February 26, 2025

The General Manager
Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai 400 001
BSE Scrip Code: 532307

The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C/1, Block G
Bandra - Kurla Complex,
Bandra (East) Mumbai 400 051
NSE Symbol: MELSTAR

Subject: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Alteration of Capital by allotment of equity shares to Resolution Applicant.

Dear Sir/Madam,

Further to our letter dated July 24, 2024 and pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (‘SEBI Listing Regulations’)and as per Orders dated 1st November, 2023 and 25th June, 2024 and 09 th August, 2024 issued by the National Company Law Tribunal, Mumbai (Orders) we wish to inform you that due to calculation error in the Order, now the Board of Directors of the Company vide circular resolution dated February 26, 2025, in accordance with the approved Resolution Plan, has allotted 26,42,000 (Twenty Six Lac Forty Two Thousand) fully paid equity shares of INR 10 (Indian Rupees Ten Only) each of the Company, at par aggregating to INR 2,64,20,000 (Indian Rupees Two Crore Sixty Four Lakhs Twenty Thousand only) as under:

S. No.	Name of Allottee	Category	Number of Shares to be issued and allotted	Face Value per Share (INR)	Amount (INR)
1.	M/s. Shivasons Solution India Pvt Ltd (Resolution Applicant)	Equity	26,42,000	10	2,64,20,000
Total			26,42,000	10	2,64,20,000

The allotment of 27,92,000 equity shares of Rs. 10 each made M/s. Shivasons Solution India Pvt Ltd on July 24, 2024 now stands revised to 26,42,000 (Twenty Six Lakh Forty Two Thousand) fully paid equity shares of INR 10 (Indian Rupees Ten Only) each of the Company, at par aggregating to INR 2,64,20,000 (Indian Rupees Two Crore Sixty Four Lakhs Twenty Thousand only).

M/s. Shivasons Solution India Pvt Ltd will remain as the promoter of the Company as defined under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.

The paid up share capital of the Company after allotment of equity shares to M/s. Shivasons Solution India Pvt Ltd as above will be 1,69,25,139 equity shares of Rs.10/- each aggregating to Rs. 16,92,51,390/- (Rupees Sixteen Crore Ninety Two Lakhs Fifty One Thousand Three Hundred Ninety Only).

It is to further informed that as per the Orders, the shareholding after allotment of equity shares to M/s. Shivasons Solution India Pvt Ltd and holding of equity shares by public shareholders upon reduction of capital on record date fixed by the Company i.e; 30th August 2024, was as follows:

Particulars	**%**
Promoters	94.57%
Public	5.43%

We request you to kindly take the above on record.
Thanking you.
Yours faithfully,
For **Melstar Information Technologies Limited**

MEENAKSHI RAMANDASANI
Digitally signed by MEENAKSHI RAMANDASANI
Date: 2025.02.26 15:06:38 +05'30'

Meenakshi Ramandasani
Company Secretary
M. No. A47336

CC:

To,

Central Depository Services (India) Limited Marathon Futurex, A Wing, 25" Floor, N M Joshi Marg, Lower Parel, Mumbai - 400 013	National Securities Depository Limited 3rd Floor, Naman Chamber, Plot C-32, G-Block, Bandra Kurla Complex, Bandra East, Mumbai, Maharashtra - 400 051
Bigshare Services Pvt. Ltd., Office No S6-2, 6th Floor, PINNACLE BUSINESS PARK, Mahakali Caves Rd, next to Ahura Centre, Andheri East, Mumbai, Maharashtra 400093	