

Sushil Shah Family Trust
15th Floor - 15/16, Aashiana Building, Laxmibai Jagmohandas Marg, Nepeansea Road, August
Kranti Marg, Mumbai-400036

To,
Audit Committee
Metropolis Healthcare Limited.

To,
BSE Limited.

To,
National Stock Exchange of India Ltd.

Subject: Declaration under Regulation 31(4) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011.

Dear Sir/Madam,

We, Sushil Shah Family Trust, Promoter of Metropolis Healthcare Limited (“the Company”), holding 25,58,187 (4.99%) Equity Shares of the Company as on March 31, 2024 wish to inform you that, we along with the Persons Acting in Concert (“PAC”) / other Promoter(s) and Promoter Group(s) have not made any encumbrance, directly or indirectly on the Equity shares held by us in the Company, during the financial year ended March 31, 2024, other than those reported to the Company and the Stock Exchanges.

For Sushil Shah Family Trust (Promoter)

Dr. Sushil Shah
Trustee

Place: Mumbai

Date: April 09, 2024