

H. K. Mittal

Add: 214, NCPA Apartment, Nariman Point, Mumbai - 400 021

Tel: (o) 6637 3333/ (R) 2287 0963/2281 2145

April 12, 2021

To,
The Relationship Manager
BSE Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001
Scrip code: 526235

To,
The Relationship Manager
National Stock Exchange of India Ltd.
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051.
Scrip code: MERCATOR

To,
Members of Audit Committee
Mercator Limited
83-87, 8th floor, Mittal Tower,
B-Wing, Nariman Point,
Mumbai- 400021

Subject: Disclosure under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

I, Harish Kumar Mittal, Promoter of the Mercator Limited ("the Company") on behalf all other promoter(s)/persons having control over the Company /persons acting in concert with promoter(s), hereby declare and confirm that we have not made any encumbrance, directly or indirectly, other than those already disclosed during the financial year ended on 31st March, 2021 under Regulation 31 (4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

The summary of Promoter and Promoter group's shareholding and encumbrance as on March 31, 2021 is enclosed herewith.

Please acknowledge receipt of the same.

Thanking you,



HARISH KUMAR MITTAL

Promoter

(For and on behalf of Promoter Group/ PAC's)

H. K. Mittal

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Disclosure under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

The summary of Promoter and Promoter group's shareholding and encumbrance as on March 31, 2021 is given below:

Name(s) of the person and Persons Acting in Concert (PAC) with the Person	Whether the person belongs to Promoter/ Promoter group	Number of shares	Number of Encumbered shares
Mr. Harish Kumar Mittal	Promoter	1,00,74,900	28,50,000
Mrs. Archana Mittal	Promoter	1,19,44,725	-
M/s. AHM Investment Private Limited	Promoter	1,07,25,050	90,00,000
Mr. Shalabh Mittal	Promoter Group	-	-
Mr. Adip Mittal	Promoter Group	-	-
		3,27,44,675	1,18,50,000

Total encumbered shares as a % of promoter shareholding is 36.19%.

Thanking you,



HARISH KUMAR MITTAL

Promoter

(For and on behalf of Promoter Group/ PAC's)