17)	(309.81)	(492.92)	(203.00)	(906.71)	(284.91)	400.15
19	Other Equity	---	---	---	---	---	---
20	Paid up Equity Share Capital (Face Value of Rs.10/- per Share)	1062.03	1062.03	1062.03	1062.03	1062.03	1062.03
21	Earning per Equity Share						
	Basic EPS (Rs.)	(2.99)	(4.75)	(1.94)	(8.80)	(2.78)	3.40
	Diluted EPS (Rs.)	(2.99)	(4.75)	(1.94)	(8.80)	(2.78)	3.40



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MAHALAXMI FABRIC MILLS LIMITED

Notes:

1. The above Standalone Unaudited Financial Results were reviewed by the Audit Committee and approved by the Board of Directors in their respective Meetings held on February 13, 2026. The Limited Review of the Financial Results for the Third Quarter and Nine Month period ended on December 31, 2025, for the Financial Year 2025-26, has been carried out by M/s. Jain Chowdhary & Co., Chartered Accountants, Statutory Auditor of the Company.
2. The Company operates in one segment i.e. Traditional Textiles which in the context of Indian Accounting Standard (IND AS 108) - Operating Segment, is considered as the only reportable operating segment of the Company. Accordingly, no separate segment reporting is applicable to the Company for the Third Quarter and Nine Month ended on December 31, 2025.
3. These Financial Results have been prepared in accordance with the Indian Accounting Standards (IND AS) as specified in the Companies (Indian Accounting Standards) Rules, 2015 (As amended from time to time) and Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (As amended from time to time) and the Circulars and Notifications issued thereunder.
4. To facilitate comparison, figures of previous period have been regrouped, restated and rearranged, wherever necessary.
5. Tax expenses includes provision for Current Tax and Deferred Tax.
6. As previously disclosed, a massive fire incident occurred at the Company's factory premises on November 24, 2024, resulting in substantial damage to certain fixed assets and inventories. The estimated loss and probable insurance claim receivable was duly recognized in the financial statements of the previous financial year in accordance with Ind AS 37. During the previous quarter, the final assessment and settlement of insurance claims pertaining to fixed assets were concluded. Consequently, necessary adjustments were effected in the books of account, and the net impact amounting to Rs. 4.44 crores was disclosed as an Exceptional Item in the Statement of Profit and Loss. In the current quarter, the final assessment and settlement of insurance claim relating to inventories, including third-party stock and accrued job work charges, has been completed and the claim proceeds have been received. Accordingly, requisite adjustments have been made in the books of account, and the net amount of Rs. 2.97 crores has been disclosed as an Exceptional Item in the Statement of Profit and Loss for the quarter ended December 31, 2025. The Company continues to undertake reconstruction and restoration activities, which include the construction of a new factory building, installation of plant and machinery, and development of related infrastructure. Production operations have recommenced on a gradual basis. The management is taking all necessary steps to restore full operational capacity at the earliest.
7. The above Standalone Unaudited Financial Results are available at the Registered Office of the Company as well as on the website of the Company i.e. www.mahalaxmigroup.net/MFML and on the website of BSE Limited and National Stock Exchange of India Limited i.e. www.bseindia.com & www.nseindia.com, respectively.

Date: February 13, 2026
Place: Ahmedabad

For, MAHALAXMI FABRIC MILLS LIMITED



JEETMAL B. PAREKH
CHAIRMAN
(DIN: 00512415)

REGD. OFFICE:

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MAHALAXMI FABRIC MILLS LIMITED

- B. STATEMENT ON DEVIATION OR VARIATION FOR PROCEEDS OF PUBLIC ISSUE, RIGHTS, PREFERENTIAL ISSUE, QUALIFIED INSTITUTIONS PLACEMENT, ETC – Not Applicable**
- C. FORMAT FOR DISCLOSING OUTSTANDING DEFAULT ON LOANS AND DEBT SECURITIES – Not Applicable**
- D. FORMAT FOR DISCLOSURE OF RELATED PARTY TRANSACTIONS (applicable only for half yearly filings i.e., 2nd and 4th quarter) – Not Applicable**
- E. STATEMENT IMPACT OF AUDIT QUALIFICATIONS (FOR AUDIT REPORT WITH MODIFIED OPINION) SUBMITTED ALONG-WITH ANNUAL AUDITED FINANCIAL RESULTS (applicable only for Annual filing i.e., 4th quarter) – Not Applicable**



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Independent Auditor's Review Report on the Quarterly and Nine Months Unaudited Consolidated Financial Results of the Company pursuant to Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To,
**The Board of Directors of
Mahalaxmi Fabric Mills Limited**

Opinion

1. We have reviewed the accompanying statement of Unaudited Consolidated Financial Results of Mahalaxmi Fabric Mills Limited ("Holding Company") and its Subsidiary (the Holding Company and its Subsidiary together referred to as "the Group") for the Third Quarter and nine month ended on December 31, 2025 (the "Statement") attached herewith, being submitted by the Holding Company pursuant to the requirement of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. This Statement, which is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant Rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the Circular No. CIR/CFD/CMD1/44/2019 dated March 29, 2019, issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the following Entity:

Sr. No.	Name of the Entity	Relationship
1	Mahalaxmi Exports Private Limited (MEPL) (CIN: U17299GJ2019PTC110673)	Wholly Owned Subsidiary Company

5. The accompanying Statement includes Unaudited Financial Results and other Financial Information, in respect of its Wholly Owned Subsidiary Company namely MEPL whose interim Financial Results reflect Group's Share of total revenues of Rs. 5944.20 Lakhs, Group's share of total net profit after tax of Rs. 776.87 Lakhs, Group's share of total comprehensive income Nil, for the Nine Months ended December 31, 2025, as considered in the Statement, which have been reviewed by their respective Independent Auditors. The Independent Auditor's Reports on interim Financial Results of these Entities have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures in

respect of these Entities is based solely on the report of such Auditors and procedures performed by us as stated in paragraph 3 above.

6. Our conclusion on the Statement in respect of matters stated in para 3 above is not modified with respect to our reliance on the work done and the reports of the other Auditors Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of other auditors referred to in paragraph 5 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013, as amended, read with relevant Rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed or that it contains any material misstatement.



Place: Ahmedabad
Date: 13th February, 2026

For, Jain Chowdhary & Co.
Chartered Accountants
Firm Registration No. 113267W

HITESH
ASHOKKUMAR
SALECHA
CA Hitesh Salecha

Partner
Membership No.: 147413
UDIN: 26147413EUXCEK5307

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MAHALAXMI FABRIC MILLS LIMITED

STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR QUARTER AND NINE MONTH ENDED 31ST DECEMBER, 2025

		QUARTER ENDED			NINE MONTHS ENDED		YEAR ENDED
Sr. No.	Particulars	31/12/2025 (Unudited)	30/09/2025 (Unudited)	31/12/2024 (Unudited)	31/12/2025 (Unudited)	31/12/2024 (Unudited)	31/03/2025 (Audited)
1	Revenue from operations	3152.96	3162.41	3915.86	9667.15	12616.94	15252.99
2	Other income	69.52	90.30	72.32	253.87	186.41	265.99
3	Total Revenue (1+2)	3222.49	3252.71	3988.18	9921.02	12803.35	15518.98
4	Expenses:						
a	Cost of Material Consumed and Trading Purchase	1319.46	1338.63	2063.12	4282.82	5588.55	7064.02
b	Changes in inventories of Finished Goods, Work in Progress & Stock in trade	(21.55)	(16.15)	0.19	(102.21)	(67.75)	25.48
c	Employee benefits expense	170.63	158.81	159.03	480.01	573.24	754.88
d	Finance costs	75.72	79.63	64.04	242.27	231.68	251.31
e	Depreciation and amortisation expense	63.59	30.19	71.41	184.11	278.32	387.67
f	Other expenses	1416.89	1460.48	1863.67	4240.40	6206.81	7263.45
	Total Expenditure (a to f)	3024.73	3051.58	4221.47	9327.39	12810.86	15746.82
5	Profit from Operation before exceptional and extraordinary item and tax (3-4)	197.75	201.13	(233.29)	593.63	(7.50)	-227.84
6	Exceptional Items	(297.05)	(444.11)	---	(741.16)	---	1284.88
7	Profit before Extraordinary Item and tax(5-6)	(99.30)	(242.98)	-233.29	(147.53)	(7.50)	1057.04
8	Extraordinary Item	---	---	---	---	---	---
9	Profit before Tax (7-8)	(99.30)	(242.98)	(233.29)	(147.53)	(7.50)	1057.04
10	Tax Expenses:						
	Current Tax	56.99	106.94	33.23	163.93	121.35	143.75
	Deferred Tax	(80.64)	(9.54)	(159.62)	(154.03)	(196.97)	122.22
11	Profit for the period from continuing operations(9-10)	(75.65)	(340.38)	(106.90)	(157.43)	68.11	791.07
12	Profit / loss from discontinuing operations before tax	---	---	---	---	---	---
13	Tax expenses of discontinuing operations	---	---	---	---	---	---
14	Profit / loss from discontinuing operations after Tax (12-13)	---	---	---	---	---	---
15	Profit / loss for the period (11+14)	(75.65)	(340.38)	(106.90)	(157.43)	68.11	791.07
16	Share of Profit / (Loss) of Associates (After tax)	---	---	---	---	---	---
17	Other Comprehensive Income (After tax)	7.83	11.21	3.09	27.59	10.26	38.56
18	Total Comprehensive Income (After tax) (15+16+17)	(67.81)	(329.17)	(103.81)	(129.84)	78.37	829.63
19	Other Equity	---	---	---	---	---	---
20	Paid up Equity Share Capital (Face Value of Rs.10/- per Share)	1062.03	1062.03	1062.03	1062.03	1062.03	1062.03
21	Earning per Equity Share						
	Basic EPS (Rs.)	(0.71)	(3.21)	(1.01)	(1.48)	0.64	7.45
	Diluted EPS (Rs.)	(0.71)	(3.21)	(1.01)	(1.48)	0.64	7.45



REGD. OFFICE:

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MAHALAXMI FABRIC MILLS LIMITED

Notes:

1. The above Consolidated Unaudited Financial Results were reviewed by the Audit Committee and approved by the Board of Directors in their respective Meetings held on February 13, 2026. The Limited Review of the Financial Results for the Third Quarter and Nine Months ended on December 31, 2025, for the Financial Year 2025-26, has been carried out by M/s. Jain Chowdhary & Co., Chartered Accountants, Statutory Auditor of the Company.
2. The Company operates in one segment i.e. Traditional Textiles which in the context of Indian Accounting Standard (IND AS 108) - Operating Segment, is considered as the only reportable operating segment of the Company. Accordingly, no separate segment reporting is applicable to the Company for the Third Quarter and Nine Months ended on December 31, 2025.
3. These Financial Results have been prepared in accordance with the Indian Accounting Standards (IND AS) as specified in the Companies (Indian Accounting Standards) Rules, 2015 (As amended from time to time) and Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (As amended from time to time) and the Circulars and Notifications issued thereunder.
4. To facilitate comparison, figures of previous period have been regrouped, restated and rearranged, wherever necessary.
5. Tax expenses includes provision for Current Tax and Deferred Tax.
6. The Consolidated Unaudited Financial Results of the Company comprises of financial figure of Mahalaxmi Exports Private Limited ("MEPL") (CIN: U17299GJ2019PTC110673), its Wholly Owned Subsidiary Company.
7. As previously disclosed, a massive fire incident occurred at the Company's factory premises on November 24, 2024, resulting in substantial damage to certain fixed assets and inventories. The estimated loss and probable insurance claim receivable was duly recognized in the financial statements of the previous financial year in accordance with Ind AS 37. During the previous quarter, the final assessment and settlement of insurance claims pertaining to fixed assets were concluded. Consequently, necessary adjustments were effected in the books of account, and the net impact amounting to Rs. 4.44 crores was disclosed as an Exceptional Item in the Statement of Profit and Loss. In the current quarter, the final assessment and settlement of insurance claim relating to inventories, including third-party stock and accrued job work charges, has been completed and the claim proceeds have been received. Accordingly, requisite adjustments have been made in the books of account, and the net amount of Rs. 2.97 crores has been disclosed as an Exceptional Item in the Statement of Profit and Loss for the quarter ended December 31, 2025. The Company continues to undertake reconstruction and restoration activities, which include the construction of a new factory building, installation of plant and machinery, and development of related infrastructure. Production operations have recommenced on a gradual basis. The management is taking all necessary steps to restore full operational capacity at the earliest.
8. The above Consolidated Unaudited Financial Results are available at the Registered Office of the Company as well as on the website of the Company i.e. www.mahalaxmigroup.net/MFML and on the website of BSE Limited and National Stock Exchange of India Limited i.e. www.bseindia.com & www.nseindia.com, respectively.

Date: February 13, 2026

Place: Ahmedabad

For, MAHALAXMI FABRIC MILLS LIMITED



JEETMAL B. PAREKH
CHAIRMAN
(DIN: 00512415)

REGD. OFFICE:

MAHALAXMI HOUSE, YSL AVENUE, OPP. KETAV PETROL PUMP,
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MAHALAXMI FABRIC MILLS LIMITED

- B. STATEMENT ON DEVIATION OR VARIATION FOR PROCEEDS OF PUBLIC ISSUE, RIGHTS, PREFERENTIAL ISSUE, QUALIFIED INSTITUTIONS PLACEMENT, ETC – **Not Applicable**
- C. FORMAT FOR DISCLOSING OUTSTANDING DEFAULT ON LOANS AND DEBT SECURITIES – **Not Applicable**
- D. FORMAT FOR DISCLOSURE OF RELATED PARTY TRANSACTIONS (applicable only for half yearly filings i.e., 2nd and 4th quarter) – **Not Applicable**
- E. STATEMENT IMPACT OF AUDIT QUALIFICATIONS (FOR AUDIT REPORT WITH MODIFIED OPINION) SUBMITTED ALONG-WITH ANNUAL AUDITED FINANCIAL RESULTS (applicable only for Annual filing i.e., 4th quarter) – **Not Applicable**



REGD. OFFICE:

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