

**MEGASOFT LIMITED**

CIN : L24100TN1999PLC042730
8th Floor, Unit No. 801-B
Jain Sadguru Image's Capital Park
Plot No. 1, 28 & 29, 98/4/1 to 13
Image Gardens Rd, Madhapur
Hyderabad, Telangana 500081
Tel: +91-40-29320407
Email: investors@megasoft.com
website : www.megasoft.com

To,

Date: October 18, 2025

BSE Limited Phiroze JeeJee Bhoy Towers Dalal Street, Fort Mumbai 400001 Scrip Code: 532408	National Stock Exchange of India Limited Exchange Plaza Bandra-Kurla Complex, Bandra(E) Mumbai 400051 Symbol: MEGASOFT
--	--

Sub.: Outcome of the Board Meeting and Disclosure pursuant to Regulation 30 of Securities and Exchanges Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref: Regulation 30 read with Part A, Para B of Schedule III of SEBI (LODR) Regulations, 2015

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (LODR) Regulations, 2015, we hereby inform you that the Board of Directors of Megasoft Limited, in the Board Meeting held on October 18, 2025, has approved entering into a Loan Agreement by Megasoft Limited ("Company") with Sigma Advanced Systems UK LTD, a wholly owned Subsidiary of the Company.

The meeting commenced at 12:00 P.M and concluded at 2.20 P.M.

Details as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with Schedule III of the said Regulations, SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/2023/120 and Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 11th and 13th July, 2023, and SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November, 2024 respectively are enclosed herewith as Annexure I.

You are requested to kindly take the above information on record.

Thanking you,

Yours faithfully,

For Megasoft Limited

.....
Thakur Vishal Singh
Company Secretary & Compliance Officer



MEGASOFT LIMITED

CIN : L24100TN1999PLC042730
8th Floor, Unit No. 801-B
Jain Sadguru Image's Capital Park
Plot No. 1, 28 & 29, 98/4/1 to 13
Image Gardens Rd, Madhapur
Hyderabad, Telangana 500081
Tel: +91-40-29320407
Email: investors@megasoft.com
website : www.megasoft.com

Annexure I

S. No.	Particulars	Details
1.	Name(s) of parties with whom the agreement is to be entered	Sigma Advanced Systems UK LTD, a Wholly Owned Subsidiary, registered in the United Kingdom.
2.	Purpose of entering into the agreement	For granting of loan up to a maximum of GBP 20.00 Million, in or more tranches. This is to enable the subsidiary to make any potential acquisition in the Aerospace and Defense sectors in the US and /or UK as part of the Company's strategic growth plans.
3.	Size of agreement	Upto GBP 20.00 Million (Approx INR 240 crores) in one or more tranches.
4.	Shareholding, if any, in the entity with whom the agreement is to be executed	100%
5.	Significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc.	None
6.	Whether, the said parties are related to promoter/promoter group/ group companies in any manner. If yes, nature of relationship	Yes, the Borrower is a Wholly Owned Subsidiary of the Company Save and except what is mentioned above, the Promoters/promoter group/group companies are not interested in the transaction.
7.	Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length"	The Borrower, being a wholly-owned subsidiary of the Company, makes this a related-party transaction. However, the transaction is done at an arm's length
8.	In case of issuance of shares to the parties, details of issue price, class of shares issued	Not Applicable
9.	In case of loan agreements, details of lender/borrower, nature of the loan, total amount of loan granted/taken, total amount outstanding, date of execution of the loan agreement/sanction letter, details of the security provided to the lenders / by the borrowers for such loan or in case	<ul style="list-style-type: none"> Expected date of execution of the Agreement: On or before 31st October 2025 Nature of loan – Unsecured



MEGASOFT LIMITED

CIN : L24100TN1999PLC042730

8th Floor, Unit No. 801-B

Jain Sadguru Image's Capital Park

Plot No. 1, 28 & 29, 98/4/1 to 13

Image Gardens Rd, Madhapur

Hyderabad, Telangana 500081

Tel: +91-40-29320407

Email: investors@megasoft.com

website : www.megasoft.com

	outstanding loans lent to a party or borrowed from a party become material on a cumulative basis	<ul style="list-style-type: none"> • Total amount of loan –Upto GBP 20.00 Million (Approx. INR 240.00 Crores) • Tenure : 3 years • Repayment : 3 years or on demand (whichever is earlier) • Interest : 8.25% per annum, compounded annually.
10.	Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc.	Not Applicable
11.	In case of termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s): <ol style="list-style-type: none"> name of parties to the agreement; nature of the agreement; date of execution of the agreement; details of amendment and impact thereof or reasons of termination and impact thereof. 	Not Applicable