



METALYST FORGINGS LIMITED

CIN: L28910MH1977PLC019569

Registered office: Gat No 614 ,Village Kuruli, Khed,Pune MH 410501 IN

E-Mail: corporatemetalyst@gmail.com , info@metalyst.co.in

Tel: 91-8087090023

website: www.metalyst.co.in

REF NO.: MFL/BSE/NSE/2023-24

Date: April 10, 2023

To

The BSE Limited Listing Department Phiroze Jeejee Bhoy Towers, Dalal Street, Mumbai – 400001	The National Stock Exchange of India Limited, “Exchange Plaza”, 5th Floor, Plot No. C/1, G-Block, Bandra – Kurla Complex, Bandra (E), Mumbai-400051
Scrip code: 513335	Symbol: METALFORGE

Subject: Reconciliation of Share Capital Audit Report under Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018 for the Quarter and Year ended March 31, 2023.

Dear Sir / Ma'am,

Please find enclosed herewith Certificate issued by **M/s KRR & Company, Company Secretaries (C.P. No. 25590)**, pertaining to the quarter and year ended March 31, 2023, pursuant to the **Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018** regarding the reconciliation of share capital audit for you record and reference.

You are requested to take note of the same and oblige.

Thanking you.

Yours Faithfully

For Metalyst Forgings Limited
(A Company under Corporate Insolvency Resolution Process)

Divya

Srivastava

Digitally signed by Divya
Srivastava
Date: 2023.04.11 17:54:54
+05'30'

Divya Srivastava
(Company Secretary and Compliance Officer)

Issued with Approval of Mr. Dinkar Tiruvannadapuram Venkatasubramanian
(Resolution Professional)

IP Registration no. IBBI/IPA-001/IP-P00003/2016-17/10011

(Metalyst Forgings Limited is under Corporate Insolvency Resolution Process of the Insolvency and Bankruptcy Code, 2016. Its affairs, business and assets are being managed by the Resolution Professional, Mr. Dinkar T. Venkatasubramanian, appointed as Interim Resolution Professional by the National Company Law Tribunal by order dated 15 December, 2017 and continued as Resolution Professional by the Committee of Creditors in its meeting held on 12 January, 2018 under provisions of the code)



Professional Service Excellence

KRR & COMPANY

Company Secretaries



RECONCILIATION OF SHARE CAPITAL AUDIT

To,
**The Board of Directors,
Metalyst Forgings Limited,
Gat No 614 Village Kurulikhed
Pune MH 410501 IN**

Dear Sir,

We have examined the register of members and other details furnished by the Company **Metalyst Forgings Limited** (hereinafter referred to as "**The Company**") and its Registrar and Transfer Agents, Beetal Financial & Computer Services Pvt. Ltd., for issuing this 'Reconciliation of Share Capital Audit' Certificate in accordance with Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018.

In our opinion and to the best of our knowledge and according to information and explanations given to us and based on such verifications as we considered necessary, we hereby certify that:

1.	For Quarter Ended	March 31, 2023
2.	ISIN	INE425A01011
3.	Face Value	Rs. 10/- per share
4.	Name of the Company	Metalyst Forgings Limited
5.	Registered Office Address	Gat No 614 Village Kurulikhed Pune (Maharashtra) 410501 IN
6.	Correspondence Address	Gat No 614 Village Kurulikhed



Tel.: +91-9891543068 Email: krrandcompany@gmail.com

Regd. Address: C-1101, Hawella Valenova Park, Greater Noida West, Gautam Buddha Nagar, Noida, Uttar Pradesh - 201318

		Pune (Maharashtra) 410501 IN
7.	Telephone & Fax No.	Tel: 8087090023, 7219888131
8.	E-mail Address	corporatemetalyst@gmail.com
9.	Name of the Stock Exchange where the Company's securities are listed.	BSE Limited, National Stock Exchange of India Limited

Capital Details:

		No. of shares	%age of total issued capital
10.	Issued Capital	43,550,000	100.00
11.	Listed Capital (as per Company Record)	43,550,000	100.00
12.	Held in dematerialized form in NSDL	35974564	82.605
13.	Held in dematerialized form in CDSL	7408781	17.012
14.	Physical	166655	0.383
15.	Total No. of shares (12+13+14)	43,550,000	100.00

16. **Reasons for difference if any, between (10&11), (10&15) -----NA-----**

17. Certifying the details of changes in share capital during the quarter under consideration as per table below:



Particulars* *	No. of shares	Applied/ Not Applied for listing of shares	Listed on Stock Exchange s (Specify Names)	Whether intimated to CDSL	Whether intimate to NSDL	In - Prin. Appr. Pending for SE (Specify Names)
Nil	Nil	Nil	Nil	Nil	Nil	Nil

** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any Other (to specify):

18. Register of Members is updated (Yes / No): **Yes**
19. Reference of previous quarter with regards to excess dematerialized shares, if any; --
---N.A.----
20. Has the company resolved the mentioned in point no. 19 above in the current quarter?
If not, reason why? -----N.A.-----
21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

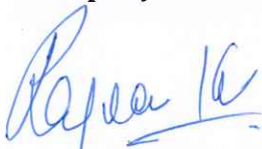
Total No. of demat requests	No. of requests	No. of Shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	N.A
Pending for more than 21 days	1	600	Reason received from RTA: Request in 600 was margin depository de-mat generated by participant since long time but RTA was unable to reject this case

22.	Name, Telephone & Fax No. of the Compliance Officer / ~~Director~~ / CFO of the Company:	Ms. Divya Srivastava Tel: +91-6392241823
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23.	Name, Address, Telephone & Fax No. of the Company Secretary in practice of the Company.	Mr. Rajeev Raj Kumar C-1101, Hawelia Valenova Park, Greater Noida West, Sector-Techzone- VI, Gautam Buddha Nagar, Noida- 201318 Phone:- +91-9891543068
24.	Appointment of common agency for share registry work, if yes (name & address)	Beetal Financial & Computer Services (P) Ltd. "Beetal House", 3rd Floor, 99, Madangir, New Delhi-62 Tel: 011-29961281-82, Fax: 011-29961284
25.	Any other detail that the Company Secretary in practice may like to provide (eg. BIFR Company, delisting from SE):	▪ <i>Company is under CIRP Process</i>

**For KRR & COMPANY
Company Secretaries**



**Rajeev Raj Kumar
(Managing Partner)
M. No.: F6334
C. P. No: 25590**



**Place: New Delhi
Date: 10/04/2023
UDIN: F006334E000051808**