

MEGASTAR FOODS LIMITED

CIN: L15311CH2011PLC033393

Regd. Off: Plot No. 807, Industrial Area, Phase-II Chandigarh-160102; **Telephone:** +91 172 2653807, 5005024

Works: Kurali-Ropar Road, Village Solkhian-140108

Distt. Roopnagar, Punjab

Telephone: +91 1881 240403-240406

Website: www.megastarfoods.com;

Email: cs@megastarfoods.com



MFL/CS/2025-26/29

Date: - October 14, 2025

The General Manager Department of Corporate Services BSE Limited Floor 25, Phiroze jeejeebhoy Towers Dalal Street, Mumbai -400001 Scrip code: 541352	National Stock Exchange of India Limited “Exchange Plaza”, C-1, Block-G Bandra-Kurla Complex Bandra (E), Mumbai-400051 Symbol: MEGASTAR Series: Eq.
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Subject: Reconciliation of Share Capital Audit Report in accordance with Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 for the Quarter ended September 30, 2025

Dear Sir/Madam,

Please find enclosed herewith the Reconciliation of Share Capital Audit Report (“report”) signed by Mr. Kanwaljit Singh Thanewal, Practicing Company Secretary in accordance with the Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended September 30, 2025.

This is for your information and record.

Thanking you,

Yours faithfully,

For **Megastar Foods Limited**

(Deepali Chhabra)

Company Secretary & Compliance Officer

M.no: A61299

Encl. Report

**The Board of Directors
Megastar Foods Limited
Plot No. 807, Industrial Area,
Phase II, Chandigarh 160002**

Subject RECONCILIATION OF SHARE CAPITAL AUDIT

1. Quarter Ended:	30 th September, 2025
2. ISIN:	INE00EM01016
3. Face Value:	Rs. 10/- Each
4. Name of the Company:	Megastar Foods Limited
5. Registered Office Address:	Plot No. 807, Industrial Area, Phase II, Chandigarh 160002
6. Correspondence Address:	Kurali- Ropar Road, Village Solkhian Distt: Roopnagar, Punjab 140108
7. Telephone :	Tele: 01881-240401
8. Email Address:	cs@megastarfoods.com
9. Name of Stock Exchanges Where Company's Securities are Listed:	BSE LIMITED NATIONAL STOCK EXCHANGE OF INDIA LIMITED
10. Issued Capital:	

No of Shares	% of Total Issued Capital
1,12,93,700	100%



11. Listed Capital (Exchange-Wise)(as per company record)

BSE LIMITED	1,12,93,700
NATIONAL STOCK EXCHANGE OF INDIA LIMITED	1,12,93,700

12. Held in dematerialized form in CDSL

31,26,580	27.68%
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13. Held in dematerialized form in NSDL

81,67,120	72.32%
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14. Physical

0	0.00
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15. Total No. of Shares (12+13+14)

1,12,93,700

16. Reasons for difference if any, between (10&11) (10&15) (11&15)

N.A.

17. Certifying the details of changes in share capital during the quarter under consideration as per below:
NIL

Particulars	No. of Shares	Applied/Not Applied for Listing	Listed on Stock Exchanges (specify name)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Approval Pending for SE (specify name)

*** Rights, Bonus, Preferential issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture Any other (to specify)

18. Register of Members is updated (Yes/No) :
if not, updated upto which date

YES

19. Reference of previous quarter with regards to excess dematerialized shares if any:

N.A.

20. Has the Company resolved the matter mentioned in point no. 19 above in the quarter? If not reason why?

N.A.

21. Mentioned the total no of requests, if any, confirmed after 21 days and total no. of requests pending beyond 21 days with the reason for delay:

Total no. of Demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	NIL	NIL	NIL
Pending for more than 21 days	NIL	NIL	NIL

22. Name, telephone & fax no. of Compliance Officer of the Company

Ms. Deepali Chhabra
Tele- 01881- 240401



23. Name, Address, Telephone, Fax No
& Registration No. of Auditor

KANWALJIT SINGH THANEWAL
S.C.O.-64-65, Sector 17-A
CHANDIGARH - 160017
Tel – 0172-2701906
CP No. 5870

24. Appointment of common agency for share
Registry work (if yes Name & Address)

Skyline Financial Services Private Limited
D-153A, 1 st Floor, Okhla Industrial Area, Phase I, New Delhi 110020.

25. Any other details that the Auditor may
like (BIFR, Delisting from SE, changed its
name etc.)

NIL

Place: Chandigarh

Date: 09.10.2025

UDIN: **F005901G001505828**



Kanwaljit Singh Thaneval
(CP No. 5870)
Peer review Cert No. 2319/2022