

August 14, 2024

The General Manager
Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai 400 001

BSE Scrip Code: 532307

The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C/1, Block G
Bandra - Kurla Complex,
Bandra (East)
Mumbai 400 051
NSE Symbol: MELSTAR

Sub. :- NCLT Order dated 9th August, 2024 in the matter of Public shareholders holding in the Company.

Ref. :- Our letter dated July 11, 2024 and November 8, 2023

Dear Sir,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR"), in furtherance to our letter dated 8th November 2023 and July 11, 2024 with regard to order issued by the National Company Law Tribunal, Mumbai (NCLT) in the matter of the approving the Resolution Plan submitted by Resolution Applicant, we hereby further submit an order dated 9th August 2024 issued by the NCLT (copy of which was received Yesterday) in the matter. We wish to inform you that NCLT amended its earlier order dated June 25, 2024 with regard to holding of the public shareholders in the Company. As per amended Order, now public shareholders will hold 1,51,661 equity shares in the Company upon cancellation and extinguishment of all the outstanding equity shares held by the existing public shareholders and issuance of new equity share of face value Rs. 10/- each to the existing public shareholders holding equity shares on the record date as per ratio mentioned in our letter dated 25th July, 2024. Copy of the NCLT order dated 9th August 2024 is enclosed.

Upon issuance of new equity shares to the Resolution Applicant, Resolution Applicant will hold 95% shares in the Company and public shareholders will hold 5% shares in the Company.

Melstar Information Technologies Limited
CIN: L99999MH1986PLC040604

159, Industry House, 5th Floor, Church gate Reclamation, Mumbai City, Mumbai, Maharashtra, India, 400020

Corporate Office:

Unit No. 1302, 13th floor, "Raheja Centre", The Free Press Journal Marg, Nariman Point, Mumbai – 400 021
Email: cs@melstarrtech.com ; Mobile +91 93210 30069



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We wish to inform you that the Company will fix up a new Record date for shareholders to decide their entitlement in 5% equity shares of the Company and will intimate to the Stock Exchanges. The record date fixed as 16th August 2024 be hereby withdrawn.

Thanking you,

Yours faithfully,

For **Melstar Information Technologies Limited**

Meenakshi
Ramandasani

Digitally signed by
Meenakshi Ramandasani
Date: 2024.08.14
12:18:47 +05'30'

Meenakshi Ramandasani

Company Secretary

M. No. A47336

Encl: As above

Melstar Information Technologies Limited

CIN: L99999MH1986PLC040604

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NATIONAL COMPANY LAW TRIBUNAL

COURT ROOM NO.1
MUMBAI BENCH

Item No.36

C.P. (IB)/2839(MB)2018

CORAM:

SH. PRABHAT KUMAR **JUSTICE VIRENDRASINGH BISHT (Retd.)**
HON'BLE MEMBER (TECHNICAL) **HON'BLE MEMBER (JUDICIAL)**

ORDER SHEET OF THE HEARING ON 09.08.2024

NAME OF THE PARTIES: **NITYO INFOTECH SERVICES PVT LTD V/s
MELSTER INFORMATION
TECHNOLOGIES LTD**

Sec. 9 of Insolvency and Bankruptcy Code, 2016.

ORDER

1. Though the counsel for the parties is present but have not marked their appearance on attendance sheet or chat box.
2. The ld. counsel mentioned on the earlier date that a Typographical Error has crept in the order dated 25.06.2024 passed in IA 3241/2024. Accordingly, this petition was listed to carry out the amendment in para 2 of the order dated 25.06.2024.
3. On perusal of the order dated 25.06.2024, we find that at para 2 in the last line it is stated that “the public shareholder shall hold 15166 shares in the Corporate Debtor”. However, it should have been 151661 shares. Accordingly, we modify the order dated 25.06.2024 by replacing the

words “15166” with the words “151661”. The rest of the order shall remain unaltered.

4. We also consider it appropriate to direct BSE and NSE to condoned the delay caused in the complying with the procedural formalities on account of this Typographical Error and not to levy any fine and penalties, if any arising an account of this error.

Sd/-
PRABHAT KUMAR
MEMBER (TECHNICAL)

Prajakta

Sd/-
JUSTICE VIRENDRASINGH BISHT
MEMBER (JUDICIAL)