

METALYST FØRGINGS LIMITED

(formerly known as Ahmednagar Forgings Limited)

Registered Office:

Gat No.614, Village Kuruli Khed, Pune, Maharashtra-410501

Tel: +91-2135-252148 Fax: +91-2135-252105

CIN No. is L28910MH1977PLC019569

Unaudited Financial Results(Provisional) For the Quarter Ended 30th June 2015

(Rs. in Lakhs)

S.No.	Particulars	Quarter Ended			9 months Ended		Year ended 30.09.2014 (Audited)
		30.06.2015 (Unaudited)	31.03.2015 (Unaudited)	30.06.2014 (Unaudited)	30.06.2015 (Unaudited)	30.06.2014 (Unaudited)	
1	(a) Net Sales/ Income from Operations(net of excise duty)	54,687	55,698	61,141	1,73,947	1,68,325	2,29,537
	(b) Other Operating income	1,125	2,116	3,811	6,655	9,113	12,153
	Total Income from operations (a+b)	55,812	57,814	64,952	1,80,602	1,77,438	2,41,690
2	Expenditure						
	(a) cost of material consumed	40,913	60,176	42,426	1,43,655	1,17,499	1,68,747
	(b) purchases of stock in trade	0	0	0	0		
	(c) changes in inventories of finished goods, work in progress and stock in trade	(1,479)	(21,710)	(827)	(23,019)	(2,115)	(11,939)
	(d) Employee benefit expenses	1,997	2,431	2,543	7,172	7,090	9,829
	(e) Depreciation and amortisation expenses	4,775	4,750	3,771	14,227	9,795	13,658
	(f) Other Expenses	5,061	4,482	3,550	14,264	9,556	13,566
	Total Expenses	51,267	50,129	51,463	1,56,299	1,41,825	1,93,861
3	Profit/loss from Operations before other income, finance costs and exceptional items(1-2)	4,545	7,685	13,489	24,303	35,613	47,829
4	Other Income	0	0	0	0	0	0
5	Profit/loss from ordinary activities before finance costs and Exceptional items(3+ 4)	4,545	7,685	13,489	24,303	35,613	47,829
6	Finance costs	11,738	8,724	5,019	26,853	13,757	19,591
7	Profit/loss from ordinary activities after finance costs but before and Exceptional items(5+ 6)	(7,193)	(1,039)	8,470	(2,550)	21,856	28,238
8	Exceptional Items	2,513	0	0	2,513	0	0
9	Profit/ Loss from ordinary activities before Tax (7+8)	(9,706)	(1,039)	8,470	(5,063)	21,856	28,238
10	Tax Expenses	(3,083)	(356)	2,697	(1,509)	6,982	8,930
11	Net Profit/loss from Ordinary Activities after Tax (9+10)	(6,623)	(683)	5,773	(3,554)	14,874	19,308
12	Extraordinary Items (net of tax expense)	-	-	-	-	-	-
13	Net Profit/loss for the Period (11+12)	(6,623)	(683)	5,773	(3,554)	14,874	19,308
14	Share of profit/loss of associates	-	-	-	-	-	-
15	Minority Interest	-	-	-	-	-	-
16	Net Profit/Loss after taxes, minority interest and share of profit/ loss of associates (13+14+15)	(6,623)	(683)	5,773	(3,554)	14,874	19,308
17	Paid Up Equity Share Capital (Face Value Rs. 10/- each)	3,675	3,675	3,675	3,675	3,675	3,675
18	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	1,05,922
19(i)	Earnings Per Share (EPS) before Extra Ordinary Items						
	(a) Basic	(18.02)	(1.86)	15.71	(9.67)	40.47	52.54
	(b) Diluted	(18.02)	(1.86)	15.71	(9.67)	40.47	52.54
19(ii)	Earnings Per Share (EPS) after Extra Ordinary Items						
	(a) Basic	(18.02)	(1.86)	15.71	(9.67)	40.47	52.54
	(b) Diluted	(18.02)	(1.86)	15.71	(9.67)	40.47	52.54
Part II							
A PARTICULARS OF SHAREHOLDING							
1	Public Shareholding	16845508					
	(i) Number of Shares	45.84					
	(ii) Percentage of Shareholding						
2	Promoters and Promoter Group						
	Shareholding						
	(a) Pledged/Encumbered						
	(i) Number of Shares	Nil					
	(ii) Percentage of shares (as a % of the total shareholding of Promoter & Promoter Group)	Nil					
	(iii) Percentage of shares (as a % of the total share capital of the Company)	Nil					
	(b) Non-Encumbered						
	(i) Number of Shares	19904492					
	(ii) Percentage of shares(as a % of the total shareholding of Promoters and Promoter Group)	100.00					
	(iii) Percentage of shares (as a % of the total share capital of the Company)	54.16					
B INVESTORS COMPLAINTS							
						For the Quarter Ended	
Pending at the Beginning of the Quarter						Nil	
Received during the Quarter						1	
Disposed off during the Quarter						1	
Remainin unresolved at the end of the Quarter						Nil	

Corporate Office :

3, L.S.C., Pamposh Enclave, Greater Kailash - I, New Delhi - 110 048. INDIA

Tel.: +91-11-42344444, Fax : +91-11-42344400

E-mail: info@amtek.com, Web: www.amtek.com

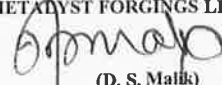
Notes:

- 1 The above results duly reviewed by the Audit Committee have been approved by the Board of Directors at its meeting held on 14th August, 2015.
- 2 The Limited Review as required under Clause 41 of the Listing Agreement has been completed by the Auditors of the Company and related report is being submitted to the concerned Stock Exchanges.
- 3 Previous year's figures have been regrouped and reclassified, to the extent necessary, to conform to the current year's figures.
- 4 The inapplicable items in the format of the above results as per Annexure 1 to Clause 41 of the Listing Agreement have not been disclosed.
- 5 Segment Reporting as defined in Accounting Standard (AS)-17 is not applicable, since the entire operations of the company relate to only one segment i.e. Automotive Components.

Date: 14th August, 2015

Place: New Delhi

**By Order of the Board
For METALYST FORGINGS LIMITED**



**(D. S. Malik)
Director**