METALYST FØRGINGS LIMITED

(formerly known as Ahmednagar Forgings Limited)

Registered Office :
Gat No. 614, Village Kuruli Khed, Pune, Maharashtra - 410501
Tel.: +91-2135-252148, Fax: +91-2135-252105
CIN No. : L28910MH1977PLC019569

Ref No. : MFL/NSE/BSE/2020-21 **Date**: May, 28 2020

To,

National Stock Exchange of India Limited,
Listing Department
Exchange Plaza, 4th Floor, Plot no.C-1, G Block
Bandra Kurla Complex, Bandra East, Mumbai-400051

BSE Limited
Listing Department
Phirozee Jeejee Bhoy Towers,
Dalal Street, Mumbai-400001

NSE TRADING SYMBOL: METALFORGE

BSE SECURITY CODE : 513335

Subject : Reconciliation of Share Capital Audit Report under Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018 for the Quarter ended 31st March, 2020.

Dear Sir,

Please find enclosed herewith the **Reconciliation of Share Capital Audit Report** pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018 for the Quarter ended 31st March, 2020.

You are requested to take note of the same and oblige.

Thanking you.

Yours Faithfully

For Metalyst Forgings Limited
(A Company under Corporate Insolvency Resolution Process)

Sd\-
(Piyush Kumar)
Company Secretary
Issued with Approval of Mr. Dinkar Tiruvannadapuram Venkatasubramanian
(Resolution Professional) IP Registration no. IBBI/IPA-001/IP-P00003/2016-17/10011

(Metalyst Forgings Limited is under Corporate Insolvency Resolution Process of the Insolvency and Bankruptcy Code, 2016. Its affairs, business and assets are being managed by the Resolution Professional, Mr. Dinkar T. Venkatasubramanian, appointed as Interim Resolution Professional by the National Company Law Tribunal by order dated 15 December, 2017 and continued as Resolution Professional by the Committee of Creditors in its meeting held on 12 January, 2018 under provisions of the code)

S. Khurana & Associates
Company Secretaries

To,

The Board of Directors,
Metalyst Forgings Limited,
Gat No 614, Village Kurulikhed,
Pune (Maharashtra) 410501

Dear Sir,

On the basis of our examination of the relevant register(s) and other details furnished by **Metalyst Forgings Limited** (hereinafter referred to as "The Company") and its Registrar and Transfer Agents, Beetal Financial & Computer Services Pvt. Ltd., for issuing this 'Reconciliation of Share Capital Audit' Certificate and on the basis of our opinion and to the best of our knowledge and according to information and explanations given to us and based on such verifications as we considered necessary, we hereby certify that:

1.	For Quarter Ended	March 31, 2020
2.	ISIN	INE425A01011
3.	Face Value	Rs. 10/- per share
4.	Name of the Company	**Metalyst Forgings Limited**
5.	Registered Office Address	Gat No 614, Village Kurulikhed, Pune (Maharashtra) 410501
6.	Correspondence Address	3. Local Shoping Complex, Pamposh Enclave, Greater Kailash – I, New Delhi – 110048
7.	Telephone & Fax No.	Tel. 011-42344444, Fax: 011-42344000
8.	E-mail Address	corporatemetalyst@gmail.com
9.	Name of the Stock Exchange where the Company's securities are listed.	Bombay Stock Exchange Limited, National Stock Exchange of India Limited

S. KHURANA & ASSOCIATES * NEW DELHI * COMPANY SECRETARIES

25/05/2020

207, Suchet Chambers, 1224/5, Bank Street, Karol Bagh, New Delhi – 110005
Email: sachinkhuranacs@gmail.com Tel: 011-45042509| +91-9540407575 (Handphone)

		No. of shares	%age of total issued capital
10.	Issued Capital	43,550,000	100.00
11.	Listed Capital (as per Company Record)	43,550,000	100.00
12.	Held in dematerialized form in NSDL	37126315	85.250
13.	Held in dematerialized form in CDSL	6217011	14.275
14.	Physical	206674	0.475
15.	Total No. of shares (12+13+14)	43,550,000	100

16. **Reasons for difference if any, between (10&11), (10&15) ----NA----**

17. Certifying the details of changes in share capital during the quarter under consideration as per table below:

Particulars**	No. of shares	Applied/ Not Applied for listing of shares	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimate to NSDL	In - Prin. Appr. Pending for SE (Specify Names)
Nil	Nil	Nil	Nil	Nil	Nil	Nil

** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any Other (to specify):

18. Register of Members is updated (Yes / No): **Yes**

19. Reference of previous quarter with regards to excess dematerialized shares, if any.; **-----N.A.-----**

20. Has the company resolved the mentioned in point no. 19 above in the current quarter? If not, reason why? **--------N.A.--------**

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of Shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	N.A
Pending for more than 21 days	Nil	Nil	N.A

S. KHURANA & ASSOCIATES NEW DELHI COMPANY SECRETARIES

25/05/2020

22.	Name, Telephone & Fax No. of the Compliance Officer / Director / CFO of the Company:	Mr. Piyush Kumar TEL.: 011-42344444, FAX: 011-42344400
23.	Name, Address, Telephone & Fax No. of the Company Secretary in practice of the Company.	Mr. Sachin Khurana 207, Suchet Chambers, 1224/5, Bank Street, Karol Bagh, Delhi - 110005 Phone:- +91-9540407575
24.	Appointment of common agency for share registry work, if yes (name & address)	Beetal Financial & Computer Services (P) Ltd. "Beetal House", 3rd Floor, 99, Madangir, New Delhi-62 Tel: 011-29961281-82, Fax : 011-29961284
25.	Any other detail that the Company Secretary in practice may like to provide (eg. BIFR Company, delisting from SE):	• Company is under CIRP process

For S. Khurana & Associates
Company Secretaries

Sachin Khurana
Proprietor
CP No. 13212

Place: New Delhi
Date: May 25, 2020
UDIN: F010098B000279070