Ref. : NSE/09/2026-2027
Date: November 4, 2026

To,
National Stock Exchange of India Limited
Listing Department
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai – 400051

NSE SYMBOL: METALIC

NSE Symbol: METALIC | **ISIN:** INE1II801013

Dear Sir,

Sub.; Outcome of the Board Meeting and Submission of the Standalone Unaudited Financial Results for the half year ended September 30, 2026

We would like to inform the Exchange that, Meeting of the Board of Directors was held at registered office of the company on today, i.e. Wednesday, November 04, 2026, following Business transactions, along with other general business transaction, were Considered and approved by the Board of Directors:

Approved the Standalone Unaudited Financial Results of the Company for the half year ended September 30, 2026, along with the Limited Review Report issued by the Statutory Auditors of the Company for the half year ended September 30, 2026.

Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, a copy of unaudited financial results along with the limited review report by the Statutory Auditors are enclosed herewith.

The meeting commenced at 05:00 P.M. and concluded at 5.30 P.M.

You are requested to kindly take the above information on your records.

Thanking you,
Yours faithfully,
For METALIC TECHNOFORGE LIMITED

Gajipara Keyur Dhirajlal

Digitally signed by Gajipara Keyur Dhirajlal
DN: c=IN, o=Personal, postalCode=360004, l=Rajkot, st=Gujarat, street=Gokul,53, Apple Vatika Society, Patidar Chowk , Rajkot, Gujarat India- 360004 , title=6348, 2.5.4.20=050a9b8639038 14e2676560c6115746a6b50327f2552 4fc4bfe a823e62807316, serialNumber=8b29a9d1e52e1bf957e88f2895b2180d8875d71 41fc4159cd96fdebebe794a20, email=keyur@metalictechnoforge.com, cn=Gajipara Keyur Dhirajlal
Date: 2026.11.04 17:37:58 +05'30'

Keyur Dhirajlal Gajipara
Managing Director
DIN: 07515499

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CIN: U28999GJ2016PLC093975

METALIC TECHNOFORGE LIMITED

[Formally known as METALIC TECHNOFORGE PRIVATE LIMITED]

Regd Office : Sr. No.-129/1 P4 (New Survey No.296), Plot No.- 05 & 06, Padavala Main Road, Opp. Electric Power House, Village- Padavala, Veraval (Shapar), Rajkot-360024, Kotdasanghani, Gujarat, India

Contact :73838 25551, **Email ;** info@metalictechnolorge.com

Limited Review Report on Financial Results for the Half Year ended on 30th September, 2026 of Metalic Technoforge Limited

To,
The Board of Directors
Metalic Technoforge Limited
Report on Financial Results

We have reviewed the accompanying statement of unaudited financial results of **Metalic Technoforge Limited** for the half year ended on 30th September 2026 being submitted by the company pursuant to the requirements of Regulation 33 of SEBI ('Listing Obligation and Disclosure requirements') Regulations, 2015 as amended ('Listing Regulation').

The Management is responsible for the preparation and fair presentation of this interim financial Statement in accordance with recognition and measurement principles laid down in Accounting Standard 25, (AS 25) " Interim Financial Reporting", prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with the regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. Our responsibility is to express a conclusion on this interim financial Statements based on our review.

Scope of Review

We conducted our review of the statement in accordance with the Standard on Review Engagement (SRE) 2410 "Review of Interim Financial information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountant of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion. To comply with the requirements of SRE 2410, we have obtained an understanding of the entity and its environment, including internal controls related to preparation of interim financial information, to the extent it seemed necessary to us in framing our conclusion.

Gajipara Keyur Dhirajlal

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Date: 2026.11.04 17:37:22 +05'30'

Conclusion

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For and on behalf of
M. B. Jajodia & Associates
Chartered Accountants
FRN: 0139647W

Manoj Jajodia
Partner
Membership number: 162116
Place: Ahmedabad
Date: 04/11/2026
UDIN: 26162116IDLGFN1091

Gajipara Keyur Dhirajlal

Digitally signed by Gajipara Keyur Dhirajlal
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Date: 2026.11.04 17:37:32 +05'30'

Metalic Technoforge Limited (Formerly known as Metalic Technoforge Private Limited)

Registered Office: Sr. No.-129/1P4 (New Survey No.296), Plot No.- 05 & 06, Padavala Main Road, Opp. Electric Power House, Village- Padavala, Veraval (Shapar), Rajkot, Kotda Sanghani, Gujarat, India, 360024

CIN: U28999GJ2016PLC093975

Statement of Unaudited Asset and Liabilities as at September 30th, 2026

(In Lakhs)

Particulars	30-Sep-2026	31-Mar-2026
I. EQUITY AND LIABILITIES		
(1) Shareholders' Funds		
(a) Share Capital	2,398.44	1,749.64
(b) Reserves and Surplus	5,955.24	1,571.58
(c) Money Received against Share Warrants	-	-
Total	8353.68	3,321.22
(2) Share application money pending allotment	-	-
(3) Non-current liabilities		
(a) Long-term Borrowings	895.18	855.82
(b) Deferred Tax Liabilities (Net)	103.56	82.89
(c) Other Non-current liabilities	-	-
(d) Long-term Provisions	61.73	52.02
Total	1,060.47	990.72
(4) Current liabilities		
(a) Short-term Borrowings	2,016.52	2,322.29
(b) Trade Payables		
Total outstanding dues of micro and small enterprises	2,063.66	1,044.80
Total outstanding dues of Creditors other than micro and small enterprises	191.54	1,142.07
(c) Other Current Liabilities	138.78	69.31
(d) Short-term Provisions	603.15	567.20
Total	5,013.64	5,145.68
Total Equity and Liabilities	**14,427.79**	**9,457.62**
II. ASSETS		
(1)Non-current assets		
(a) Property, Plant and Equipment and Capital WIP and Intangible Assets		
(i) Property, Plant and Equipment	3,019.77	2,208.55
(ii) Capital Work-in-progress	-	-
(iii) Intangible Assets	11.34	8.06
(iv) Intangible Assets under Development	-	-
(b) Non-current Investments	-	-
(c) Deferred Tax Assets (net)	-	-
(d) Long-term Loans and Advances	350.93	149.70
(e) Other Non-current Assets	260.19	232.66
Total	3,642.23	2,598.97
(2) Current assets		
(a) Current investments	-	-
(b) Inventories	4,283.35	3,229.79
(c) Trade Receivables	3,315.77	2,628.43
(d) Cash and cash equivalents	1,485.97	36.14
(e) Short-term Loans and Advances	1,700.47	964.30
(f) Other Current Assets	-	-
Total	10,785.57	6,858.65
Total Assets	**14,427.79**	**9,457.62**

For and on behalf of board of Metalic Technoforge Limited

Gajipara Keyur Dhirajlal

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DN: c=IN, o=Personal, postalCode=360004, l=Rajkot, st=Gujarat, street=Gokul,53, Apple Vatika Society, Patidar Chowk , Rajkot, Gujarat India- 360004., title=9348, 2.5.4.20=d55a6b8d65000814e2676560c61157 46a6b5032702552 4fc4bfeaa823eb2807316, serialNumber=8b29a9d1e52e1bf057e4bf280f5b218bb88f75d7 4f4641 50c0985a6dbe7f4a20, email=keyur@metalictechnoforge.com, cn=Gajipara Keyur Dhirajlal
Date: 2026.11.04 17:36:01 +05'30'

Keyur Dhirajlal Gajipara
Chairman & Managing Director
DIN: 07515499

Place : Rajkot
Date: 04/11/2026

Metalic Technoforge Limited (Formerly known as Metalic Technoforge Private Limited)

Registered Office: Sr. No.-129/1P4 (New Survey No.296), Plot No.- 05 & 06, Padavala Main Road, Opp. Electric Power House, Village-Padavala, Veraval (Shapar), Rajkot, Kotda Sanghani, Gujarat, India, 360024

CIN: U28999GJ2016PLC093975

Statement of Unaudited Financial Results for the Half year ended September 30th, 2026

(In Lakhs)

Particulars	Half Year Ended			Year Ended
	30-Sep-2026	31-Mar-2026	30-Sep-2025	31-Mar-2026
	Unaudited	Audited	Unaudited	Audited
Revenue from Operations	5,911.83	5,309.22	4,245.53	9,554.75
Other Income	66.03	141.83	101.75	243.58
Total Income	**5,977.86**	**5,451.05**	**4,347.28**	**9,798.32**
Expenses				
Cost of Material Consumed	4,600.80	2,546.57	3,133.17	5,679.74
Purchases of Stock in Trade	-	-	-	-
Change in Inventories of Work in Progress, Finished Goods and Stock in Trade	(696.33)	(694.66)	(557.35)	(1,252.01)
Employee Benefit Expenses	369.23	353.38	291.11	644.49
Finance Costs	138.32	127.63	105.38	233.01
Depreciation and Amortization Expenses	278.01	229.34	212.16	441.50
Other Expenses	300.36	1,868.37	412.72	2,281.09
Total expenses	**4,990.39**	**4,430.64**	**3,597.19**	**8,027.83**
Profit/(Loss) before Exceptional and Extraordinary Item and Tax	987.47	1,020.41	750.09	1,770.50
Exceptional Item	-	-	-	-
Profit/(Loss) before Extraordinary Item and Tax	987.47	1,020.41	750.09	1,770.50
Extraordinary Item	-	-	-	-
Profit/(Loss) before Tax	987.47	1,020.41	750.09	1,770.50
Tax Expenses				
- Current Tax	281.06	352.29	210.61	562.90
- Deferred Tax	20.68	(25.49)	14.93	(10.57)
- MAT Credit Entitlement	-	-	-	-
- Prior Period Taxes	-	-	-	-
Profit/(Loss) for the Period from Continuing Operations	**685.73**	**693.61**	**524.55**	**1,218.16**
Profit/(loss) from Discontinuing Operation (before tax)	-	-	-	-
Tax Expenses of Discontinuing Operation	-	-	-	-
Profit/(loss) from Discontinuing Operation (after tax)	-	-	-	-
Profit/(Loss) for the period	**685.73**	**693.61**	**524.55**	**1,218.16**
Paid-up Share Capital	**2,398.44**	**1,749.64**	**102.92**	**1,749.64**
(Face Value per Share Rs.10 each)				
Reserves Excluding Revaluation Reserve	-	-	-	**1,571.58**
Earnings Per Share (Face Value per Share Rs.10 each)				
-Basic (In Rs)	3.46	3.98	51.38	6.99
-Diluted (In Rs)	3.46	3.98	51.38	6.99

Gajipara Keyur Dhirajlal

Digitally signed by Gajipara Keyur Dhirajlal
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Date: 2026.11.04 17:36:13 +05'30'

Notes:-

1	The above Financial Results which are published in accordance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015 have been reviewed and recommended by the Audit Committee and have been approved by the Board of Directors at its Meeting held on November 04th, 2026.
2	As the Company operates in a single business segment, accordigly, the reporting under AS17 "Segment reporting" are Not applicable to the company.
3	The Statutory Auditors of the Company have carried out the limited review of the above financial results of the Company and have expressed an unmodified opinion on these results.
4	Previous period figures have been re-grouped / re-classified wherever necessary, to conform to current period's classification in order to comply with the requirements of the amended Schedule III to the Companies Act, 2013 effective 1st April 2021.
5	As the company is listed on SME Platform of NSE, it has been exempted from the applicability of IND-AS as per the proviso to rule 4 of companies (Indian Accounting Standards) Rules, 2015.
6	The Financial results have been prepared in accordance with the accounting standard as notified under section 133 of the Companies Act 2013 (Act), read with the relevant rules made thereunder and other accounting principles generally accepted in India.
7	The results for the Half Year and year ended September 30th, 2026 are available on the National Stock Exchange of India Limited website (URL: www.nseindia.com) and also on the company's website (https://https://metalictechnoforge.com/).
8	There are no investor complaints received/pending as on September 30th, 2026.
9	Internal Audit of Financial results for the Half Year ended on September 30th, 2026 has been conducted by the Internal Auditor of the Company.
10	As the company do not have any Holding/Subsidiary/Joint Venture/Associate concern, no reporting has been made in this regard.
11	During the reporting period, the Company has raised funds by way of an Initial Public Offer (IPO) of 64,88,000 equity shares of face value of ₹10/- each for cash at a price of ₹77/- per equity share, including a share premium of ₹67/- per equity share (the "Issue Price"), aggregating to ₹4995.76 Lakhs (the "Issue").

For and on behalf of board of Metalic Technoforge Limited

Gajipara Keyur Dhirajlal

METALIC TECHNOFORGE LIMITED INDIA

Keyur Dhirajlal Gajipara
Chairman & Managing Director
DIN: 07515499

Place : Rajkot
Date: 04/11/2026

Metalic Technoforge Limited (Formerly known as Metalic Technoforge Private Limited)
Registered Office: Sr. No.-129/1P4 (New Survey No.296), Plot No.- 05 & 06, Padavala Main Road, Opp. Electric Power House,
CIN: U28999GJ2016PLC093975
Statement of Unaudited Cash Flow for the half year ended September 30th, 2026

(In Lakhs)

Particulars	30-Sep-2026	30-Sep-2025
(A) CASH FLOW FROM OPERATING ACTIVITIES		
Profit Before Tax and Extra ordinary Items	987.47	750.09
Adjustments for:		
Depreciation and Amortisation Expense	278.01	212.16
Interest Received	(9.37)	(1.97)
Finance Costs	138.32	105.38
CSR Provision	3.91	6.78
Gratuity Expense	10.11	-
Unrealised Forex Gain	(9.57)	(25.08)
Profit on Sale of Machine	-	(3.15)
Operating Profit before working capital changes	1,398.88	1,044.21
Changes in Working Capital		
(Increase)/Decrease in Trade Receivables	(677.77)	(242.86)
(Increase)/Decrease in Inventories	(1,053.57)	(803.36)
(Increase)/Decrease in Other Bank Balance	(930.26)	-
(Increase)/Decrease in Short Term Loans and Advances	(736.17)	(29.69)
Increase/(Decrease) in Trade Payables	68.33	314.64
Increase/(Decrease) in other Current liabilities	69.47	128.18
(Increase)/Decrease in Short Term Provision	31.63	(6.00)
Cash (Used in)/Generated from Operating Activities	**(1,829.47)**	**405.10**
Less :- Income Tax paid(Net)	(281.06)	(239.10)
Net Cash (Used in)/Generated from Operating Activities	(2,110.53)	166.00
Extraordinary items	-	-
Net cash generated from / (used in) Operating Activities.....A	(2,110.53)	166.00
(B) CASH FLOW FROM INVESTING ACTIVITIES		
Interest Received	9.37	1.97
Purchase of Property, Plant and Equipment and Intangible Assets	(1,092.51)	(307.72)
Sale of Property, Plant and Equipment	-	13.51
Increase/(Decrease) in Non Current Assets	(27.52)	(24.89)
Increase/(Decrease) in Long Term Loans and Advances	(201.23)	162.13
Net cash generated from / (used in) Investing Activities.....B	(1,311.90)	(155.01)
(C) CASH FLOW FROM FINANCING ACTIVITIES		
Proceeds from issue of Share Capital (IPO)	4,995.76	365.00
Less:- Issue Cost	(649.03)	-
Net Proceeds from issue of Share Capital	4,346.73	365.00
Proceeds/(Repayment) of Long Term Borrowings	39.36	(210.15)
Proceeds/(Repayment) of Short Term Borrowings	(305.78)	3.44
Interest and Finance Charges Paid	(138.32)	(105.38)
Net cash generated from / (used in) Financing Activities.....C	3,942.00	52.91
Net increase in cash and cash equivalents (A+B+C)	519.57	63.91
Opening Balance of Cash and Cash Equivalents	36.14	31.58
Closing Balance of Cash and Cash Equivalents	**555.71**	**95.49**

Components of cash and cash equivalents	30-Sep-2026	30-Sep-2025
Cash on hand	5.01	17.46
Cheques, drafts on hand	-	-
Balances with banks in current accounts	349.27	78.03
Bank Deposit having maturity of less than 3 months	201.43	-
Others	-	-
Cash and cash equivalents as per Cash Flow Statement	**555.71**	**95.49**

For and on behalf of board of Metalic Technoforge Limited

Gajipara Keyur Dhirajlal

METALIC TECHNOFORGE LIMITED INDIA

Keyur Dhirajlal Gajipara
Chairman & Managing Director
DIN: 07515499

Place : Rajkot
Date: 04/11/2026