

TIAPL/COMP/027/2021

October 18, 2021

The Listing Department National Stock Exchange of India Ltd. Exchange plaza, 5th floor, Plot no. C/1 G Block, BKC, Bandra (East), Mumbai – 400051 Symbol: MEGASOFT	To, Corporate Relations BSE Ltd. P. J. Towers, Dalal Street, Mumbai – 400 001 Scrip code: 532408
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Dear Sir / Madam,

Sub: Letter of Offer– Open offer – Megasoft Limited

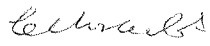
We are acting as a Manager (Merchant Banker) for the Open offer for acquisition of up to 2,95,08,017 fully paid-up equity shares covering 40% of the expanded Voting share capital of Megasoft Limited by the acquirer Sri Power Generation (India) Pvt. Ltd. under the applicable SAST Regulations, 2011.

Please find enclosed herewith Letter of Offer.

We request you to kindly take the same on your record and disseminate the same on your website.

In case of any clarification required kindly connect the undersigned on 9167010922 or Brijmohan.bohra@trustgroup.in.

Thanking you,
Yours faithfully,
For **Trust Investment Advisors Pvt. Ltd.**


Brijmohan Bohra
Compliance officer
Encl.: Letter of Offer



TRUST INVESTMENT ADVISORS PVT. LTD.

Corporate Office: 1101, Naman Centre, BKC, Bandra (E), Mumbai – 400051 | Phone: +91 22 4084 5000 | Fax: +91 22 4084 5007, 4084 5066

Regd. Office: 109/110, Balarama, BKC, Bandra (E), Mumbai – 400051 | info@trustgroup.in | www.trustgroup.in