

Date: April 14, 2026

To
The Listing Department,
National Stock Exchange of India Ltd,
Exchange Plaza,
Bandra Kurla Complex, Bandra (East),
Mumbai- 400051

Ref.: Megatherm Induction Limited / NSE/2026-27/08
Symbol: MEGATHERM
ISIN: INE531R01010

Dear Sir/Madam,

Sub: Undertaking for Non- Applicability of Corporate Governance

As per Regulation 15 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 the provisions of Chapter IV of the Listing Regulations, 2015 shall be applicable to all companies whose specified securities are listed on any recognized stock exchange either on the main board or on SME Exchange or on institutional trading platform. However, the Compliance with the corporate governance provisions as specified in Regulations 17, 17A, 18, 19, 20, 21, 22, 23, 24, 24A, 25, 26, 27 and clauses (b) to (i) of sub-regulation (2) of Regulation 46 and Para C, D and E of Schedule V shall not be mandatory, for the time being, in respect of the following class of Companies:

- a. Companies having paid up equity share capital not exceeding Rs. 10 Crore and Net Worth not exceeding Rs. 25 Crore, as on the last day of the previous financial year;
- b. The Listed Entity which has listed its specified securities on the SME Exchange.

In view of the aforesaid, I, the undersigned, Abanti Saha Basu, Company Secretary cum Compliance Officer of M/s Megatherm Induction Limited hereby certify that Compliances on Corporate Governance is not applicable to the company which is within the purview of Regulation 15 (2)(b) of SEBI (Listing Obligation and Disclosures Requirements) Regulations, 2015 as our company is listed on SME Exchange. The Certificate from Practising Company Secretary is also enclosed hereunder.

Kindly take the same into your records.

Yours faithfully

For, Megatherm Induction Limited

(Abanti Saha Basu)
Company Secretary & Compliance Officer

Place: Kolkata

 Twinkle Pandey

(Company Secretary in Practise)

TO WHOM SO EVER IT MAY CONCERN

I, Twinkle Pandey, Practising Company Secretary having COP: 22187, of M/S. Megatherm Induction Limited having CIN: L31900WB2010PLC154236 and ISIN: INE531R01010 and registered office at Plot- L1 Block GP, Sector V, Electronics Complex Saltlake City Kolkata- 700091, West Bengal, (hereinafter referred to as the 'Company'), do hereby certify that the Company is listed its securities under SME Exchange. Thus, the provisions of Regulation 27(2) of SEBI (LODR) Regulations, 2015, is not applicable to the Company.

However, as and when this regulation becomes applicable to the company, the Company shall comply with the requirements of those regulations within six months from the date on which the provision became applicable to our company.

TWINKLE Digitally signed by
TWINKLE PANDEY
PANDEY Date: 2026.04.13
18:01:08 +05'30'

Twinkle Pandey
TP & Associates
(Company Secretary in Practise)
ACS No. : 49208
C.P. No. : 22187
Peer Review: 2088
UDIN: A049208H000052618
Date: 09.04.2026

Email Id: twinklupandey9@gmail.com; Contact No: 9073960964

Registered office Address: 9/35, Hostel Avenue, A-Zone, Near Zoom International School, Durgapur - 713204