

Dr. Duru Sushil Shah
Mumbai, Maharashtra

To,
BSE Limited,
Scrip Code: 542650

To,
National Stock Exchange of India Ltd.,
Symbol: METROPOLIS

To,
Metropolis Healthcare Limited

Dear Sir/Madam,

Subject: Disclosure pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

I, Dr. Duru Shah, member of Promoter Group of Metropolis Healthcare Limited ("Target Company"), wish to inform you that I have transferred 7,65,659 (Seven Lakh Sixty-Five Thousand Six Hundred and Fifty-Nine) Equity Shares of the Target Company (representing 1.48% of shareholding of the Target Company) to Duru Shah Family Trust through inter-se transfer on March 26, 2025.

Accordingly, enclosed herewith is the requisite disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Thanking You,
Yours faithfully,

DURU
SUSHIL
SHAH

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by DURU SUSHIL
SHAH
Date: 2025.03.28
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Dr. Duru Sushil Shah
Promoter Group

Place: Mumbai
Date: March 28, 2025

Dr. Duru Sushil Shah
Mumbai, Maharashtra

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Metropolis Healthcare Limited		
Name(s) of the acquirer /seller and Persons Acting in Concert (PAC) with the acquirer / seller	<u>Seller:</u> Dr. Duru Sushil Shah (Promoter Group) <u>Acquirer:</u> Duru Shah Family Trust (Promoter Group) <u>Person Acting in Concert (PAC):</u> <u>Promoter:</u> Ms. Ameera Sushil Shah Metz Advisory LLP Sushil Shah Family Trust Dr. Sushil Kanubhai Shah <u>Promoter Group:</u> Duru Shah Family Trust		
Whether the acquirer /seller belongs to Promoter/Promoter group	Yes (Promoter Group)		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	- BSE Limited and - National Stock Exchange of India Ltd.		
Details of the acquisition /disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)

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Before the disposal under consideration, holding of seller and PACs: a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/lien/non disposal undertaking/others) c) Voting rights (VR) otherwise than by shares d) Warrants/convertibles securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) e) Total (a+b+c+d)	Seller - 7,65,659 #Together with PACs - 2,53,27,991 Seller - NIL Together with PACs - 3,00,000 NIL NIL Seller - 7,65,659 #Together with PACs - 2,53,27,991	Seller - 1.48% #Together with PACs - 48.90% Seller - NIL Together with PACs - 0.58% NIL NIL Seller - 1.48% #Together with PACs - 48.90%	Seller - 1.48% #Together with PACs - 48.90% Seller - NIL Together with PACs - 0.58% NIL NIL Seller - 1.48% #Together with PACs - 48.90%
Details of acquisition/sale: a) Shares carrying voting rights acquired/sold b) VRs acquired/ sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered / invoked/released by the acquirer/seller e) Total (a+b+c+/-d)	Seller - 7,65,659 NIL NIL NIL Seller - 7,65,659	Seller - 1.48% NIL NIL NIL Seller - 1.48%	Seller - 1.48% NIL NIL NIL Seller - 1.48%

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After the acquisition/sale, holding of seller and PACs:			
a) Shares carrying voting rights	Seller - NIL #Together with PACs - 2,53,27,991	Seller - NIL #Together with PACs - 48.90%	Seller - NIL #Together with PACs - 48.90%
b) Shares encumbered with the acquirer	Seller - NIL Together with PACs - 3,00,000	Seller - NIL Together with PACs - 0.58%	Seller - NIL Together with PACs - 0.58%
c) VRs otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL	NIL	NIL
e) Total (a+b+c+/-d)	Seller - NIL #Together with PACs - 2,53,27,991	Seller - NIL #Together with PACs - 48.90%	Seller - NIL #Together with PACs - 48.90%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.).	Inter-se Transfer		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	March 26, 2025		
Equity share capital / total voting capital of the TC before the said acquisition / sale	51,800,044 Equity Shares of face value INR 2/- each aggregating to INR 10,36,00,088/-		
Equity share capital / total voting capital of the TC after the said acquisition / sale	51,800,044 Equity Shares of face value INR 2/- each aggregating to INR 10,36,00,088/-		
Total diluted share / voting capital of the TC after the said acquisition / sale	NA		

Includes 3,00,000 pledged Equity Shares.

(*) Total share capital/voting capital to be taken as per the latest filing done by the Company to the Stock Exchanges.

Note: Subsequent to the shareholding pattern filed by the Company with the Stock Exchanges for the quarter ended December 31, 2024, the Company allotted 13,788 Equity Shares pursuant to Metropolis – Restrictive Stock Unit Plan, 2020, on January 12, 2025 and 5,18,920 Equity Shares on a preferential basis on March 21, 2025 and therefore, the percentages are calculated basis the total number of Equity Shares of the Company as on date of the trade.

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Mumbai, Maharashtra

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into Equity Shares of the TC.

Signature of the Seller

DURU
SUSHIL
SHAH

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DURU SUSHIL
SHAH
Date: 2025.03.28
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Dr. Duru Sushil Shah
Promoter Group

Place: Mumbai

Date: March 28, 2025
