



SIGMA ADVANCED SYSTEMS LIMITED

CIN: L24100TN1999PLC042730

Survey No 1/1, Plot No 24/A, Hardware Park, Srisailem Road

Kancha Imarat, Raviryal Village, Maheswaram Mandal

Hyderabad, 501510 Telangana, India

Tel: +91 40 69652222

Website: www.sigmaadvsys.com, Email: investors@sigmaadvsys.com

Date: August 17, 2026

To,

BSE Limited Phiroze JeeJee Bhoy Towers Dalal Street, Fort Mumbai 400001 Scrip Code: 532408	National Stock Exchange of India Limited Exchange Plaza Bandra-Kurla Complex, Bandra(E) Mumbai 400051 Symbol: SIGMAADV
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Sub: Investor Presentation.

Dear Sir/Madam,

With reference to the above cited subject, in continuation with our intimation dated August 12, 2026 on Schedule of Analysts/Institutional Investors Meeting and pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015, please find attached the Investor Presentation of the Company.

You are requested to kindly take the above information on record.

Thanking you,

Yours faithfully,

For Sigma Advanced Systems Limited
(Formerly Megasoft Limited)

.....
Krishna Chaitanya Sadhu
Company Secretary & Compliance Officer

Registered Office

No.43/1 (# 129 to # 140), Prestige Palladium, 8th Floor, Grems Road, Nungambakkam, Chennai, 600006, Tamil Nadu, India



SIGMA ADVANCED SYSTEMS LTD

Investor Presentation | Aug 2026

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Our first quarter results reflect the continued strength of Sigma Advanced Systems’ execution across our aerospace and defense segments, both India and overseas. The acquisitions of Bromford Precision Solutions and AS Strategic mark important steps in our expansion strategy, adding new capabilities and scale to the business. Our strong orderbook and pipeline are expected to sustain this growth momentum, as we continue scaling our presence in the global aerospace and defense supply chain.

”

● **Mr. Sunil Kumar Kalidindi**
Group CEO

Company Overview



Sigma Advanced System : Company Overview

Integrated Global Aerospace & Defense player offering cutting edge products sub-systems and components with a strong domestic manufacturing base



Sigma At a Glance



INR 8,000 Cr+ Order Book



90%+ International Orderbook



Long-term contracts
7+ years



Development partner with
strong R&D



Delegatory approvals for
work transfer to India



Dual Manufacturing
Footprint in UK & India



350K+ sqft facilities



800+ FTEs of highly
trained manpower

Offerings Overview



Aerospace

Aero-Engines : Class I fabrications, sub-assemblies, and components focusing on combustion chambers

Aero-Structure : Critical air frame structures across wings, fuselage, and empennage

Military Aircraft : Critical aero engine and aero structure assemblies for global military aircrafts



Defence

Missile Systems : Guidance systems, on-board electronics

Avionics & Naval : Flight data acquisition systems, cockpit displays, naval on-board systems

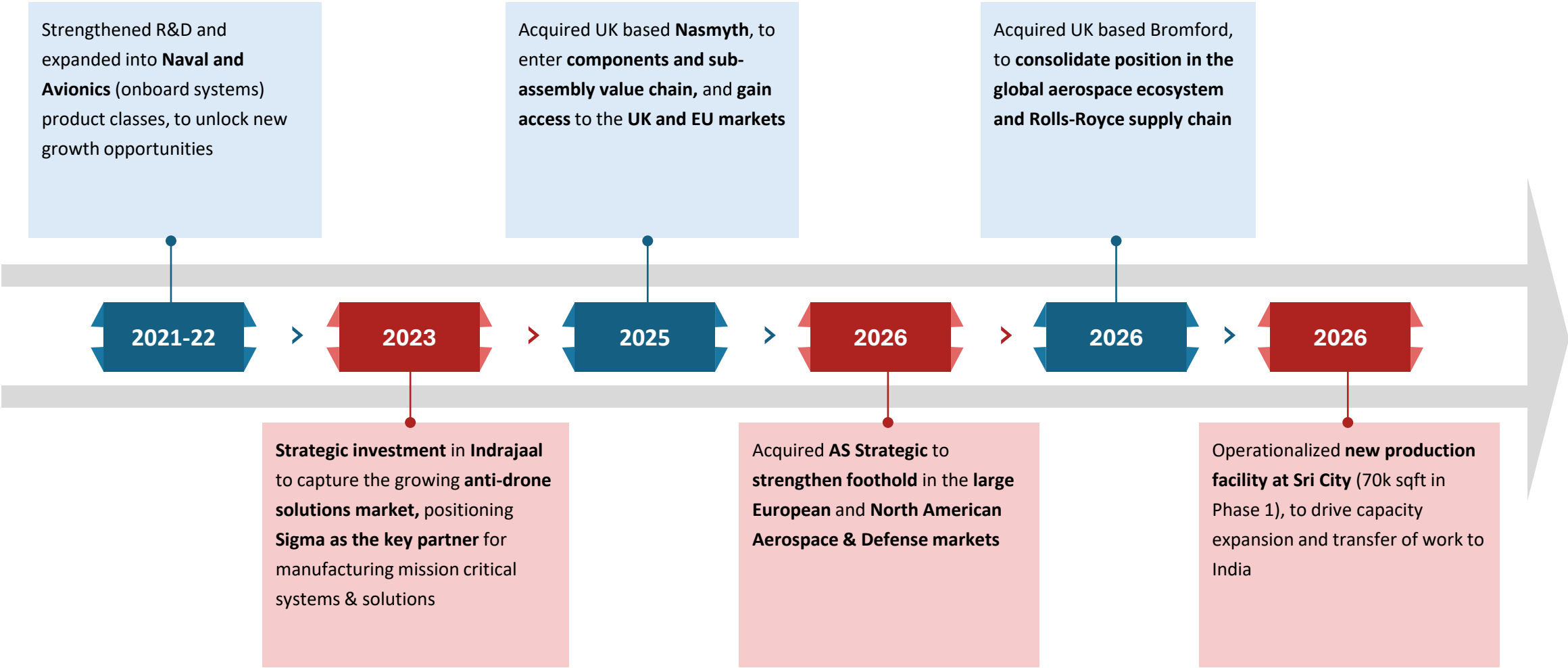
Land-based Systems : Tank and other combat vehicle assemblies

Ammunition : Artillery shell bodies, fuzes, and other critical assemblies for ammunition

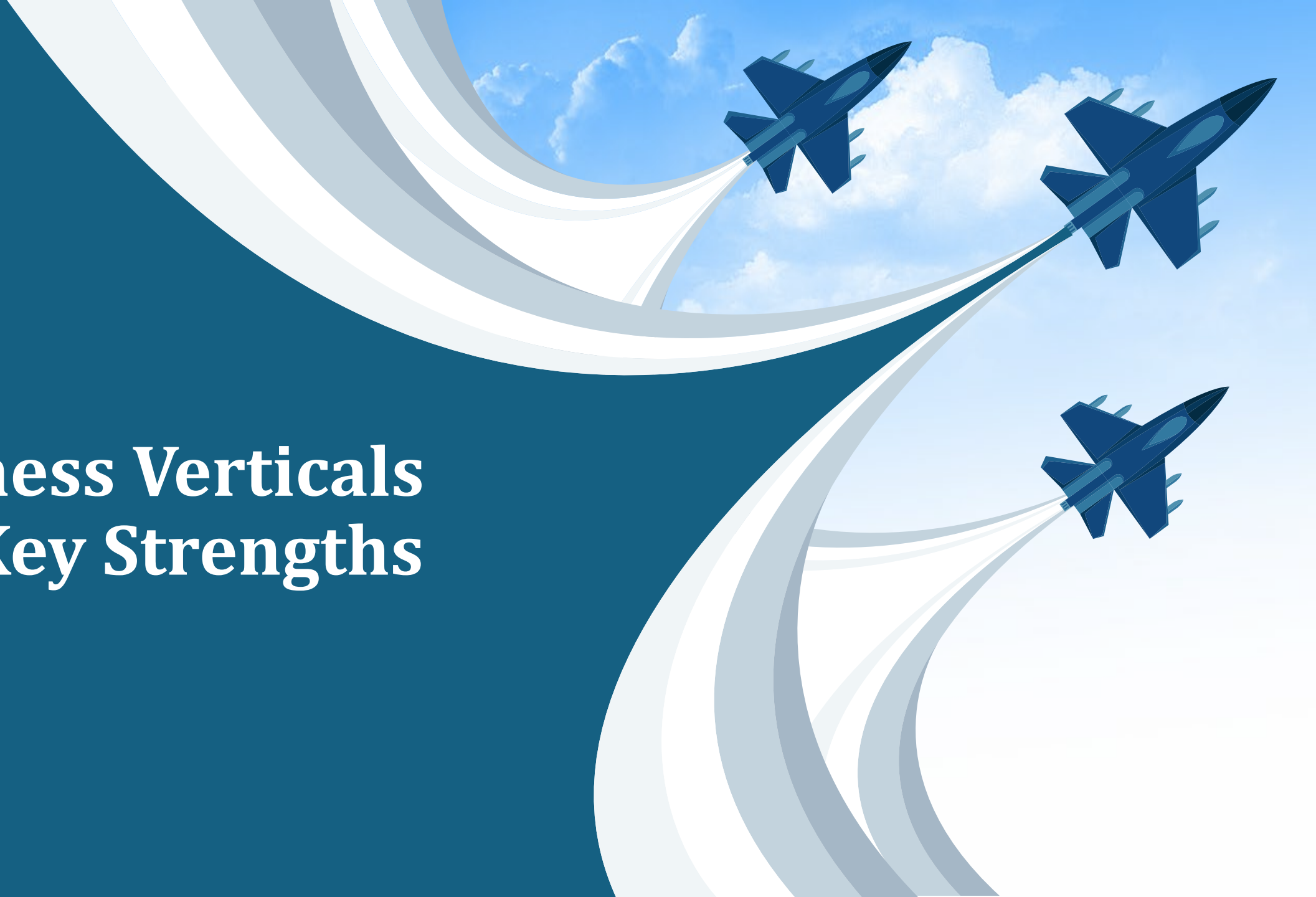
Counter Drones Solutions and UAVs : range of counter drone products - Radars, spoofers, effectors; UAVs: Surveillance, loitering munitions

Sigma Advanced System : 5 Year Journey

Augmenting organic growth with targeted acquisitions and partnerships to expand its footprint and generate value in the ecosystem



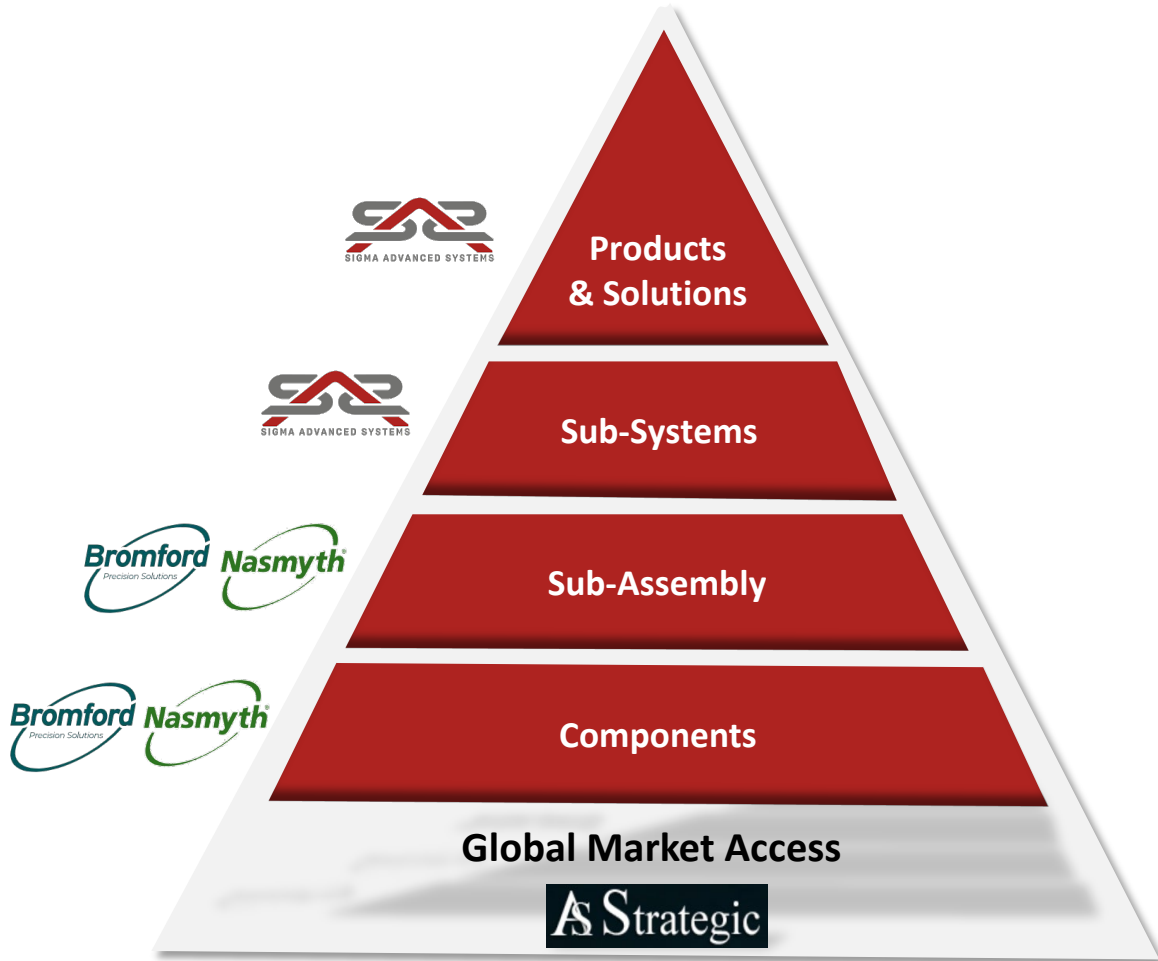
Business Verticals and Key Strengths



Sigma Advanced Systems : Value Chain Play

Integrated aerospace and defense player spanning the value chain from components to fully integrated products, with a global footprint

Plays Across Aerospace & Defense Value Chain



Indian defense ecosystem anchor Sigma Advanced Systems



- Defense products and sub-systems developer with strong R&D
- **Sub-systems** : Missile guidance, Radar, EW, Avionics & Naval sub-systems
- **Products** : Counter drone solutions and UAVs
- 30+ year relationships with Defense PSUs & Armed Forces

Aerospace engine Nasmyth



- Tier-1 supplier of complex sub-assemblies, fabrications, and precision engineering components. Class I components in aero-engine combustion chambers and critical airframe structures
- Delegatory approvals - unlocks work transfer to India

Bromford



- UK precision manufacturer with 35+ years of expertise in complex aeroengine rings, compressor casings, and lock plates.

Export Bridge AS Strategic



- Strategic supply chain partner to European and global defense OEMs
- Active JVs with European Defense Primes- EM&E, Arquimea
- Direct access to European, UK & NATO defense programs
- Ability to insource manufacturing through Sigma's capability

Portfolio : Aerospace Sub-assemblies and Components

Tier 1 supplier to global aircraft and aero engine OEMs, with end-to-end capabilities including assemblies, fabrications, treatments, and precision machining

Key Products

Aero Engines



Heat Shields



Bearing Houses



Exhaust Casing



Air Intakes



Nose Cones



Control Casing



Exhaust Cone

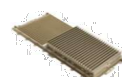


Duct



Brackets

Airframes



Control Box



Ribs & Beams



Air Intakes



Exhaust Ducts



Fuel Systems



Access Doors



Air Scoops

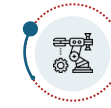


Stowage & Seats



Engine Cowls

Key Capabilities



Assemblies



Complex Fabrications



Metal Treatments



Precision Machining

Key Platforms



Trent – XWB / 1000 / 700 / 800 / 900 / 7000



EJ200



Pearl – 15/700



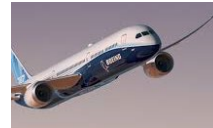
TP400



V2500



UltraFan



B787



A320



A350



Eurofighter

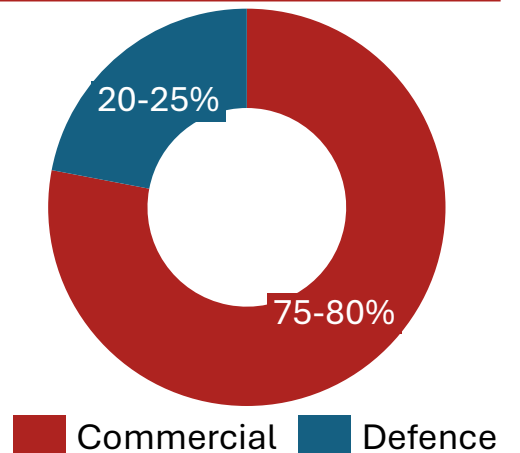


F-35



Gripen

Typical Revenue Split

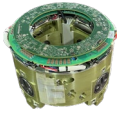


Portfolio : Defense Sub-systems and Assemblies

Deeply embedded in India's defense ecosystem with a range of critical electronic sub-systems and build-to-spec capability

Key Products

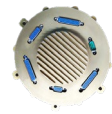
Missiles



Rear Servo Systems



Amplifiers



End-game Packages



Avionics



Flight Data Recorders



Head Down Flight Display



Controller Units



Naval & Ammunition



Actuation Control System



Display Systems



Power Distribution Systems



Auxiliary Display Systems



Base Bleed Shell Assemblies

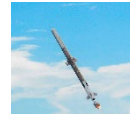


Filled Fuze Assemblies

Key Platforms



LRSAM / MRSAM



VSHORADS



NGARM



KONKURS



SU 30



HAWK 132



Cheetah



Chetak



Build-to-spec

- Strong R&D (software & hardware design)
- Experience in cutting-edge developmental programs



Build-to-print

- Deep manufacturing capability to support production requirements

Portfolio : Defense Products & Solutions

Tested and delivered high-value defense products and solutions

Counter Drone Solutions



Infra

Protection of critical assets like nuclear plants, oil rigs, and ports



Military

Layered drone defense for combat zones



Ranger

On-the-move drone protection

UAVs



Loitering Munitions

Long Range Loitering Munitions, with Successful Field tests



ISR UAVs

Long range surveillance drones

Proprietary Solutions



SkyOS

Real-time threat visualization, asset coordination, and autonomous DTIM actions



WeaponFusion

Make weapons autonomous by integrating them with Weapon Fusion platform



HyperMind Computing

AI Computer that can plan and execute missions



Strategic investment by Sigma in 2023

- 10+ years R&D in autonomous systems & airspace management
- AI-led counter UAS end products for a wide range of solutions including military, infra, urban, trooper, on-the-move
- Sigma is the manufacturing partner for mission-critical systems offered by Indrajaal

Deep-customer relationships

Sigma's penetration into critical programs with OEMs combined with decades of co-development, leading to deep long-term relationships

Global Customers



Domestic Customers



Sigma Strengths



Deep Relationships

Multi - decade contracted relationships marked by co-design and development.



Penetration into Critical Programs

Single - source / dominant share in most programs we are part of.



High Switching Cost

4yr+ cycle to switch vendors in most active programs.



Long-life Platforms

15 - 20yr+ life remaining in majority of active platforms.



Long-term Contracts

Secure visibility for ~7yrs through robust long-term contracts with global OEMs



Delegatory Approvals

Unique customer approvals which helps in accelerated transfer of work to India



Unique Global Programs

Access to complex high value programs with single-source basis



NATO Defense Programs

Access to strategic defense programs across European and Global defense OEMs

Board of Directors

Ensuring strategic governance and risk management



Lt General B. S. Raju
(PVSM, UYSM, AVSM, YSM)
Non-Executive Independent Director

40+ Year of Experience

- 44th Vice Chief of the Indian Army Staff
- Director General Military Operations of India



Amb Dr. T V Nagendra Prasad
Non-Executive Independent Director

30+ Years of Experience

- Senior IFS Officer of 1993 Batch
- Recently retired Ambassador to Kazakhstan
- Former Consul General of India, San Francisco



Kalyan Vijay Sivalenka, CFA
Non-Executive Independent Director

20+ Years of Experience

- Reputed finance professional working across asset management, investment banking, and corporate finance activities
- Managing Partner at Hyderabad Angels Venture Advisory



Dr. Uma Garimella
Non-Executive Independent Director

35+ Years of Experience

- A distinguished academican having held posts at University of Hyderabad, JNTU, and IIIT - Sri City



Suryanarayana Raju Nandyala
Non-Executive Independent Director

25+ Years of Experience

Leading entrepreneur with forays into multiple industry segments spanning over 2 decades



Leona Ambuja
Non-Executive Director

12+ Years of Experience

Experience in the areas of Accounting, Taxation and Compliance, along with knowledge in Structured Financing



Kartheek Raju
Non-Executive Director

15+ Years of Experience

Key member of iLabs, spearheading investments in pharma, life sciences, A&D, manufacturing and power sectors
Experienced in investment mgmt. and value creation



Sunil Kumar Kalidindi
Group CEO

20+ Years of Experience

Instrumental in transforming Sigma into a leading Aerospace and Defense manufacturer



Cheemarla Damodar Reddy
Whole Time Director

35+ Years of Experience

Co-founder Director of Sigma Advanced. Systems
Distinguished technocrat in the field of Electronics and Communications

Key Management Personnel

Committed leadership with deep-experience in Aerospace and Defense sector, to drive the Sigma vision



Sunil Kumar Kalidindi
Group CEO

20+ Years of Experience
Instrumental in transforming Sigma into a leading Aerospace and Defense manufacturer



Cheemarla Damodar Reddy
Whole Time Director

35+ Years of Experience. Co-founder Director of Sigma Advanced. Systems Distinguished technocrat in the field of Electronics and Communications



Sanjay Pukalay
President, Defense Division

35+ Years of Experience. Co-founder Director of Sigma Advanced Systems. Has extensive experience in strategic programs, customer engagement, and transformation initiatives



John Rooney
President, International Operations

25+ Years of Experience. Previously served as the COO at Nasmyth ~16 years' experience at Gardner Aerospace, including roles as CTO and Director of Operations



Sudharsan Manivel
President, Aerospace Division

~22 Years of Experience. Expertise in engineering, aluminum castings, and precision components. Led VJP Aluminum Foundry and founded VAF Aero Systems



Shridhar Thathachary
CFO

~40 Years of Experience. Serving as the CFO since Jan 2007. Prior experience at You Telecom India, Godrej Telecom, and UB Group



Dr. Pramod Raju
President, Corporate Finance and M&A

~27 Years of Experience. Instrumental in the implementation of inorganic growth strategy Prior experience at Goldman Sachs, UBS and Atria Power

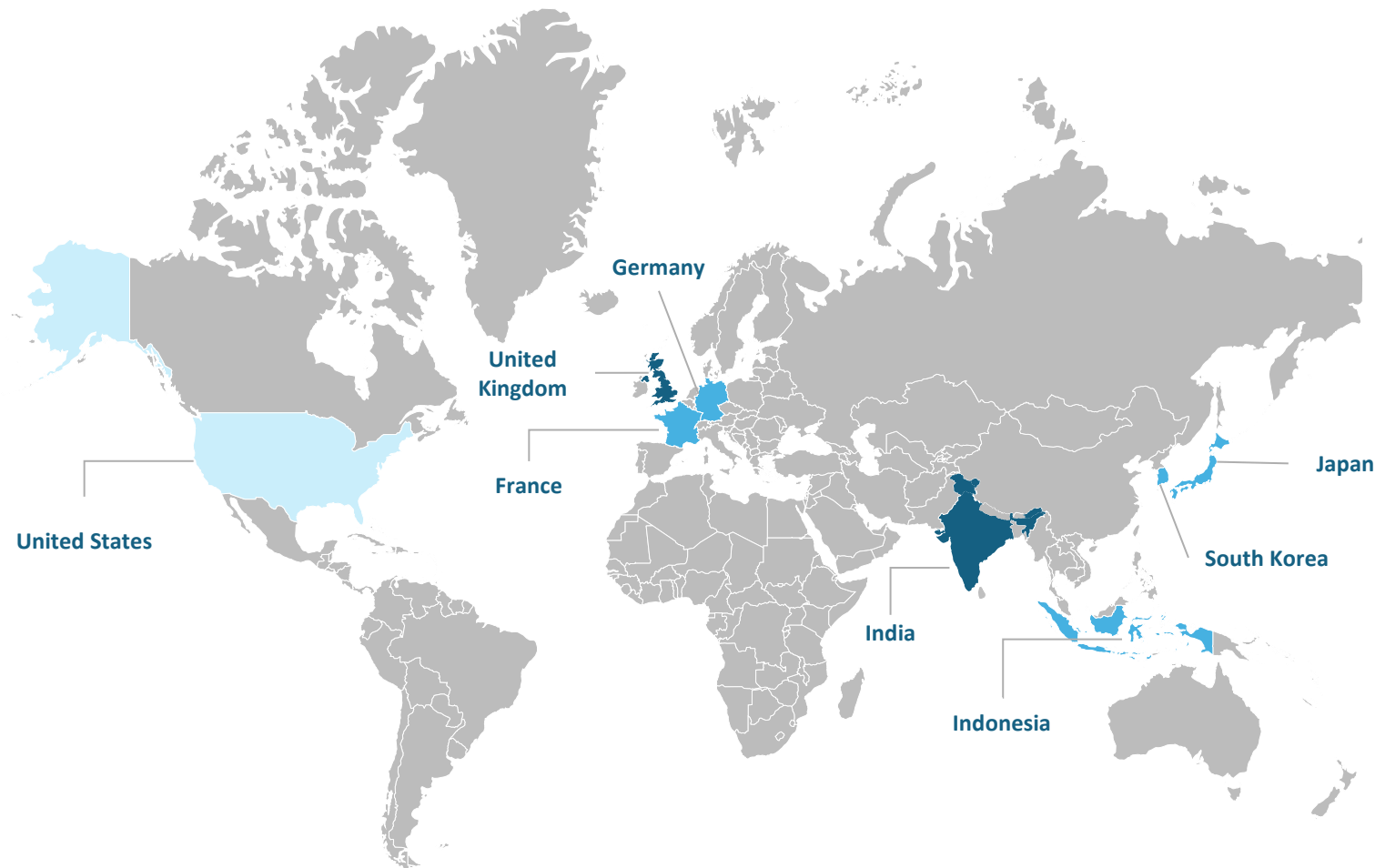
Geographical Footprint & Ops Overview



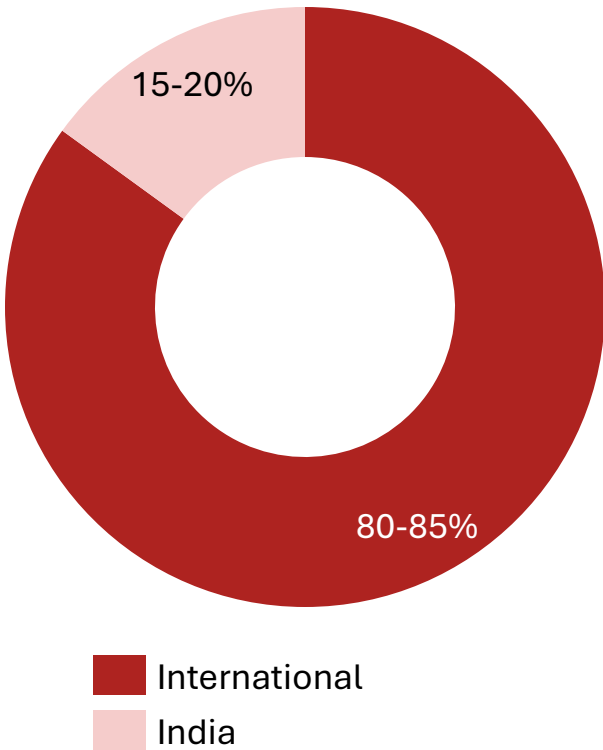
Global Footprint

Strong international presence across USA, UK, and Europe complementing domestic capability

Legend  *Manufacturing bases*  *Future expansion*  *Export markets*

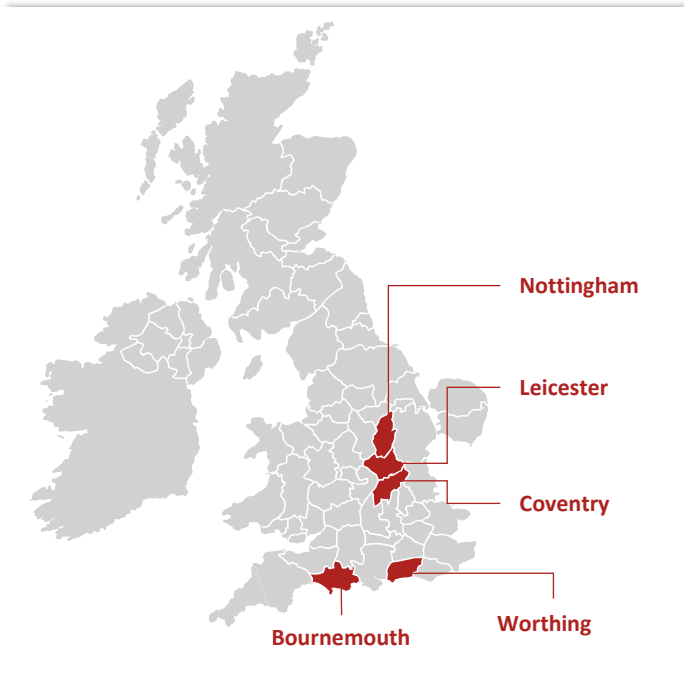


Current Revenue Split



Diversified Manufacturing Base

5 decades+ manufacturing experience across multiple sites in the UK and India



Footprint



800+

Skilled employees across UK and India



~350k

Sq. ft. of R&D and manufacturing spread across locations

Key Certifications



DIN 2303 Accreditation

Diversified Manufacturing Base – India (Sri City)

Vertically integrated state-of-the-art certified aerospace and defense manufacturing facility in one of the largest SEZs in India



Precision Machining

Turning, milling, lathing, grinding for small and large aerospace & defense components (AS9100 certified)



Fabrications

Welding (robotic and manual) and complex assemblies



Treatments

Vacuum heating, brazing, tempering, painting, anodization, chromic, and other key treatments



Non-Destructive Testing

NDT processes including Fluorescent Penetration Inspection (FPI) and Magnetic Particle Inspection (MPI)

Going live in Q4FY27

01

One of the largest SEZs in India with a strong manufacturing base

02

23 acre facility for expansion of manufacturing base

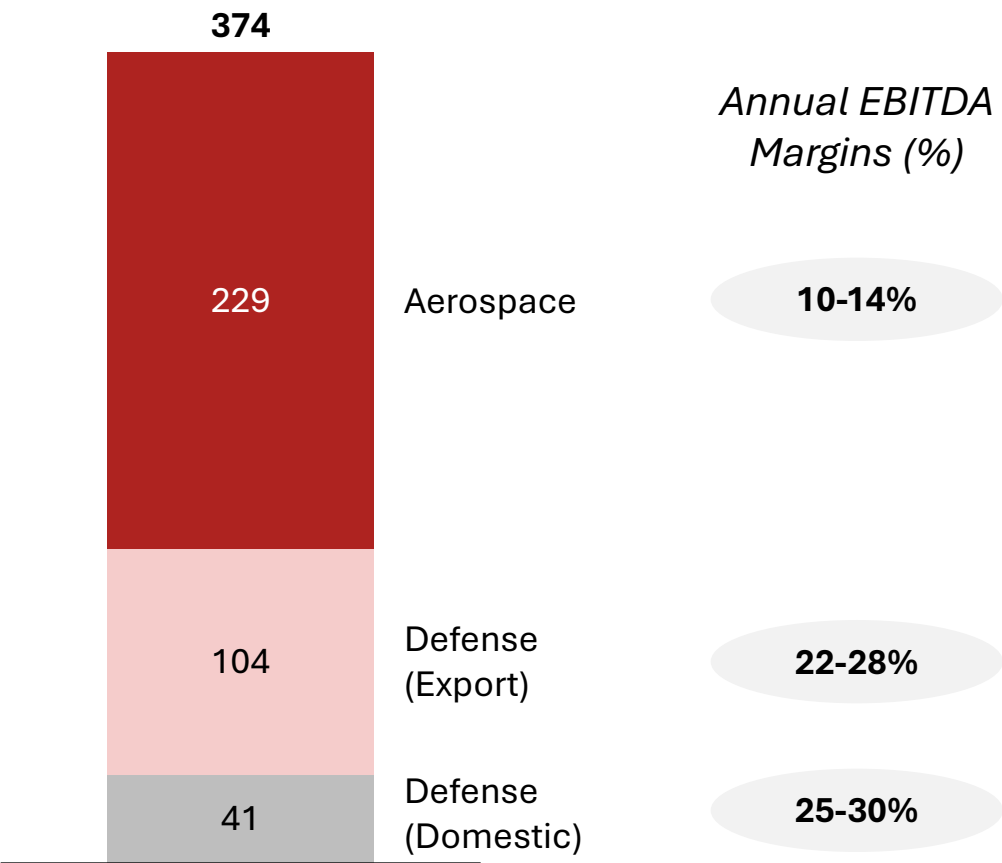
03

Access to an extensive skill base through in-house skill development center

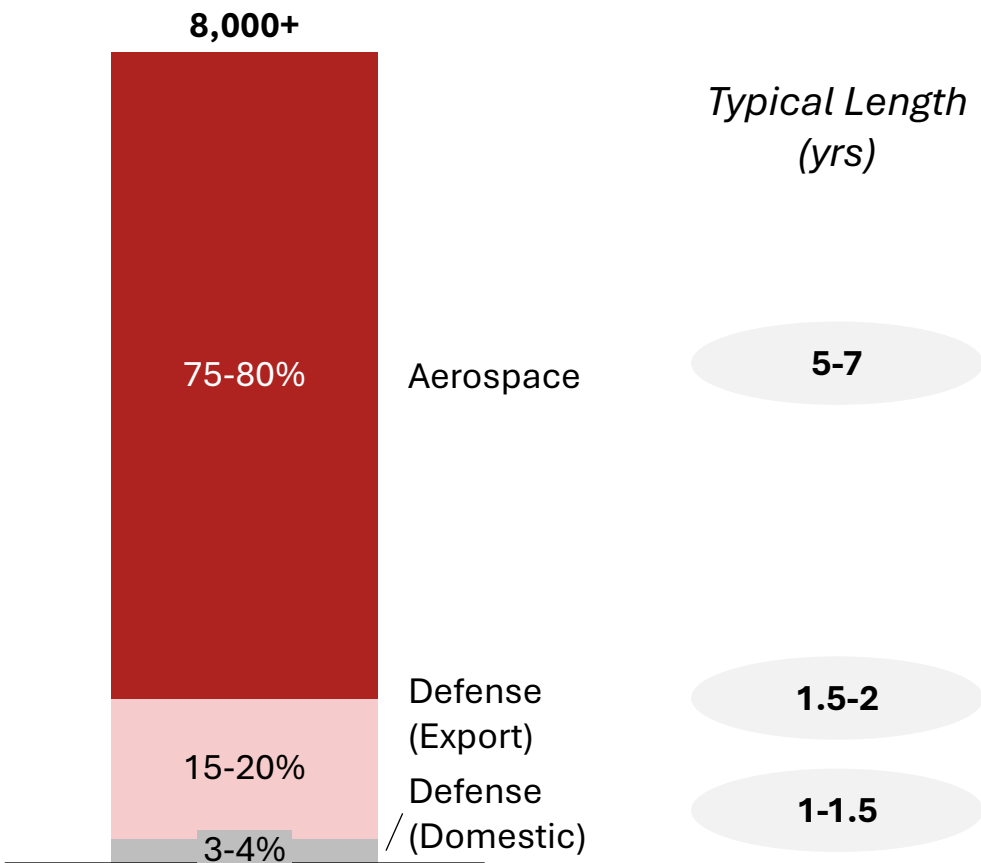
Business and Financials Overview



Op Revenue by Vertical, Q1FY27 (INR Cr)



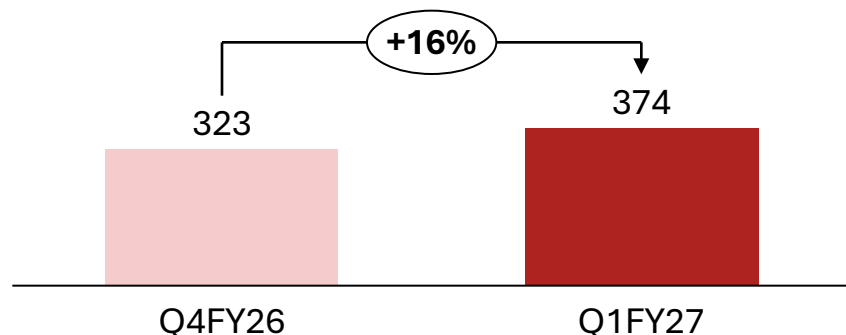
Orderbook by Vertical (INR Cr, %)



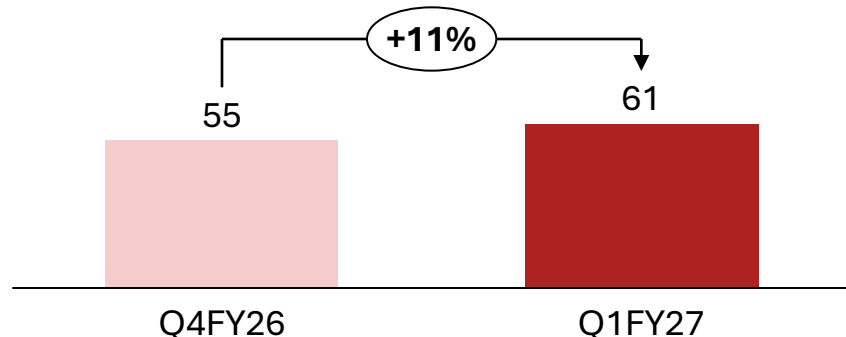


Financial Highlights

Revenue from Operations (INR Cr)



Operational EBITDA (INR Cr)



Op EBITDA (%)

17%

16%

Particulars (All amounts are in INR Cr)	Q4FY26	Q1FY27
Revenue from Operations	323	374
COGS	(122)	(148)
Employee Benefit Expenses	(83)	(88)
Other Expenses	(62)	(78)
Operational EBITDA	55	61
Other Income	91	5
Depreciation	(7)	(8)
Interest Expense	(11)	(8)
Exceptional Items	(1)	(2)
Profit Before Tax (PBT) ²	127	49
Tax	(2)	(11)
PAT ^{1,2}	125	38

Note:

1. Excludes share of profit (loss) from associates;
2. Q4FY26 and Q1FY27 numbers are not comparable due to exceptional items



01

Global Platform Building

- Acquired **Bromford Precision Solutions Limited, UK**, strengthening Sigma's presence in the **global aerospace ecosystem and Rolls Royce supply chain**
- Acquired **AS Strategic**, which added **deep access to global OEMs** through strategic partnerships, including joint ventures with multiple European defense majors



02

Core Growth Acceleration

- Secured a key **Long-Term Agreement (LTA) with Rolls-Royce** valued at approximately **INR 3,800 Cr**
- Secured **INR 1,013 Cr** export order for the manufacture and supply of 147,000 units of 155mm base bleed artillery shells
- Continued to build a **strong pipeline**, with multiple active bids across the aerospace and defense sectors spanning contract durations of up to 10 years



03

Operational Excellence

- The transfer-of-work facility in **Sri City** has **reached operational readiness**, and remains on track for commencement in the third quarter, supporting longer-term margin expansion and growth
- Made **targeted investments into the Capex and working capital requirements for UK** facilities, which are expected to unlock further efficiencies
- Was recognized with the **Innovation Award at the 2026 Global Boeing Supplier Summit** for its R&D efforts in resolving a critical product failure

Strategic Priorities



Global Platform Building (Organic + Inorganic)



End-to-end Capability Building

- Consolidate & scale existing capabilities – precision machining, fabrications, assemblies, and treatments
- Expand value chain presence – **forgings, composites, etc.**



Geographic Expansion

- Strengthen presence in UK and Europe
- Establish **footprint in USA**



Customer Access

- Deepen access across a broad **range of global aerospace OEMs**

Operational Efficiencies Unlocking



Transfer of Work to India

- Activate **dual sourcing and margin expansion** through transfer of work to low-cost base
- Leverage **delegatory approvals** to expedite work transfer process
- **EBITDA improvement** by 2-4% by end of FY27; another 4-6% through FY28
- Continue to drive **backfill of capacities** unlocked in UK by scaling up **defense programs**



Deploy Operational Efficiencies

- **Deploy capex** in UK to improve operational efficiencies through **automation and process optimization**

THANK YOU



SIGMA ADVANCED SYSTEMS LTD

Investor Relations

Khushbu Singhania
Go India Advisors

khushbu@goindiaadvisors.com
M: +91 85911 90410

Prayasi Patel
Go India Advisors

prayasi@goindiaadvisors.com
M: +91 96536 02085