

Date: April 03, 2024

To,

<b>The General Manager Department of Corporate Services BSE Limited Floor 25, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001.</b>  Scrip Code: 541352	<b>National Stock Exchange of India Limited "Exchange Plaza", C-1, Block- G, Bandra-Kurla Complex, Bandra (E), Mumbai-400051.</b>  Symbol: MEGASTAR Series: Eq.	<b>The Chairman, Audit Committee Megastar Foods Limited Plot no. 807, Industrial Area, Phase-II, Chandigarh 160002</b>
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**Subject: Disclosure under Regulation 31 (4) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011**


**Ref: Megastar Foods Limited**

Dear Sir/Madam,

Pursuant to the provision of Regulation 31 (4) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, I, Vikas Gupta acting for self and on behalf of the entire Promoter Group of the company along with Persons Acting in Concert (PAC), hereby declare that we collectively hold 69,41,700 (61.47%) shares of Megastar Foods Limited as on March 31, 2024 and that No promoter, member of promoter group or the Persons Acting in Concert thereof, have made any encumbrance of shares, directly or indirectly, during the financial year ended March 31, 2024.

Hope you find the same in order and request you to take the same on your records.

**Thanking you,  
Yours Sincerely,  
For Self and on behalf of the Promoter group and PAC**

  
**Vikas Gupta**  
**Promoter**  
H. No 404, Sector 16  
Panchkula, Haryana-134113

**Place: Ropar  
Date: 03.04.2024**