

Sushil Shah Family Trust

15TH FLOOR, ASHIANA BUILDING, 25, NAPEAN SEA ROAD, NEAR BANK OF
BARODA, CUMBALA HILL,, MUMBAI-400026

To,

The Manager – DCS

BSE Limited

Phiroze Jeejeebhoy Towers,

Dalal Street, Fort,

Mumbai – 400 001

The Manager

**National Stock Exchange of India
Limited**

Exchange Plaza, Bandra – Kurla

Complex,

Bandra (East),

Mumbai – 400 051

Scrip Code: 542650

SYMBOL: METROPOLIS

To,

Metropolis Healthcare Limited,

250-D, Udyog Bhavan,

Hind Cycle Marg, Worli,

Mumbai- 400030

Dear Sir,

Subject: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

We wish to inform you that pursuant Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we have acquired an aggregate of 12,77,920 (Twelve Lakh Seventy Seven Thousand Nine Hundred and Twenty) Equity shares of Metropolis Healthcare Limited ("Target Company") from Dr. Sushil Shah, one of the Promoters of the Target Company, representing 2.5 % of the shareholding of the Target Company.

Pursuant to aforesaid acquisition, we have become one of the Promoters of the Target Company.

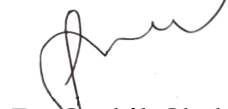
Accordingly, we enclose herewith the requisite disclosure under Regulation 29(1) of the Takeover Regulations.

Kindly take the same on your records.

Thanking you,

Yours faithfully

For **Sushil Shah Family Trust (Promoter)**



Dr. Sushil Shah – Trustee of Sushil Shah Family Trust

Place : Mumbai

Date : 02.03.2021

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Name of the Target Company (TC)	Metropolis Healthcare Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<p>Acquirer: Sushil Shah Family Trust (Promoter)</p> <p>Persons Acting in Concert ("PACs"):</p> <p>Promoters: Sushil Kanubhai Shah Ameera Sushil Shah Metz Advisory LLP</p> <p>Promoter Group: Duru Sushil Shah Duru Shah Family Trust</p>		
Whether the acquirer belongs to Promoter/Promoter group	Promoter		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	- BSE Limited - National Stock Exchange of India Limited		
Details of the acquisition / disposal as follow	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a. Shares carrying voting rights	Acquirer- NIL #Together with PACs- 2,57,52,991	Acquirer- NIL #Together with PACs- 50.38 % -	Acquirer- NIL #Together with PACs- 50.38 %
b. Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Acquirer- NIL Together with PACs- 10,50,000	Acquirer- NIL Together with PACs- 2.05 %	Acquirer- NIL Together with PACs-2.05%
c. Voting rights (VR) otherwise than by shares	Acquirer- NIL Together with PACs NIL	Acquirer- NIL Together with PACs NIL	Acquirer- NIL Together with PACs NIL
d. Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Acquirer- NIL Together with PACs NIL	Acquirer- NIL Together with PACs NIL	Acquirer- NIL Together with PACs NIL

e. Total (a+b+c+d)	Acquirer- NIL #Together with PACs- 2,57,52,991	Acquirer- NIL #Together with PACs- 50.38 %	Acquirer- NIL #Together with PACs- 50.38 %
Details of acquisition/sale			
a. Shares carrying voting rights acquired/ old	Acquirer - 12,77,920	Acquirer- 2.5%	Acquirer- 2.5%
b. VRs acquired /sold otherwise than by shares	NIL	NIL	NIL
c. Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL	NIL	NIL
d. Shares encumbered / invoked/released by the acquirer	NIL	NIL	NIL
e. Total (a+b+c+d)	12,77,920	2.5 %	2.5 %
After the acquisition/sale, holding of:			
a. Shares carrying voting rights	Acquirer -12,77,920 #Together with PACs- 2,57,52,991	Acquirer - 2.5% #Together with PACs- 50.38%	Acquirer - 2.5% #Together with PACs- 50.38%
b. Shares encumbered with the acquirer	Acquirer- NIL Together with PACs- 10,50,000	Acquirer- NIL Together with PACs- 2.05%	Acquirer- NIL Together with PACs- 2.05%
c. VRs otherwise than by shares	Acquirer- NIL Together with PACs- NIL	Acquirer- NIL Together with PACs- NIL	Acquirer- NIL Together with PACs- NIL
d. Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Acquirer- NIL Together with PACs- NIL	Acquirer- NIL Together with PACs- NIL	Acquirer- NIL Together with PACs- NIL
e. Total (a+b+c+d)	Acquirer - 12,77,920 #Together with PACs- 2,57,52,991	Acquirer - 2.5% #Together with PACs- 50.38%	Acquirer - 2.5% #Together with PACs- 50.38%

Mode of acquisition / sale—(e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Inter se transfer to family trust		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	02.03.2021		
Equity share capital / total voting capital of the TC before the said acquisition / sale	5,11,16,813		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	5,11,16,813		
Total diluted share/voting capital of the TC after the said acquisition	5,11,16,813		

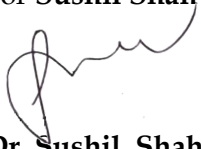
Includes pledge shares of 10,50,000

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

However, the Nomination and Remuneration Committee of the Company on February 10, 2021 has allotted 10,000 equity shares. Pursuant to the same, the equity share capital stands at 5,11,16,813.

(**)Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC

For **Sushil Shah Family Trust (Promoter)**



Dr. Sushil Shah – Trustee of Sushil Shah Family Trust

Place : Mumbai

Date : 02.03.2021