METALYST FORGINGS LIMITED

(Formerly known as Ahmednagar Forgings Limited

Registered Office :
Gat No. 614, Village Kuruli Khed, Pune, Maharatra - 410501
Tel: +91-2135-252148 **Fax:** +91-2135-252105
E-mail: info@metalyst.co.in **Web.:** www.metalyst.co.in
CIN No.: L28910MH1977PLC019569

Date: 24.10.2018

To,

National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra East, Mumbai- 400001

Symbol: METALFORGE

Sub: Non-compliance as per Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Reference No. : NSE/LIST/FR/9196

Respect Sir/Madam,

With reference to your letter dated 10th September 2018, We would like to Inform you that Metalyst Forgings Limited ("MFL") is under Corporate Insolvency Resolution Process under the Insolvency and Bankruptcy Code 2016 (Code) vide an order of the Hon'ble National Company Law Tribunal ("NCLT"), Mumbai dated 15th December, 2017 and Mr. Dinkar T. Venkatasubramanian (IP Registration no. IBBI/IPA-001/IP-P00003/2016-17/10011) was appointed as the Insolvency Resolution Process ("IRP") with effect from 15th December, 2017. Further, in terms of the provisions of the Code, the Committee of Creditors (CoC) in its meeting held on 12th January, 2018, Mr. Dinkar T. Venkatasubramanian continued as the Resolution Professional.

This is to inform you that the Quarterly Result for the Quarter ended 30.06.2018 has been approved by Mr. Dinkar T. Venkatasubramanian Resolution Professional and the same was signed by the Mr. Shekhar Gupta Whole time Director based on IRP Direction.

You are requested to take the same on record an obliged.

Thanking You,

Yours faithfully,
For Metalyst Forgings Limited
(A company under Corporate Insolvency Resolution Process)

METALYST FORGINGS LIMITED

Pavan Kumar Mishra
Company Secretary and Compliance Officer
Issued with Approval of Mr. Dinkar T. Venkatasubramanian
(Resolution Professional)
IP Registration no. IBBI/IPA-001/IP-P00003/2016-17/10011