

MEGASTAR FOODS LTD.

Registered Office : Plot No. 807 Industrial Area Phase-2, Chandigarh-160 002
Works : Kurali-Ropar Road, Village Solkhian-140 108, Distt. Roopnagar, Punjab
Ph. : +91 1881 240401 (6 Lines) E-mail : info@megastarfoods.com



MFL/CS/2025-26/06

Date: - 29.04.2025

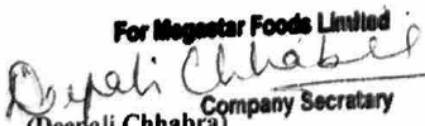
The General Manager Department of Corporate Services BSE Limited Floor 25, Phiroze jeejeebhoy Towers Dalal Street, Mumbai -400001 Scrip code: 541352	National Stock Exchange of India Limited "Exchange Plaza", C-1, Block-G Bandra-Kurla Complex Bandra (E), Mumbai-400051 Symbol: MEGASTAR Series: Eq.
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Subject: Confirmation as per SEBI Operational circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 updated as on April 13, 2022 read with revised Framework as per SEBI Circular no. SEBI/HO/DDHS/DDHS-RACPOD1/P/CIR/2023/172 dated October 19, 2023.

Sr.no	Particulars	Details
1.	Name of the Company	Megastar Foods Limited
2.	CIN	L15311CH2011PLC033393
3.	Outstanding Borrowing of Company as on March 31, 2025 applicable (in Rs. Crores)	67.74 Crores
4.	Highest Credit Rating during the previous FY along with the name of the Credit Rating Agency	For Long term Bank Facilities: - CARE BB+; Stable For Long Term / Short Term Bank Facilities: - CARE BB+; Stable / CARE A4+ Credit Rating Agency: - CARE Ratings Limited
5.	Name of the Stock Exchange in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	Not Applicable

We confirm that we are not a Large Corporate as per the applicability criteria given under the SEBI Operational circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 updated as on April 13, 2022 read with revised Framework as per SEBI Circular no. SEBI/HO/DDHS/DDHS-RACPOD1/P/CIR/2023/172 dated October 19, 2023.

For Megastar Foods Limited

For Megastar Foods Limited

(Deepali Chhabra)
Company Secretary
Company Secretary & Compliance Officer
M.no: A61299

Manisha
For Megastar Foods Ltd.
(Manisha Gupta) Chief Fin. Officer
Chief Financial Officer