

May 30, 2022

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001
Scrip Code: 526235

To,
National Stock Exchange of India Ltd.
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex
Bandra (E), Mumbai - 400 051.
Scrip Code: MERCATOR

Dear Sir/Madam,

Sub.: Newspaper publication of Audited Financial Results for quarter and year ended March 31, 2022 under Regulation 47 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

With reference to the captioned subject, we would like to inform you that in accordance with Regulation 47 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulation, 2015, the Company has published its Audited Financial Results for the quarter and year ended March 31, 2022 in Financial Express (English-National Daily) and Navakal (Marathi-Regional Daily) Newspapers, today, i.e. May 30, 2022.

We are enclosing herewith a copy of each of the aforesaid newspaper publications.

Kindly take the same on your record.

Thanking you,

Yours faithfully,
For **Mercator Limited**



Mangesh Mukund Deokar Bhosale
Chief Financial Officer & Compliance Officer

Encl: A/a

(Mercator Limited is under Corporate Insolvency Resolution Process vide Hon'ble National Company Law Tribunal, Mumbai Bench order dated February 08, 2021, in terms of the provisions of Insolvency and Bankruptcy Code, 2016 ('IBC') and the regulations framed thereunder. Pursuant to the said order and the provisions of IBC, the powers of the Board of Directors have been suspended and such powers are vested in Mr. Girish Siriram Juneja, in the capacity of Resolution Professional.)

KRITIKA WIRES LIMITED					
Regd Office: 1A, Bonfield Lane, Mezanine Floor, Kolkata – 700001 CIN - L27102WB2004PLC098699, Phone No. (033) 2242 9581/ 2213 0660 Website: www.kritikawires.com, Email: compliance@kritikawires.com					
Extract of audited Financial Results for the Quarter and year ended 31st March, 2022 (Rs. in lakh except per share data)					
PARTICULARS	Quarter Ended		Year Ended		31.03.2021 (Audited)
	31.03.2022 (Audited)	31.03.2021 (Unaudited)	31.03.2021 (Audited)	31.03.2022 (Audited)	
1 Total income from operations	7417.88	6119.05	4347.39	24,371.80	13,489.72
2 Net Profit for the period/year (before Tax and Exceptional item)	397.26	106.46	259.98	555.05	101.00
3 Net Profit for the period/year before Tax (after Exceptional item)	397.26	106.46	259.98	555.05	101.00
4 Net Profit for the period/year after Tax (after Exceptional item)	280.48	71.05	255.10	402.62	78.33
5 Total Comprehensive Income for the period/year (Comprising Profit and other Comprehensive Income)	283.50	78.34	255.99	414.72	81.90
6 Equity Share Capital (Face value Rs. 10/-)	1775.20	1775.20	1775.20	1,775.20	1,775.20
7 Other Equity excluding Revaluation Reserve	-	-	-	5,126.67	4,707.95
8 Earning per Share (of Rs 10/- each)					
(i) Basic (Rs.)	1.58	0.40	1.44	2.27	0.44
(ii) Diluted (Rs.)	1.58	0.40	1.44	2.27	0.44

NOTES:
1) The above is an extract of the detailed format of Audited Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
2) The full format of the Financial Results are available on the Stock Exchange website i.e NSE website (www.nseindia.com) and Company's website (www.kritikawires.com)
3) The company has received approval from National Stock Exchange of India Limited ("NSE") letter bearing reference no. NSE/ LIST/178 dated April 29, 2022 that the trading in the Equity Shares of the Company has been migrated from the SME Emerge platform of NSE to the main board of NSE w.e.f. May 04, 2022 and the new designated security codes and lot size thereof has already been specified in the above mentioned NSE letter. The copy of the approval letter of NSE is already on the website of the Company and NSE for your record.
Registered Office :
1A, Bonfield Lane, Mezanine Floor, Kolkata – 700001
Phone No. (033) 2242 9581/ 2213 0660
Website : www.kritikawires.com

For and on behalf of the Board of Directors of
KRITIKA WIRES LIMITED
Sd/-
Managing Director

MPS LIMITED
CIN: L22122TN1970PLC005795
Registered Office: RR Towers IV, 16/17, Super A, Thiru-vi-ka Industrial Estate Guindy, Chennai – 600 032, Tamil Nadu
Tel: 0120-4599754, Email ID: investors@mpslimited.com
Website: www.mpslimited.com

**PRIOR PUBLIC NOTICE OF
52nd ANNUAL GENERAL MEETING ("AGM")**

Notice is hereby given that the 52nd AGM of MPS LIMITED ("the Company") will be held on Monday, June 27, 2022 at 11:30 A.M. (IST) through Video Conferencing ("VC") / Other Audio Visual Means ("OAVM") to transact the business, as set out in the Notice of the AGM which will be circulated for convening the AGM in compliance with the applicable provisions of the Companies Act, 2013 read with circulars issued by MCA.

The notice of the AGM along with the Annual Report will be sent by electronic means to those members whose email addresses are registered with the Depositories. Members may note that the Notice and Annual Report will be available on the website of the Company at www.mpslimited.com, CDSL at www.evotingindia.com and the websites of the Stock Exchanges at www.bseindia.com and www.nseindia.com.

The Register of Members and Share Transfer Books of the Company would remain closed from Tuesday, June 21, 2022 to Monday, June 27, 2022 (both days inclusive) for the purpose of the Annual General Meeting and Dividend. The Company has fixed Monday, June 20, 2022 as the 'Cut-off Date' for determining entitlement of members to final dividend.

The remote e-voting period will start from Friday, June 24, 2022 at 09:00 AM and end on Sunday, June 26, 2022 at 05:00 PM. Remote e-voting shall not be allowed beyond the said date and time.

For members holding shares in physical form, whose email ID is not registered with the Company, may register their email ID, for obtaining login credentials for e-voting and for obtaining the Notice of the AGM, by sending scanned signed copy of request letter mentioning folio no., name of the shareholder, the share certificate (front and back), PAN & AADHAR (self-attested copies) by email to Company/RTA email id to agm@cameoindia.com. Members holding shares in demat form can update their email ID & mobile number with their Depository Participant.

The manner in which the members can give their mandate receiving dividends directly in their bank accounts through Electronic Clearing Service (ECS) or any other means is detailed in the notice of AGM.

For MPS LIMITED
Sd/-
Sunit Malhotra
(Company Secretary and CFO)

Place: Noida
Date: May 27, 2022

SWARAJ
SWARAJ ENGINES LTD.
CIN : L50210PB1985PLC006473
Regd. Office: Phase IV, Industrial Area, S.A.S. Nagar (Mohali), Punjab - 160 055, Tel : 0172-2271620, Fax : 0172-2272731,
E-mail : selinvestor@swarajenterprise.com
Website : www.swarajenterprise.com

NOTICE

(for attention of Equity Shareholders of the Company)
Sub.: Transfer of Equity Shares of the Company to the Investor Education and Protection Fund Authority

This Notice is published pursuant to the provisions of Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 notified by the Ministry of Corporate Affairs as amended from time to time ("the Rules").

The Companies Act, 2013 and the Rules, inter alia, contain provisions for transfer of all shares in respect of which dividend has not been paid or claimed by the shareholders for seven consecutive years or more in the DEMAT Account of the Investor Education and Protection Fund Authority ("IEPF").

Adhering to the various requirements set out in the Rules, the required communication in this behalf is being sent by the Company to the Concerned Shareholders at the earliest possible under the current situation at their latest available addresses, whose Equity shares are liable to be transferred to IEPF on 2nd September, 2022 under the Rules for taking appropriate action(s).

The Company is being uploading full details of such shareholders along with their folio number and number of Equity Shares due for transfer to DEMAT Account of the IEPF Authority on its website. Shareholders are requested to refer to the web-link <http://www.swarajenterprise.com/> unclaimed to verify the details of their unencashed dividends and the shares liable to be transferred to the IEPF.

Kindly note that all future benefit, dividend arising on such shares would also be credited to IEPF. Shareholders may also note that both the unclaimed dividend and the shares transferred to the IEPF including all benefits accruing on such shares, if any, can be claimed back by them from IEPF Authority after following the procedure prescribed in the Rules.

The concerned shareholders, holding shares in physical form and whose shares are liable to be transferred to IEPF, may note that the Company would be issuing new share certificate(s) in lieu of the original share certificate(s) held by them. After issue of new share certificate(s), the Company will inform the depository by way of Corporate Action to convert new share certificate(s) into DEMAT form and transfer the shares to IEPF as per the Rules and upon such issue, the original share certificate(s) which stand registered in their name will stand automatically cancelled and be deemed non-negotiable. The shareholders may further note that the details uploaded by the Company on its website should be regarded and shall be deemed adequate notice in respect of issue of the new share certificate(s) by the Company for the purpose of transfer of shares to IEPF pursuant to the Rules.

In case of share(s) held in dematerialized form, the Company shall inform the depository by way of Corporate Action, where the shareholder(s) have their accounts for transfer in favour of the IEPF Authority.

Please note that the due date for transferring unpaid / unclaimed dividend to IEPF for Financial Year 2014-15 is 2nd September, 2022. All concerned Shareholder(s) are requested to make an application to the Company/ the Company's Registrar and Transfer Agents preferably by 20th August, 2022 with a request for claiming unencashed or unclaimed dividend for the year 2014-15 and onwards to enable processing of claims before the due date.

In case no valid claim in respect of unclaimed dividend is received from the shareholders by due date, the Company shall, with a view to complying with the requirements set out in the Rules, transfer the shares to the IEPF as per procedure stipulated in the Rules. Please note that no claim shall lie against the Company in respect of unclaimed dividend amount and equity shares transferred to the IEPF.

In case the shareholders have any queries on the subject matter, they may contact the Company's Registrar and Transfer Agents at MCS Share Transfer Agent Limited, Unit : Swaraj Engines Limited, F-65, 1st Floor, Okhla Industrial Area, Phase-I, New Delhi - 110020. Tel.: 011-41406149; Fax: 011-41709881; Email: helpdeskdelhi@mcsregistrars.com.

For SWARAJ ENGINES LIMITED
Sd/-
(RAJESH K. KAPILA)
Company Secretary

**Expression of Interest for
Utilization of Fly Ash**

Adhunik Power & Natural Resources Ltd. (APNRL) is operating 540MW (2*270MW) a Coal based Thermal Power Plant in State of Jharkhand.

Interested parties are requested to submit their soft / hard copy of EOI indicating annual requirement of fly ash and / or pond ash up to 15:00 hrs. of 10th June, 2022 at the address mentioned below:-
Sr. Manager (Contract), APNRL, Padampur, Kandra - Chowta Road, Saraikela - Kharsawan, behind PGCIL Substation, Jharkhand - 832105, email-nitinagarwal@adhunikpower.co.in.

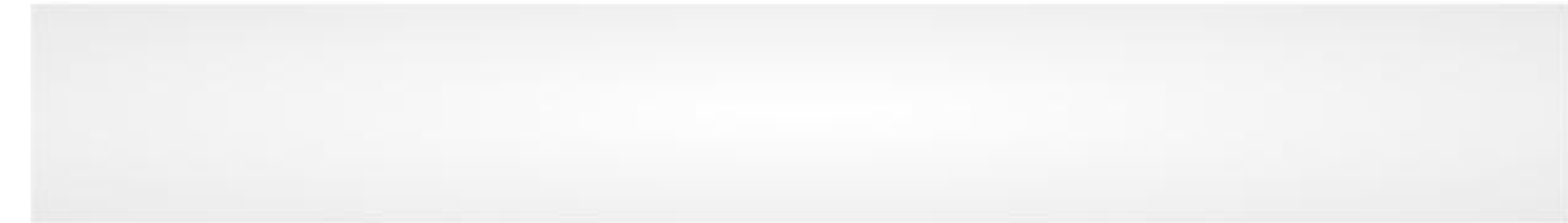
Contact Person :
1. Sh. Nitin Agarwal - 97714 04921
2. Sh. Kamlesh Jha - 77638 18994

MERCATOR LIMITED					
CIN: L63090MH1983PLC031418 Regd. Office: 83-87, 8th Floor, Mittal Tower, B-wing, Nariman Point, Mumbai-400021 Tel : +91 22 66373333; Fax : +91 22 66373344 Email : secretarial@mercator.co.in ; Website: www.mercator.co.in					
Extract of Audited Consolidated Financial Results for the Quarter and Year Ended March 31, 2022 (Rs. in crores, except EPS)					
Sr. No.	Particulars	For Quarter Ended		For Year Ended	
		31.03.2022 (Audited)	31.03.2021 (Audited)	31.03.2022 (Audited)	31.03.2021 (Audited)
1	Total income from operations	-	3.97	-	373.78
2	Net Profit/(Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	(0.85)	(106.12)	(20.66)	(304.09)
3	Net Profit/(Loss) for the period before Tax (after Exceptional and/or Extraordinary items)	(0.85)	(106.12)	(20.66)	(304.09)
4	Net Profit/(Loss) for the period after Tax (after Exceptional and/or Extraordinary items)	(0.84)	(115.56)	(19.53)	(319.67)
5	Total Comprehensive Income for the period after tax [Comprising Profit/(Loss) for the period (after tax) and other comprehensive Income (after tax)]	(0.84)	(115.56)	(19.53)	(319.67)
6	Equity Share Capital	30.25	30.25	30.25	30.25
7	Reserves (Excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year				(1,399.30)
8	Earnings Per Share (of Re. 1/- each)				
	Basic	(0.03)	(3.82)	(0.65)	(10.98)
	Diluted				

Notes:
1 The above is an extract of the detailed Audited Financial Results of the Company for the quarter and half year ended 31st March 2022 as approved in the meeting held on Friday, May 28, 2022. The same is available on website of the company www.mercator.co.in and website of BSE Limited www.bseindia.com and National Stock Exchange of India Limited on www.nseindia.com where shares of the Company are listed.
2 Previous period/ year's figures have been reclassified / regrouped wherever necessary to confirm with the current accounting treatment.
3 The Statutory Auditors have expressed modified opinion on the Audited Financial Results, in the Statutory Auditors' Report issued by them and a Statement of Impact in that respect has been disclosed to the Stock Exchanges.
4 Key Standalone Financial information is given below : (Rs. in crores)

Sr. No.	Particulars	For Quarter Ended		For Year Ended	
		31.03.2022 (Audited)	31.03.2021 (Audited)	31.03.2022 (Audited)	31.03.2021 (Audited)
1	Total income from operations	-	(1.45)	-	6.85
2	Profit before tax	(0.10)	(58.57)	4.08	(203.77)
3	Net Profit after tax	(0.10)	(67.92)	5.20	(213.12)

For Mercator Ltd.
Sd/-
Girish Siriram Juneja
Resolution Professional
IBBI/PA-001/P-P00999/2017-2018/11646
Place : Mumbai
Date : May 28, 2022



THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

PUBLIC ANNOUNCEMENT

Initial public offer of equity shares on the main board of the Stock Exchanges (defined below) in compliance with Chapter II of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended.

PayMate
PAYMATE INDIA LIMITED

Our Company was originally incorporated on May 12, 2006 at Chennai, India as "PayMate India Private Limited", a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation issued by the Registrar of Companies, Tamil Nadu at Chennai. Pursuant to a special resolution passed by the Shareholders of our Company, which was confirmed by an order of the Company Law Board dated April 30, 2010, the registered office of the Company was shifted from the state of Tamil Nadu to the state of Maharashtra and a certificate of registration of the Company Law Board order for change of state dated June 29, 2010 was issued by the Registrar of Companies, Maharashtra at Mumbai ("RoC"). Subsequently, our Company was converted into a public limited company and consequently the name of our Company was changed to "PayMate India Limited" pursuant to a special resolution passed by the Shareholders and a fresh certificate of incorporation dated March 7, 2022 was issued by the RoC. For details of the change in the name and the registered office address of our Company, see "History and Certain Corporate Matters" on page 177 of the Draft Red Herring Prospectus dated May 28, 2022, filed by the Company with SEBI ("DRHP").

Corporate Identity Number: U72200MH2006PLC205023
Registered and Corporate Office: No. 111, 1st Floor, 'A' Wing, Sundervilla, S. V. Road, Santacruz (West), Mumbai 400 054, Maharashtra, India; Tel: +91 22 2661 6170; Contact Person: Nanda Harish, Company Secretary and Compliance Officer
E-mail: legal@paymate.co.in; Website: www.paymate.in

OUR PROMOTERS: AJAY ADISESHAN AND VISHVANATHAN SUBRAMANIAN

INITIAL PUBLIC OFFERING OF [] EQUITY SHARES BEARING FACE VALUE OF ₹ 1 EACH ("EQUITY SHARES") OF PAYMATE INDIA LIMITED ("COMPANY") FOR CASH AT A PRICE OF ₹ [] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ 15,000.00 MILLION COMPRISING A FRESH ISSUE OF [] EQUITY SHARES AGGREGATING UP TO ₹ 11,250.00 MILLION ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO [] EQUITY SHARES AGGREGATING UP TO ₹ 3,750.00 MILLION, COMPRISING [] EQUITY SHARES AGGREGATING UP TO ₹ 1,347.29 MILLION BY AJAY ADISESHAN, [] EQUITY SHARES AGGREGATING UP TO ₹ 32.88 MILLION BY VISHVANATHAN SUBRAMANIAN (AJAY ADISESHAN AND VISHVANATHAN SUBRAMANIAN, TOGETHER REFERRED TO AS THE "PROMOTER SELLING SHAREHOLDERS"), [] EQUITY SHARES AGGREGATING UP TO ₹ 1,273.78 MILLION BY LIGHTBOX VENTURES I, [] EQUITY SHARES AGGREGATING UP TO ₹ 156.61 MILLION BY MAYFIELD FVCI, LTD., [] EQUITY SHARES AGGREGATING UP TO ₹ 27.41 MILLION BY RSP INDIA FUND, LLC AND [] EQUITY SHARES AGGREGATING UP TO ₹ 170.13 MILLION BY IPO WEALTH HOLDINGS PTY LTD (IN LIQUIDATION AND ACTING THROUGH ITS LIQUIDATORS, HAMISH ALAN MACKINNON AND NICHOLAS GIASOUMI OF DYE & CO. PTY LTD) ("IPO WEALTH HOLDINGS") (LIGHTBOX VENTURES I, MAYFIELD FVCI, LTD., RSP INDIA FUND, LLC AND IPO WEALTH HOLDINGS, ARE COLLECTIVELY REFERRED TO AS THE "INVESTOR SELLING SHAREHOLDERS"), [] EQUITY SHARES AGGREGATING UP TO ₹ 19.55 MILLION BY G. ADHISESHAN, [] EQUITY SHARES AGGREGATING UP TO ₹ 114.51 MILLION BY UMA VISHVANATHAN, [] EQUITY SHARES AGGREGATING UP TO ₹ 153.66 MILLION BY DHURV PRATAP SINGH, [] EQUITY SHARES AGGREGATING UP TO ₹ 265.61 MILLION BY PROBIR KUMAR ROY, [] EQUITY SHARES AGGREGATING UP TO ₹ 132.70 MILLION BY ALEXANDER KURUVILLA AND [] EQUITY SHARES AGGREGATING UP TO ₹ 55.87 MILLION BY ANAND RAJARAMAN (G. ADHISESHAN, UMA VISHVANATHAN, DHURV PRATAP SINGH, PROBIR KUMAR ROY, ALEXANDER KURUVILLA AND ANAND RAJARAMAN, ARE COLLECTIVELY REFERRED TO AS THE "OTHER SELLING SHAREHOLDERS" AND TOGETHER WITH THE PROMOTER SELLING SHAREHOLDERS AND THE INVESTOR SELLING SHAREHOLDERS ARE REFERRED TO AS THE "SELLING SHAREHOLDERS", AND SUCH EQUITY SHARES CUMULATIVELY OFFERED BY THE SELLING SHAREHOLDERS, THE "OFFERED SHARES") ("OFFER FOR SALE", AND TOGETHER WITH THE FRESH ISSUE, THE "OFFER"). THE OFFER INCLUDES A RESERVATION OF UP TO [] EQUITY SHARES, AGGREGATING UP TO ₹ [] MILLION, FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES NOT EXCEEDING 5% OF OUR POST-OFFER PAID-UP EQUITY SHARE CAPITAL (THE "EMPLOYEE RESERVATION PORTION"). THE OFFER LETS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER SHALL CONSTITUTE []% AND []%, RESPECTIVELY, OF THE FULLY DILUTED POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. OUR COMPANY MAY, AT ITS DISCRETION, CONSIDER ISSUING EQUITY SHARES ON A PRIVATE PLACEMENT BASIS FOR CASH CONSIDERATION AGGREGATING UP TO ₹ 2,250.00 MILLION, PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC (THE "PRE-IPO PLACEMENT"). THE PRICE OF THE EQUITY SHARES ALLOTTED PURSUANT TO THE PRE-IPO PLACEMENT SHALL BE DETERMINED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS. IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE. SUBJECT TO COMPLIANCE WITH RULE 19(2)(b) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED (THE "SCRR").

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 1 EACH AND THE OFFER PRICE IS [] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DETERMINED BY OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS AND WILL BE ADVERTISED IN [] EDITIONS OF THE [] (A WIDELY CIRCULATED ENGLISH NATIONAL NEWSPAPER), [] EDITIONS OF [] (A WIDELY CIRCULATED HINDI NATIONAL NEWSPAPER) AND [] EDITIONS OF [] (A WIDELY CIRCULATED MARATHI DAILY NEWSPAPER, MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA, WHERE THE REGISTERED AND CORPORATE OFFICE IS LOCATED) AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE") AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").

In case of a revision in the Price Band, the Bid/Offer Period will be extended for at least three additional Working Days after such revision of the Price Band subject to the Bid/Offer Period not exceeding 10 Working Days. In case of force majeure, banking strike or similar circumstances, our Company may, in consultation with the Book Running Lead Managers, for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of three Working Days, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the websites of the Book Running Lead Managers and at the terminals of the other members of the Syndicate and by intimation to the Designated Intermediaries and the Sponsor Bank(s).

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations and in compliance with Regulation 6(2) of the SEBI ICDR Regulations, wherein not less than 75% of the Net Offer shall be allotted on a proportionate basis to Qualified Institutional Buyers ("QIBs", and such category the "QIB Category"), provided that our Company may, in consultation with the Book Running Lead Managers, allocate up to 60% of the QIB Category to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds only, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Category. Post allocation to the Anchor Investors, the QIB Category will be reduced by such number of Equity Shares. Further, 5% of the QIB Category (excluding Anchor Investor Portion) ("Net QIB Category") shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Category shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Category, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Category for proportionate allocation to QIBs. Further, not more than 15% of the Net Offer shall be available for allocation to Non-Institutional Investors of which one-third of the Non-Institutional Category shall be available for allocation to Bidders with an application size of more than ₹ 200,000 and up to ₹ 1,000,000 and two-thirds of the Non-Institutional Category shall be available for allocation to Bidders with an application size of more than ₹ 1,000,000 provided that under-subscription in either of these two sub-categories of Non-Institutional Category may be allocated to Bidders in the other sub-category of Non-Institutional Category in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Further, not more than 10% of the Net Offer shall be available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Further, Equity Shares will be allocated on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids being received from them at or above the Offer Price. All Bidders (other than Anchor Investors) shall mandatorily participate in this Offer through the Application Supported by Block Amount ("ASBA") process and shall provide details of their respective bank account (including UPI ID for UPI Bidders (as defined in the DRHP)) which the Bid Amount will be blocked by the Self-Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as applicable. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. For further details, see "Offer Procedure" on page 328 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public issue of Equity Shares and has filed the DRHP with Securities and Exchange Board of India ("SEBI") on May 28, 2022.

Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made available to the public for comments, if any, for period of at least 21 days, from the date of filing of the DRHP, by hosting it on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE at www.bseindia.com and the websites of the BRLMs i.e. ICICI Securities Limited at www.icicisecurities.com; HSBC Securities and Capital Markets (India) Private Limited at www.business.hsbc.co.in/en-gb/in/generic ipo-open-offer-and-buyback; JM Financial Limited at www.jmf.com and SBI Capital Markets Limited at www.sbicaps.com. Our Company hereby invites the public to give comments on the DRHP filed with SEBI with respect to disclosures made therein. The members of the public are requested to send a copy of the comments sent to SEBI, to the Company Secretary and Compliance Officer of our Company and the BRLMs at their respective addresses mentioned below. All comments must be received by our Company and/or the BRLMs and/or the Company Secretary and Compliance Officer of our Company on or before 5:00 p.m. on the 21st day from the aforesaid date of filing the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Offer. For taking an investment decision, prospective investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares have neither been recommended nor approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the prospective investors is invited to "Risk Factors" beginning on page 26 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be made after a red herring prospectus ("Red Herring Prospectus") for the same has been filed with the RoC and must be made solely on the basis of the Red Herring Prospectus. The Equity Shares, when offered, through the Red Herring Prospectus, are proposed to be listed on BSE and NSE.

For details of the share capital and capital structure of the Company, see "Capital Structure" beginning on page 79 of the DRHP. The liability of the members of our Company is limited. For details of the main objects of the Company as contained in the Memorandum of Association, see the section titled "History and Certain Corporate Matters" beginning on page 177 of the DRHP.

BOOK RUNNING LEAD MANAGERS				REGISTRAR TO THE OFFER
 ICICI Securities Limited ICICI Venture House Appasaheb Marathe Marg, Prabhadevi Mumbai 400 025 Maharashtra, India Tel: +91 22 6807 7100 E-mail: paymate ipo@icicisecurities.com Investor Grievance E-mail: investorgrievance@icicisecurities.com Website: www.icicisecurities.com Contact Person: Sumit Singh/ Rupesh Khant SEBI Registration No.: INM00001179	 HSBC Securities and Capital Markets (India) Private Limited 52/60, Mahatma Gandhi Road, Fort Mumbai 400 025 Maharashtra, India Tel: +91 22 2268 5555 E-mail: paymate ipo@hsbc.co.in Investor Grievance E-mail: investorgrievance@hsbc.co.in Website: www.business.hsbc.co.in/en-gb/in/generic ipo-open-offer-and-buyback Contact Person: Rishi Tiwari/ Sanjana Maniar SEBI Registration No.: INM000010353	 JM Financial Limited 7 th Floor, Chenergy Appasaheb Marathe Marg, Prabhadevi Mumbai 400 025 Maharashtra, India Tel: +91 22 6630 3030 E-mail: paymate ipo@jmf.com Investor Grievance E-mail: grievance.idb@jmf.com Website: www.jmf.com Contact Person: Prachee Dhuri SEBI Registration No.: INM000010361	 SBI Capital Markets Limited 202, Maker Tower 'E', Cuffe Parade Mumbai 400 005 Maharashtra, India Tel: +91 22 4006 9807 E-mail: paymate ipo@sbicaps.com Investor Grievance E-mail: investorrelations@sbicaps.com Website: www.sbicaps.com Contact Person: Janvi Talajia/ Aditya Deshpande SEBI Registration No.: INM000003531	LINK Intime Link Intime India Private Limited C-101, 1 st Floor, 247 Park L. B. S. Marg, Vikhroli West Mumbai 400 083 Maharashtra, India Tel: +91 22 4918 6200 E-mail: paymate ipo@linkintime.co.in Investor grievance e-mail: paymate ipo@linkintime.co.in Website: www.linkintime.co.in Contact Person: Shanti Gopalakrishnan SEBI Registration No.: INR000004058

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

Place : Mumbai
Date : May 29, 2022

PAYMATE INDIA LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the DRHP dated May 28, 2022 with SEBI. The DRHP shall be available on the websites of SEBI at www.sebi.gov.in, Stock exchanges i.e., BSE at www.bseindia.com and NSE at www.nseindia.com, respectively and is available on the websites of the BRLMs, i.e. ICICI Securities Limited at www.icicisecurities.com; HSBC Securities and Capital Markets (India) Private Limited at www.business.hsbc.co.in/en-gb/in/generic ipo-open-offer-and-buyback; JM Financial Limited at www.jmf.com and SBI Capital Markets Limited at www.sbicaps.com, respectively. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" on page 26 of the DRHP. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision.

This announcement does not constitute an invitation or offer of securities for sale in any jurisdiction. The Equity Shares offered in the Offer have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act") and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and accordingly, the Equity Shares are being offered and sold (i) within the United States solely to persons who are reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) in transactions exempt from the registration requirements of the U.S. Securities Act, and (ii) outside the United States in "offshore transactions" as defined in and in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur. There will be no public offering of the Equity Shares in the United States.

