

**MEGASOFT LIMITED**

CIN : L72200TN1999PLC042730  
Block "A" Wing 1, Level 5 & 6, Cyber Gateway  
Madhapur, Hyderabad - 500081  
Telangana, India.  
Tel : +91 (40) 4033 0000; Fax : +91 (40) 4013 3555  
website : www.megasoft.com

**BSE Limited**  
Phiroze Jeejee Bhoy Towers  
Dalal Street, Fort  
Mumbai 400001

**National Stock Exchange of India Limited**  
Exchange Plaza  
Bandra-Kurla Complex, Bandra(E)  
Mumbai 400051

**Scrip Code:** 532408

**Symbol:** MEGASOFT

**Sub:** Notice of 16<sup>th</sup> Annual General Meeting, Book closure and e-voting

Dear Sirs,

Pursuant to requirements of Regulation 42 and other applicable regulations of SEBI (LODR) Regulations 2015, we would like to inform you that the Share transfer books, Register of Members and Register of Beneficial owners will remain close as per the following Schedule:

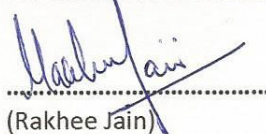
| Security Code | Type of Security | Book closure                |                            | Cutoff Date                     | Purpose                                |
|---------------|------------------|-----------------------------|----------------------------|---------------------------------|----------------------------------------|
|               |                  | From                        | To                         |                                 |                                        |
| 532408        | Equity Shares    | Tuesday, September 20, 2016 | Monday, September 26, 2016 | 19 <sup>th</sup> September 2016 | For holding the Annual General Meeting |
|               |                  | (both days inclusive)       |                            |                                 |                                        |

Further, it is informed that 16<sup>th</sup> Annual General Meeting of the members of Megasoft Limited will be held on Monday, the 26<sup>th</sup> day of September, 2016, at 10.00 A.M at The Music Academy, Kasturi Srinivasan Hall, (Mini Hall), 168, TTK Road, Alwarpet, Chennai 600014.

Pursuant to Regulation 44, we have provided the facility to vote by electronic means (e-voting) on all resolution as set out in the notice of AGM to those members, who are holding shares either in physical or in electronic form as on the cut-off date i.e., Monday, September 19, 2016. The remote e-voting will commence at 9.00 a.m on Friday, September 23, 2016 and end at 5.00 p.m on Sunday, September 25, 2016.

You are requested to take note of the same.

For **MEGASOFT LIMITED**

  
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(Rakhee Jain)

**Company Secretary & Compliance officer**