



MAHALAXMI FABRIC MILLS LIMITED

Ref: MFML/CS/Correspondence/2025-26/29

Date: November 12, 2025

To,

BSE LIMITED

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001,
Maharashtra,
India.

NATIONAL STOCK EXCHANGE OF INDIA LIMITED

Exchange Plaza, Plot No. C/1, G - Block,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400 051,
Maharashtra,
India.

SCRIPT CODE: 544233

SYMBOL: MFML

Sub.: Outcome of the Board Meeting dated November 12, 2025

Dear Sir/Madam,

Kindly take a note that the Meeting of the Board of Directors of the Company, held on the Wednesday, November 12, 2025, at the Registered Office of the Company, has considered and approved the Unaudited (Standalone and Consolidated) Financial Results along with the Independent Auditor's Limited Review Report thereon, for the 02nd Quarter and Half Year ended on September 30, 2025, for the Financial Year 2025-26.

Pursuant to Regulation 33 of the Securities and Exchange Board of India (Listing obligations and Disclosure Requirements) Regulations, 2015, we enclose the following:-

1. Unaudited (Standalone and Consolidated) Financial Results for the 02nd Quarter and Half Year ended on September 30, 2025, for the Financial Year 2025-26.
2. Independent Auditor's Limited Review Report on the Unaudited Financial Results (Standalone and Consolidated) for the 02nd Quarter and Half Year ended on September 30, 2025 for the Financial Year 2025-26.

The Meeting of the Board of Directors of the Company commenced at 05:00 P.M. and concluded at 08:29 P.M.

Kindly take the same on record and oblige.

Thanking you,

Yours faithfully,

FOR, MAHALAXMI FABRIC MILLS LIMITED



HEER YUVRAJ PANDYA
COMPANY SECRETARY

ICSI MEMBERSHIP NO.: A64319

Encl.: A/a

REGD. OFFICE:

MAHALAXMI HOUSE, YSL AVENUE, OPP. KETAV PETROL PUMP,
POLYTECHNIC ROAD, AMBAWADI, AHMEDABAD 380 015, INDIA.
TELEPHONE: +91-79-4000 8000 E-MAIL: mfm@mahalaxmigroup.net
CIN: L17100GJ1991PLC015345 Website: www.mahalaxmigroup.net/MFML

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Independent Auditor's Review Report on the Quarterly and Half Yearly Unaudited Standalone Financial Results of the Company pursuant to Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To,
The Board of Directors of
Mahalaxmi Fabric Mills Limited

Opinion

1. We have reviewed the accompanying statement of Unaudited Standalone Financial Results of Mahalaxmi Fabric Mills Limited (the "Company") for the Quarter and Half Year ended September 30, 2025 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards 34 (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant Rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013, as amended, read with relevant Rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed or that it contains any material misstatement.



Place: Ahmedabad
Date: 12th November, 2025

For, Jain Chowdhary & Co.
Chartered Accountants
Firm Registration No. 113267W
HITESH
ASHOKKUMAR
SALECHA
CA Hitesh Salecha
Partner
Membership No.: 147413
UDIN: 25147413BMOTNW4053

Digitally signed by HITESH
ASHOKKUMAR SALECHA
Date: 2025.11.12 20:15:14
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MAHALAXMI FABRIC MILLS LIMITED

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR QUARTER AND HALF YEAR ENDED 30TH SEPT, 2025

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR QUARTER AND HALF YEAR ENDED 30/09/2025							
(₹ in Lakhs)							
		QUARTER ENDED			HALF YEAR ENDED		YEAR ENDED
Sr.	Particulars	30/09/2025	30/06/2025	30/09/2024	30/09/2025	30/09/2024	31/03/2025
No.		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Revenue from operations	1297.88	1179.14	2377.79	2477.02	4259.33	6345.38
2	Other income	38.94	64.02	16.98	102.96	67.31	143.58
3	Total Revenue (1+2)	1336.81	1243.17	2394.77	2579.98	4326.64	6488.96
4	Expenses:						
a	Cost of Material Consumed and Trading Purchase	539.65	635.39	777.24	1175.04	1492.19	2407.55
b	Changes in inventories of Finished Goods, Work in Progress & Stock in trade	-13.97	(70.22)	3.69	-84.19	(69.76)	10.09
c	Employee benefits expense	128.96	118.43	190.30	247.39	364.92	609.51
d	Finance costs	33.95	43.35	49.99	77.30	94.55	167.24
e	Depreciation and amortisation expense	25.96	84.88	109.63	110.84	200.01	373.30
f	Other expenses	690.70	607.71	1209.57	1298.41	2371.36	3722.62
	Total Expenditure (a to f)	1405.25	1419.54	2340.42	2824.79	4453.27	7290.31
5	Profit from Operation before exceptional and extraordinary item and tax (3-4)	(68.44)	(176.37)	54.35	(244.81)	(126.63)	(801.35)
6	Exceptional Items	(444.11)	---	---	(444.11)	---	1284.88
7	Profit before Extraordinary Item and tax(5-6)	(512.55)	(176.37)	54.35	(688.92)	(126.63)	483.53
8	Extraordinary Item	---	---	---	---	---	---
9	Profit before Tax (7-8)	(512.55)	(176.37)	54.35	(688.92)	(126.63)	483.53
10	Tax Expenses:						
	Current Tax	---	---	---	---	---	---
	Deferred Tax	(8.42)	(63.85)	13.53	(72.27)	(37.56)	121.94
11	Profit for the period from continuing operations(9-10)	(504.13)	(112.52)	40.82	(616.65)	(89.07)	361.59
12	Profit / loss from discontinuing operations before tax	---	---	---	---	---	---
13	Tax expenses of discontinuing operations	---	---	---	---	---	---
14	Profit / loss from discontinuing operations after Tax (12-13)	---	---	---	---	---	---
15	Profit / loss for the period (11+14)	(504.13)	(112.52)	40.82	(616.65)	(89.07)	361.59
16	Share of Profit / (Loss) of Associates (After tax)	---	---	---	---	---	---
17	Other Comprehensive Income (After tax)	11.21	8.55	---	19.76	7.16	38.56
18	Total Comprehensive Income (After tax) (15+16+17)	(492.92)	(103.97)	40.82	(596.90)	(81.91)	400.15
19	Other Equity	---	---	---	---	---	---
20	Paid up Equity Share Capital (Face Value of Rs.10/- per Share)	1062.03	1062.03	1062.03	1062.03	1062.03	1062.03
21	Earning per Equity Share						
	Basic EPS (Rs.)	(4.75)	(1.06)	0.38	(5.81)	(0.84)	3.40
	Diluted EPS (Rs.)	(4.75)	(1.06)	0.38	(5.81)	(0.84)	3.40



REGD. OFFICE:

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MAHALAXMI FABRIC MILLS LIMITED

Notes:-

1. The above Standalone Unaudited Financial Results were reviewed by the Audit Committee and approved by the Board of Directors in their respective Meetings held on 12th November, 2025. The Limited Review of the Financial Results for the Second Quarter and Half Year ended on September 30, 2025, for the Financial Year 2025-26, has been carried out by M/s. Jain Chowdhary & Co., Chartered Accountants, Statutory Auditor of the Company.
2. The Company operates in one segment i.e. Traditional Textiles, which in the context of Indian Accounting Standard (IND AS 108) - Operating Segment, is considered as the only reportable operating segment of the Company. Accordingly no separate segment reporting is applicable to the Company for the Second Quarter and Half Year ended on 30th September, 2025
3. These Financial Results have been prepared in accordance with the Indian Accounting Standards (IND AS) as specified in the Companies (Indian Accounting Standards) Rules, 2015 (As amended from time to time) and Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (As amended from time to time) and the Circulars and Notifications issued thereunder.
4. To facilitate comparison, figures of previous period have been regrouped, restated and rearranged, wherever necessary.
5. Tax expenses includes provision for Current Tax and Deferred Tax.
6. As mentioned in our previous disclosures, a massive fire occurred at the Company's factory premises on 24th November 2024, resulting in significant damage to certain fixed assets and inventories. The estimated loss and the probable insurance claim were already accounted for in the books of accounts of previous year. A partial claim amount has been received. The final Assessment and settlement of claim for Fixed Assets including Building, Plant and Machinery, Furniture fixtures & Equipment have been received during current quarter. The necessary adjustment has been made in the Books of Accounts and presented as an Exceptional item in the Statement of Profit and Loss Account. The final assessment and receipt of claim relating to stocks is awaited. The Company has commenced reconstruction and restoration activities, including the construction of the new factory building, installation of Plant & Machinery and other related facilities, and expects to resume production operations in due course.
7. The above Standalone Unaudited Financial Results are available at the Registered Office of the Company as well as on the website of the Company i.e. <http://www.mahalaxmigroup.net/MFML> and on the website of BSE Limited and National Stock Exchange of India Limited i.e. www.bseindia.com & www.nseindia.com, respectively.

Date: 12th November, 2025
Place: Ahmedabad

For, MAHALAXMI FABRIC MILLS LIMITED



J. B. P.

JEETMAL B. PAREKH
CHAIRMAN
(DIN:- 00512415)

REGD. OFFICE:

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MAHALAXMI FABRIC MILLS LIMITED

- B. STATEMENT ON DEVIATION OR VARIATION FOR PROCEEDS OF PUBLIC ISSUE, RIGHTS, PREFERENTIAL ISSUE, QUALIFIED INSTITUTIONS PLACEMENT, ETC – Not Applicable**
- C. FORMAT FOR DISCLOSING OUTSTANDING DEFAULT ON LOANS AND DEBT SECURITIES – Not Applicable**
- D. FORMAT FOR DISCLOSURE OF RELATED PARTY TRANSACTIONS (applicable only for half yearly filings i.e., 2nd and 4th quarter) – Disclosed**
- E. STATEMENT IMPACT OF AUDIT QUALIFICATIONS (FOR AUDIT REPORT WITH MODIFIED OPINION) SUBMITTED ALONG-WITH ANNUAL AUDITED FINANCIAL RESULTS (applicable only for Annual filing i.e., 4th quarter) – Not Applicable**



REGD. OFFICE:

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MAHALAXMI FABRIC MILLS LIMITED

MAHALAXMI FABRIC MILLS LIMITED		
STANDALONE STATEMENT OF CASH FLOWS FOR THE PERIOD ENDED 30TH SEPTEMBER, 2025		
	(₹ in Lakhs)	
	For the period ended 30th September ₹	For the year ended 31st March 2025 ₹
A. CASH FLOW FROM OPERATING ACTIVITIES:		
Profit before tax	(688.92)	483.53
Adjustments for:		
Depreciation and amortization expenses	110.84	373.30
Interest Paid	75.46	145.64
Interest Received	(40.21)	(98.39)
Provision for gratuity	8.00	22.83
Net exchange differences	(11.77)	(3.07)
Amortisation of Deferred Income	(41.56)	(25.85)
Amortisation of Leasehold Land	0.25	0.50
(Gain)/ loss on Disposal of fixed assets	(7.56)	(1291.35)
Liabilities written back	(0.56)	(2.95)
Bad Debts written off	---	---
Provision for Impairment of Assets	0.00	0.08
Provision for Impairment of Receivables	0.00	3.05
Operating Profit before working capital changes	(596.02)	(392.67)
Changes in working capital		
Adjustments for:		
Decrease in inventories	(106.21)	235.55
Decrease in trade receivables	274.92	1349.00
Decrease in other financial assets	2104.31	(3953.51)
Decrease in other current assets	(817.16)	(197.67)
Decrease in non-current financial assets	3.28	(1.39)
Decrease in non-current assets	0.00	0.50
Increase in trade payables	(182.97)	(739.88)
Increase in other current liabilities	595.01	(2.25)
Increase in non-current liabilities	34.47	(21.28)
Increase in other financial liabilities	(1428.76)	1487.46
Cash generated from operations	(119.16)	(2236.13)
Net Income tax paid	0.00	1.80
Net cash flows used in operating activities (A)	(119.16)	(2234.32)
B. CASH FLOW FROM INVESTING ACTIVITIES:		
Purchase of property, plant and equipment and intangible assets	(618.25)	(135.02)
Purchase of Investments	---	---
Proceeds from sale/ disposal of fixed assets	21.53	2318.61
Net withdrawal of /Investment in fixed deposits	(2.35)	(127.22)
Interest Received	40.21	98.39
Dividend Received	---	---
Net cash flow from investing activities (B)	(558.87)	2154.76
C. CASH FLOW FROM FINANCING ACTIVITIES:		
Proceeds from long-term borrowings	404.97	(220.87)
Increase in Share Capital	---	---
Proceeds from short-term borrowings	359.40	262.08
Interest paid	(75.46)	(145.64)
Net cash flow from financing activities (C)	688.91	(104.42)
D. Net increase in cash and cash equivalents (A+B+C)	10.88	(183.98)
Cash and cash equivalents at the beginning of the year	77.85	261.84
On current accounts		
Cash and cash equivalents at the end of the period	88.73	77.85



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Independent Auditor's Review Report on the Quarterly and Half Yearly Unaudited Consolidated Financial Results of the Company pursuant to Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To,
The Board of Directors of
Mahalaxmi Fabric Mills Limited

Opinion

1. We have reviewed the accompanying statement of Unaudited Consolidated Financial Results of Mahalaxmi Fabric Mills Limited ("Holding Company") and its Subsidiary (the Holding Company and its Subsidiary together referred to as "the Group") for the Quarter and Half Year ended September 30, 2025 (the "Statement") attached herewith, being submitted by the Holding Company pursuant to the requirement of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. This Statement, which is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant Rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the Circular No. CIR/CFD/CMD1/44/2019 dated March 29, 2019, issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the following Entity:

Sr. No.	Name of the Entity	Relationship
1	Mahalaxmi Exports Private Limited (MEPL) (CIN: U17299GJ2019PTC110673)	Wholly Owned Subsidiary Company

5. The accompanying Statement includes Unaudited Financial Results and other Financial Information, in respect of its Wholly Owned Subsidiary Company namely MEPL whose interim Financial Results reflect Group's Share of total revenues of Rs. 4118.57 Lakhs, Group's share of total net profit after tax of Rs. 534.87 Lakhs, Group's share of total comprehensive income Nil, for the quarter ended September 30, 2025, as considered in the Statement, which have been reviewed by their respective Independent Auditors. The Independent Auditor's Reports on interim Financial Results of these Entities have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures in

respect of these Entities is based solely on the report of such Auditors and procedures performed by us as stated in paragraph 3 above.

6. Our conclusion on the Statement in respect of matters stated in para 3 above is not modified with respect to our reliance on the work done and the reports of the other Auditors Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of other auditors referred to in paragraph 5 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013, as amended, read with relevant Rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed or that it contains any material misstatement.



Place: Ahmedabad
Date: 12th November, 2025

For, Jain Chowdhary & Co.
Chartered Accountants
Firm Registration No. 113267W
HITESH
ASHOKKUMAR
SALECHA
CA Hitesh Salecha
Partner
Membership No.: 147413
UDIN: 25147413BMOTNV4211

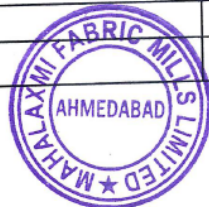
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ASHOKKUMAR SALECHA
Date: 2025.11.12 20:15:35
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MAHALAXMI FABRIC MILLS LIMITED

STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR QUARTER AND HALF YEAR ENDED 30TH SEPT, 2025

		QUARTER ENDED			HALF YEAR ENDED		(₹ in Lakhs)
Sr. No.	Particulars	30/09/2025 (Unaudited)	30/06/2025 (Unaudited)	30/09/2024 (Unaudited)	30/09/2025 (Unaudited)	30/09/2024 (Unaudited)	YEAR ENDED 31/03/2025 (Audited)
1	Revenue from operations	3162.41	3351.78	4785.39	6514.19	8701.08	15252.99
2	Other income	90.30	94.05	35.73	184.35	114.10	265.99
3	Total Revenue (1+2)	3252.71	3445.83	4821.12	6698.54	8815.18	15518.98
4	Expenses:						
a	Cost of Material Consumed and Trading Purchase	1338.63	1624.73	1750.94	2963.35	3525.43	7064.02
b	Changes in inventories of Finished Goods, Work in Progress & Stock in trade	-16.15	(64.50)	21.95	-80.66	(67.94)	25.48
c	Employee benefits expense	158.81	150.58	219.79	309.38	414.21	754.88
d	Finance costs	79.63	86.92	97.70	166.55	167.64	251.31
e	Depreciation and amortisation expense	30.19	90.32	113.33	120.52	206.91	387.67
f	Other expenses	1460.48	1363.03	2422.38	2823.51	4343.14	7263.45
	Total Expenditure (a to f)	3051.58	3251.08	4626.10	6302.66	8589.39	15746.82
5	Profit from Operation before exceptional and extraordinary item and tax (3-4)	201.13	194.75	195.02	395.88	225.79	-227.84
6	Exceptional Items	(444.11)	---	---	(444.11)	---	1284.88
7	Profit before Extraordinary Item and tax(5-6)	(242.98)	194.75	195.02	(48.24)	225.79	1057.04
8	Extraordinary Item	---	---	---	---	---	---
9	Profit before Tax (7-8)	(242.98)	194.75	195.02	(48.24)	225.79	1057.04
10	Tax Expenses:						
	Current Tax	106.94	---	35.11	106.94	88.12	143.75
	Deferred Tax	(9.54)	(63.85)	2.08	(73.39)	(37.35)	122.22
11	Profit for the period from continuing operations(9-10)	(340.38)	258.60	157.83	(81.79)	175.02	791.07
12	Profit / loss from discontinuing operations before tax	---	---	---	---	---	---
13	Tax expenses of discontinuing operations	---	---	---	---	---	---
14	Profit / loss from discontinuing operations after Tax (12-13)	---	---	---	---	---	---
15	Profit / loss for the period (11+14)	(340.38)	258.60	157.83	(81.79)	175.02	791.07
16	Share of Profit / (Loss) of Associates (After tax)	---	---	---	---	---	---
17	Other Comprehensive Income (After tax)	11.21	8.55	2.11	19.76	7.17	38.56
18	Total Comprehensive Income (After tax) (15+16+17)	(329.17)	267.15	159.94	(62.03)	182.19	829.63
19	Other Equity	---	---	---	---	---	---
20	Paid up Equity Share Capital (Face Value of Rs.10/- per Share)	1062.03	1062.03	1062.03	1062.03	1062.03	1062.03
21	Earning per Equity Share						
	Basic EPS (Rs.)	(3.21)	2.43	1.49	(0.77)	1.65	7.45
	Diluted EPS (Rs.)	(3.21)	2.43	1.49	(0.77)	1.65	7.45



REGD. OFFICE:

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MAHALAXMI FABRIC MILLS LIMITED

Notes:-

1. The above Consolidated Unaudited Financial Results were reviewed by the Audit Committee and approved by the Board of Directors in their respective Meetings held on 12th November, 2025. The Limited Review of the Financial Results for the Second Quarter and Half Year ended on September 30, 2025, for the Financial Year 2025-26, has been carried out by M/s. Jain Chowdhary & Co., Chartered Accountants, Statutory Auditor of the Company.
2. The Company operates in one segment i.e. Traditional Textiles which in the context of Indian Accounting Standard (IND AS 108) - Operating Segment, is considered as the only reportable operating segment of the Company. Accordingly no separate segment reporting is applicable to the Company for the Second Quarter and Half ended 30th September, 2025.
3. These Financial Results have been prepared in accordance with the Indian Accounting Standards (IND AS) as specified in the Companies (Indian Accounting Standards) Rules, 2015 (As amended from time to time) and Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (As amended from time to time) and the Circulars and Notifications issued thereunder.
4. Tax expenses includes provision for Current Tax and Deferred Tax.
5. To facilitate comparison, figures of previous period have been regrouped, restated and rearranged, wherever necessary.
6. The Consolidated Unaudited Financial Results of the Company comprises of financial figure of Mahalaxmi Exports Private Limited (MEPL) (CIN: U17299GJ2019PTC110673), its Wholly Owned Subsidiary Company.
7. As mentioned in our previous disclosures, a massive fire occurred at the Company's factory premises on 24th November 2024, resulting in significant damage to certain fixed assets and inventories. The estimated loss and the probable insurance claim were already accounted for in the books of accounts of previous year. A partial claim amount has been received. The final Assessment and settlement of claim for Fixed Assets including Building, Plant and Machinery, Furniture fixtures & Equipment have been received during current quarter. The necessary adjustment has been made in the Books of Accounts and presented as an Exceptional item in the Statement of Profit and Loss Account. The final assessment and receipt of claim relating to stocks is awaited. The Company has commenced reconstruction and restoration activities, including the construction of the new factory building, installation of Plant & Machinery and other related facilities, and expects to resume production operations in due course.
8. The above Consolidated Unaudited Financial Results are available at the Registered Office of the Company as well as on the website of the Company i.e. www.mahalaxmigroup.net/MFML and on the website of BSE Limited and National Stock Exchange of India Limited i.e. www.bseindia.com & www.nseindia.com, respectively.

Date: 12th November, 2025

Place: Ahmedabad



For, MAHALAXMI FABRIC MILLS LIMITED

JEETMAL B. PAREKH
CHAIRMAN
(DIN:- 00512415)

REGD. OFFICE:

MAHALAXMI HOUSE, YSL AVENUE, OPP. KETAV PETROL PUMP,
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MAHALAXMI FABRIC MILLS LIMITED

- B. STATEMENT ON DEVIATION OR VARIATIONNN FOR PROCEEDS OF PUBLIC ISSUE, RIGHTS, PREFERENTIAL ISSUE, QUALIFIED INSTITUTIONS PLACEMENT, ETC – Not Applicable**
- C. FORMAT FOT DICLOSING OUSTANDING DEFAULT ON LOANS AND DEBT SECURITIES – Not Applicable**
- D. FORMAT FOR DISCLOSURE OF RELATED PARTY TRANSACTIONS (applicable only for half yearly filings i.e., 2nd and 4th quarter) – Disclosed**
- E. STATEMENT IMPACT OF AUDIT QAULIFICATIONS (FOR AUDIT REPORT WITH MODIFIED OPINION) SUBMITTED ALONG-WITH AUNNAL AUDITED FINACIAL RESULTS (applicable only for Annual filing i.e., 4th quarter) – Not Applicable**



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MAHALAXMI FABRIC MILLS LIMITED

MAHALAXMI FABRIC MILLS LIMITED		
CONSOLIDATED STATEMENT OF CASH FLOWS FOR THE PERIOD ENDED 30TH SEPTEMBER, 2025		
	(₹ in Lakhs)	
	For the period ended 30th September ₹	For the year ended 31st March ,2025 ₹
A. CASH FLOW FROM OPERATING ACTIVITIES:		
Profit before tax	(48.24)	1057.04
Adjustments for:		
Depreciation and amortization expenses	120.52	387.67
Interest Paid	159.25	200.97
Interest Received	(61.35)	(139.23)
Provision for gratuity	8.00	22.83
Net exchange differences	(71.86)	(83.89)
Deferred Revenue Expenses written off	0.68	1.26
Amortisation of Deferred Income	(41.56)	(25.85)
Amortisation of Leasehold Land	0.25	0.50
(Gain)/ loss on Disposal of fixed assets	(7.19)	(1291.35)
Liabilities written back	(0.71)	(2.98)
Bad Debts written off	---	---
Provision for Impairment of Fixed Assets	0.00	0.08
Provision for Impairment of Receivables	0.00	3.05
Operating Profit before working capital changes	57.79	130.11
Changes in working capital		
Adjustments for:		
Decrease in inventories	(158.45)	1016.44
Decrease in trade receivables	2.09	1608.08
Decrease in other financial assets	2459.30	(4287.77)
Decrease in other current assets	(925.45)	(206.95)
Decrease in non-current financial assets	3.28	(1.39)
Decrease in non-current assets	0.00	0.50
Increase in trade payables	(188.70)	(713.29)
Increase in other current liabilities	195.00	(65.15)
Increase in non-current liabilities	34.47	(21.28)
Increase in other financial liabilities	(1350.65)	1494.04
Cash generated from operations	128.68	(1046.64)
Net Income tax paid	(19.16)	(145.00)
Net cash flows used in operating activities (A)	109.52	(1191.64)
B. CASH FLOW FROM INVESTING ACTIVITIES:		
Purchase of property, plant and equipment and intangible assets	(1879.50)	(1931.93)
Purchase of Investments	---	---
Proceeds from sale/ disposal of fixed assets	33.42	2318.61
Net withdrawal of /Investment in fixed deposits	(28.26)	(114.40)
Interest Received	61.35	139.23
Dividend Received	---	---
Net cash flow from investing activities (B)	(1812.99)	411.50
C. CASH FLOW FROM FINANCING ACTIVITIES:		
Proceeds from long-term borrowings	986.44	897.00
Increase/Buyback of Share Capital	---	---
Proceeds from short-term borrowings	963.14	(44.99)
Interest paid	(159.25)	(200.97)
Net cash flow from financing activities (C)	1790.32	651.03
Net increase in cash and cash equivalents (A+B+C)	86.85	(129.11)
Cash and cash equivalents at the beginning of the year	133.90	263.00
Cash and cash equivalents at the end of the period	220.75	133.90



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MAHALAXMI FABRIC MILLS LIMITED

(₹ in Lakhs)

MAHALAXMI FABRIC MILLS LIMITED					
STATEMENT OF ASSETS AND LIABILITIES FOR HALF YEAR ENDED ON 30th SEPT, 2025					
	Particulars	STANDALONE		CONSOLIDATED	
		As at 30/9/2025	As at 31/03/2025	As at 30/9/2025	As at 31/03/2025
A	ASSETS				
1	Non-current assets				
	(a) Property, Plant and Equipments	7363.29	7455.02	7683.92	7772.59
	(b) Capital Work in Progress	604.97	-	3721.79	1880.58
	(c) Other Intangible assets	50.83	70.64	50.83	70.64
	(d) Financial Assets				
	(i) Investments	327.59	322.12	27.59	22.12
	(ii) Loans	--	--	--	--
	(iii) Other financial assets	56.77	60.05	56.77	60.05
	(e) Deferred Tax Assets(Net)	-	-	-	-
	(f) Other non-current assets	1.00	1.00	1.58	2.26
	Total Non-current assets	8404.45	7908.83	11542.49	9808.24
2	Current assets				
	(a) Inventories	443.68	337.46	698.99	540.54
	(b) Financial Assets				
	(i) Investments	---	---	---	---
	(ii) Trade receivables	699.58	962.73	1908.47	1838.70
	(iii) Cash and cash equivalents	88.73	77.85	220.75	133.90
	(iv) Bank balances other than (iii) above	1196.14	1193.79	1798.50	1770.24
	(v) Loans	16.26	81.24	16.26	39.80
	(vi) Other financial assets	1991.72	4031.05	2158.89	4553.21
	(c) Other current assets	1098.62	281.71	1509.07	583.87
	(d) Assets Classified as held for sale	15.07	15.07	15.07	15.07
	Total Current assets	5549.81	6980.90	8326.00	9475.32
	TOTAL ASSETS (1+2)	13954.26	14889.73	19868.48	19283.56
B	EQUITY AND LIABILITIES				
1	Equity				
	(a) Equity Share Capital	1062.03	1062.03	1062.03	1062.03
	(b) Other Equity	7021.45	7618.34	8667.44	8723.63
	Total Equity	8083.48	8680.37	9729.47	9785.65
2	Liabilities				
	Non-current liabilities				
	(a) Financial Liabilities				
	(i) Borrowings	808.59	403.63	2515.04	1487.17
	(ii) Other Financial Liabilities	---	---	---	---
	(b) Provisions	27.48	40.42	27.48	40.42
	(c) Deferred tax liabilities (net)	132.02	197.64	133.42	200.16
	(d) Other Non Current Liabilities	0.00	7.10	0.00	7.10
	Total Non-Current Liabilities	968.09	648.78	2675.94	1734.84
	Current Liabilities				
	(a) Financial Liabilities				
	(i) Borrowings	1856.00	1496.60	3867.58	2904.44
	(ii) Trade payables	2207.39	2390.93	2894.00	3083.41
	(iii) Other financial liabilities	192.06	1620.83	288.27	1638.92
	(b) Other current liabilities	603.32	8.31	215.43	20.43
	(c) Provisions	43.92	43.92	43.92	43.92
	(d) Current Tax Liabilities	---	---	153.89	71.95
	Total Current Liabilities	4902.69	5560.58	7463.08	7763.06
	Total Liabilities	5870.78	6209.36	10139.02	9497.91
	TOTAL EQUITY AND LIABILITIES (1+2)	13954.26	14889.73	19868.48	19283.56



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Independent Auditor's Review Report on the Quarterly and Half Yealy Unaudited Financial Results of the Company pursuant to Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To,
The Board of Directors of
Mahalaxmi Exports Private Limited

1. We have reviewed the accompanying statement of Unaudited Financial Results of Mahalaxmi Exports Private Limited (the "Company") for the Quarter and Half Yearly ended September 30, 2025 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33(3)(h) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards 34 (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant Rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013, as amended, read with relevant Rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed, including the manner in which it is to be disclosed or that it contains any material misstatement.

Date: November 12, 2025
Place: Ahmedabad

For, BHANWAR JAIN & CO.
Chartered Accountants
Firm Registration No. 117340W

B. M. Jain
Proprietor
Membership No.: 034943
UDIN NO.: 25034943BMLLUZ3648

