

AHM INVESTMENTS PRIVATE LIMITED

Add: 31, Hampton Court 125, Wode House Court, Colaba, Mumbai - 400 005

Tel: 4037 3333 Fax: 6637 3344 CIN: U65990MH2005PTC153632

May 25, 2020

To,
The Relationship Manager
BSE Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001

Scrip code: 526235

To,
The Relationship Manager
National Stock Exchange of India Ltd.
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex
Bandra (E)
Mumbai - 400 051.
Scrip code: MERCATOR

Subject: Disclosure under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

Pursuant to the provisions of Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we hereby declare that we, AHM Investments Private Limited, along with the co-promoters viz. Mr. Harish Kumar Mittal and Mrs. Archana Mittal and persons acting in concert with us, hold 5,91,76,400 Equity Shares i.e. 19.57% of paid up equity share capital in Mercator Limited ('the Company') as on March 31, 2020 and we have not made any encumbrance, directly or indirectly other than those already disclosed in the financial year.

The summary of Promoter and Promoter group's shareholding and encumbrance as on March 31, 2020 is enclosed herewith.

Due to temporary closure of our offices in the light of COVID-19 pandemic, we are unable to submit the signed disclosures and therefore submitting the same instead in sd/-mode.

Please acknowledge receipt of the same.

Thanking you,
For **AHM INVESTMENTS PRIVATE LIMITED**

sd/-
HARISH KUMAR MITTAL
DIRECTOR
DIN: 00007690

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The summary of Promoter and Promoter group's shareholding and encumbrance as on March 31, 2020 is given below:

Name(s) of the person and Persons Acting in Concert (PAC) with the Person	Whether the person belongs to Promoter/ Promoter group	Number of shares	Number of Encumbered shares
AHM Investment Private Limited	Promoter	1,84,06,250	166,81,200
Mr. Harish Kumar Mittal	Promoter	2,11,93,700	1,47,68,800
Mrs. Archana Mittal	Promoter	1,91,35,200	1,16,39,050
Mr. Shalabh Mittal	Promoter Group	3,61,250	3,61,250
Mr. Adip Mittal	Promoter Group	80,000	80,000
		5,91,76,400	4,30,89,050

Total encumbered shares as a % of promoter shareholding is 72.81%.

Thanking you,

For **AHM INVESTMENTS PRIVATE LIMITED**

sd/-

HARISH KUMAR MITTAL

DIRECTOR

DIN: 00007690