



MEGASOFT LIMITED

CIN : L24100TN1999PLC042730
8th Floor, Unit No. 801-B
Jain Sadguru Image's Capital Park
Plot No. 1, 28 & 29, 98/4/1 to 13
Image Gardens Rd, Madhapur
Hyderabad, Telangana 500081
Tel: +91-40-29320407
Email: investors@megasoft.com
website : www.megasoft.com

To,

Date: October 28, 2025

BSE Limited Phiroze JeeJee Bhoj Towers Dalal Street, Fort Mumbai 400001 Scrip Code: 532408	National Stock Exchange of India Limited Exchange Plaza Bandra-Kurla Complex, Bandra(E) Mumbai 400051 Symbol: MEGASOFT
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Sub.: Disclosure pursuant to Regulation 30 of Securities and Exchanges Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref: Regulation 30 read with Part A, Para A of Schedule III of SEBI (LODR) Regulations, 2015

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (LODR) Regulations, 2015, we wish to inform you that, the Company's Wholly Owned Subsidiary, Sigma Advanced Systems UK LTD, has signed a Share Purchase Agreement for Acquisition of **100% Stake** (Shareholding) in Nasmyth Group Limited, United Kingdom.

Details as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with Schedule III of the said Regulations, SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/2023/120 and Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 11th and 13th July, 2023, and SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November, 2024 respectively are enclosed herewith as Annexure I.

You are requested to kindly take the above information on record.

Thanking you,

Yours faithfully,

For Megasoft Limited



Shridhar Thathachary
Chief Financial Officer



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Annexure I

S. No.	Particulars	Details
1.	Name of the target entity proposed to be acquired, details in brief such as size, turnover etc.;	Sigma Advanced Systems UK LTD, a wholly owned Subsidiary of the Company has signed a Share Purchase Agreement dated 27 th October 2025 to acquire 100% stake in Nasmyth Group Limited, United Kingdom Turnover for the twelve-month period ended April 2025: GBP 59.92 Mn Website: https://www.nasmyth.com
2.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length";	The acquisition will not fall within related party transaction(s) and the promoter/ promoter group/ group companies do not have any interest in the entity being acquired.
3.	Industry to which the entity proposed to be acquired;	Aerospace & Defence
4.	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);	The acquisition provides the Company a Global Platform in Aerospace & Defence Sector and also enables the company to rapidly scale up, in alignment with the Company's Strategy to grow inorganically.
5.	Brief details of any governmental or regulatory approvals required for the acquisition;	The requisite approvals under National Security and Investment Act, UK has been obtained.
6.	Indicative time period for completion of the acquisition;	4 weeks, subject to Condition Precedents to transaction closing being met.
7.	Consideration - whether cash consideration or share swap or any other form and details of the same;	Cash Consideration of GBP 17.80 Million (Approx. Rs. 213 Crores) (in one or more tranches).
8.	Cost of acquisition and/or the price at which the shares are acquired;	As detailed in point 7 above.
9.	Percentage of shareholding / control acquired and / or number of shares acquired;	100% of shareholding is proposed to be acquired.
10.	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover,	Nasmyth Group Limited, incorporated in England and Wales. The Nasmyth Group has multiple manufacturing facilities in the UK





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	<p>country in which the acquired entity has presence and any other significant information (in brief);</p>	<p>and one in India. The group has expertise in complex precision engineering, manufacturing, advanced metal treatments and special processes, delivering a wide range of value-added capabilities to marquee OEM customers in the Aerospace and Defence sector.</p> <p>The details of the turnover as follows:</p> <p>For the twelve-month period ending April 2025 – GBP 59.92 Mn</p> <p>For the twelve-month period ending April 2024 – GBP 54.03 Mn</p> <p>For the twelve-month period ending April 2023 – GBP 44.19 Mn</p>
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