MEGAFLEX PLASTICS LTD.
L25209WB2003PLC097273
4, HO-CHI-MINH SARANI
SUITE # 2A, KOLKATA 700 071
PH: 91-33-4029 3494
Email: info@megaflex.in
Url: www.megaflex.co.in

Date: October 30, 2026

To,
National Stock Exchange of India Limited,
Exchange Plaza, C-1, G Block,
Bandra Kurla Complex, Bandra (E),
Mumbai 400 051

NSE Symbol: MEGAFLEX; ISIN: INE0G1D01014

Sub: Outcome of the Board Meeting of the Company in accordance with the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations') we hereby inform that Board of Directors of the company at its meeting held today i.e. October 30, 2026 at the Registered office of the Company situated at 4, Ho Chi Minh Sarani, Suite-2A, Kolkata-700071 has, inter alia, considered and approved the following matters:

i. Approved the Unaudited Standalone Financial Results of the Company for the Half Year ended September 30, 2026;
ii. Taken note and adopted the Limited Review Report of Statutory Auditors on Unaudited Financial Results for the Half Year ended September 30, 2026;
iii. Taken note that there is no deviation(s) or variation(s) of the funds raised by way of Issue of the Convertible Equity Share Warrants from the objects stated in the Preferential Issue, approved by the Members of the Company by way of Special Resolution through Postal ballot dated 14/06/2024.

The meeting of the Board of Directors commenced at **14:00 HRS (IST)** and concluded at **16:00 HRS (IST)**

We request you to kindly take the above information on record.

Thank you,

For **MEGA FLEX PLASTICS LIMITED**

SWETA SINGHI
Digitally signed by SWETA SINGHI
Date: 2026.10.30 17:34:31 +05'30'

Sweta Singhi
Company Secretary & Compliance Officer
Membership No. A69316

MEGA FLEX PLASTICS LIMITED

4, HO CHI MINH SARANI SUITE-2A, 2ND FLOOR
KOLKATA-700071

UN-AUDITED HALF YEARLY REPORT AS ON 30-09-2026

Mega Flex Plastics Limited
Balance Sheet as at 30th September, 2026

(₹ in lakhs)

Particulars	For Half Year Ended Sept. 30, 2026	For Half Year Ended Sept. 30, 2025	For the Year Ended 31st March, 2026	For the Year Ended 31st March, 2025
	(Un-Audited)	(Un-Audited)	(Audited)	(Audited)
I. EQUITY AND LIABILITIES				
Shareholders' Funds				
a)Share Capital	1213.10	1213.10	1213.10	1213.10
b)Reserves and Surplus	5365.76	4475.41	5034.36	4309.89
c)Money received against share warrants	-	-	-	-
Total Shareholder's Fund	**6578.86**	**5688.51**	**6247.46**	**5522.99**
Non Current Liabilities				
a)Long Term borrowings	63.15	58.25	71.98	83.60
b)Deffered tax liabilities(Net)	8.61	2.32	8.61	2.32
c)Other Long Term Liabilities	-	-	-	-
d) Long Term Provision	66.39	49.71	66.39	49.71
Total Non Current Liabilities	**138.14**	**110.28**	**146.98**	**135.63**
Current Liabilities				
a)Short Term borrowings	25.54	26.47	123.14	42.16
b)Trade payables				
- Total outstanding dues of Micro enterprises and small enterprises	149.96	-	24.77	7.99
- Total outstanding dues of creditors other than Micro enterprises and small enterprises	35.13	100.17	388.90	9.62
c)Other current liabilities	771.11	509.19	153.72	130.40
d)Short-term provisions	415.18	200.76	237.53	111.00
Total Current Liabilities	**1396.92**	**836.59**	**928.06**	**301.16**
Total	**8113.92**	**6635.38**	**7322.50**	**5959.78**
II.Assets				
Non Current Assets				
a) Property, Plant and Equipments				
i)Tangible Assets	792.58	731.27	795.10	757.87
ii)Capital Work In Progress	-	-	-	-
Total Property, Plant and Equipments	1657.40	1688.84	1559.76	1662.45
b) Long-term Loans and Advances				
d)Non Current Investment	-	-	-	-
c)Deferred Tax Assets				
Total Non Current Assets	**2449.97**	**2420.11**	**2354.87**	**2420.32**
Current assets				
a)Current Investment	2604.24	2002.27	3309.33	1408.11
b)Inventories	1476.77	907.54	480.56	461.33
c)Trade Recievable	223.08	111.65	41.98	133.27
d) Cash and cash equivalents	575.73	511.19	498.49	517.09
e)Short Term loans & advances	784.14	682.61	637.27	1019.64
f) Other Current Assets	-	-	-	-
Total Current Assets	**5663.95**	**4215.27**	**4967.63**	**3539.45**
Total	**8113.92**	**6635.38**	**7322.50**	**5959.78**

For Mega Flex Plastics Limited

Hukum Chand Bothra
Managing Director
DIN: 00550653

Date: 30/10/2026
Place:Kolkata

Mega Flex Plastics Limited

Statement of Profit and Loss for the Half Yearly ended 30th September, 2026

(₹ in lakhs)

	Particulars	For the Half Year ended		For the Year ended	
A	Date of start of Reporting Period	01-04-2026	01-04-2025	01-04-2025	01-04-2024
B	Date of end of Reporting Period	30-09-2026	30-09-2025	31-03-2026	31-03-2025
		(Un-Audited)	(Un-Audited)	(Audited)	
I.	Revenue From Operations	4641.34	2937.97	7807.56	6030.75
	Revenue From Operations (Net)	4641.34	2937.97	7807.56	6030.75
II.	Other Income	145.05	165.55	256.34	221.23
III.	**Total Revenue**	4786.39	3103.52	8063.90	6251.98
IV.	*Expenses:*				
	Cost of Material Consumed	4225.24	2473.31	5493.32	4488.15
	Purchase of Traded Goods	0.00	284.34	354.34	171.59
	Change in Inventories	(484.30)	(429.69)	94.25	106.67
	Employee Salary & Benefit Expenses	136.62	110.88	230.40	208.17
	Financial Costs	7.38	6.05	9.50	15.65
	Depreciation	40.72	36.37	82.65	70.95
	Other expenses	417.87	401.06	828.36	732.17
	Total Expenses	4343.53	2882.33	7092.81	5793.36
V.	Profit before exceptional and extraordinary items and tax (III - IV)	442.86	221.19	971.09	458.62
VI.	Exceptional Items			-	-
VII.	Profit before Extraordinary Items & Tax (V-VI)	442.86	221.19	971.09	458.62
VIII.	Extraordinary Items				
IX.	Profit before Tax (VII-VIII)	442.86	221.19	971.09	458.62
X.	Tax expense:				
	Current tax	111.46	55.67	237.53	111.00
	Deferred tax	-	-	6.29	5.05
XI.	Profit/(Loss) for the period from the continuing operations (IX-X)	331.40	165.52	727.27	342.58
XII	Earning per equity share:				
	Basic	2.73	1.36	6.00	2.82
	Diluted	2.73	1.36	6.00	3.10

Note:

1) The above Unaudited Financial Results have been reviewed and approved by the Audit Committee and approved by the Board of Directors at its Meeting held on 30.10.2026

3) The company has valued the Investment in shares at cost.

4) The Company has only one segment which is reportable in terms of AS-17 " Segment Reporting". Hence, no seprate information for segment wise.

5) Previous year/period figures have beregrouped/arranged wherever necessary to make them comparable with current period figures.

For Mega Flex Plastics Limited

Hukum Chand Bothra
Managing Director
DIN: 00550653

Date: 30/10/2026
Place: Kolkata

Mega Flex Plastics Limited

Cash Flow Statement for the period ended 30th September, 2026

PARTICULARS	(Figures in Rupees Lakhs) For the half year ended Sept. 30, 2026	For the year ended March 31, 2026
I. Cash Flow from Operating Activities		
Net Profit/(Loss) Before Tax and Extraordinary items	442.86	971.09
Non-Cash Adjustment to reconcile profit before tax to net cash flows		
Depreciation/Amortization on continuing Operation	40.72	82.65
Profit from Investments	(74.11)	(79.44)
(Gain)/ Loss on sale of Property, Plant and Equipment	0.84	1.38
Dividend (Income)	(2.66)	(4.44)
Excess Provision W/off	-	(2.80)
Finance Costs	7.38	9.50
Interest Income (Income)	(42.37)	(97.93)
	(70.20)	**(91.08)**
Operating Profit Before Working Capital Changes	372.66	880.00
Changes in working capital		
Adjustments for (increase) / decrease in operating assets:		
Trade Receivables	(181.09)	91.29
Inventories	(996.21)	(19.22)
Long Term Loans & Advances	(97.63)	102.69
Short Term Loans & Advances	(146.87)	382.37
Adjustments for increase / (decrease) in operating liabilities:		
Trade Payables	(228.57)	396.06
Short-term Provisions	177.64	126.53
Other Current Liabilities	617.39	23.32
Long term Liabilities	-	-
Long Term Provision	-	16.69
	(855.35)	**1,119.73**
Cash Flow from Operating Activities before tax	(482.69)	1,999.74
Direct Taxes Paid (Net of Refund)	(111.46)	(237.53)
Net cash flow from / (used in) operating activities [I]	**(594.15)**	**1,762.20**
II. Cash Flow from Investing Activities		
Purchase of Property, Plant and Equipment, including movement in CWIP and capital advances	(39.84)	(123.15)
Proceeds From Sale of Fixed Assets	0.80	1.90
Proceeds from sale of Property, Plant and Equipment	-	-
Proceeds From Sale of Current Investment	705.09	(1,901.21)
Proceeds From Sale/Maturity of Investments	74.11	79.44
Interest Received	42.37	97.93
Dividend Received	2.66	4.44
Net cash flow from / (used in) investing activities [II]	**785.19**	**(1,840.66)**
III. Cash Flow from Financing Activities :		
Finance Cost	(7.38)	(9.50)
Increase/(Decrease) in Share Capital	-	-
Increase/(Decrease) in Securities Premium	-	(0.00)
Increase/(Decrease) in Long Term Borrowings	(8.83)	(11.63)
Increase/(Decrease) in Short Term Borrowings	(97.60)	80.98
Net cash flow from / (used in) financing activities [III]	**(113.81)**	**59.86**
Net increase / (decrease) in Cash and cash equivalents [I+II+III]	**77.23**	**(18.60)**
Cash and cash equivalents at the beginning of the year	498.49	517.09
Cash and cash equivalents at the end of the year	**575.73**	**498.49**
Components of Cash and Cash equivalents		
Cash on Hand	4.04	2.57
Balances with banks		
- On current accounts	70.61	0.38
- Deposits with original maturity of less than three months	447.00	441.91
- Deposits with original maturity for more than 3 months but less than 12 months	54.08	53.62
Total Cash and Cash Equivalents (Note 14)	**575.73**	**498.49**

Note:

1. The above Cash flow statement has been prepared under the indirect method set out in Accounting Standard-3, "Cash Flow Statement" notified under section 133 of the Companies Act 2013, read together with paragraph 7 of the Companies (Accounts) Rules 2014.
2. Cash comprises cash on hand, Current Accounts and deposits with banks. Cash equivalents are short term balances (with an original maturity of three months or less from the date of acquisition), highly liquid investments that are readily convertible into known amounts of cash and which are subject to insignificant risk of change in value.

For Mega Flex Plastics Limited

Hukum Chand Bothra
Managing Director
DIN: 00550653

Date: 30.10.2026
Place: Kolkata

V JALAN & CO.
Chartered Accountants

24, NETAJI SUBHAS ROAD
4TH FLOOR. ROOM'NO. 33
KOLKATA – 700 001
Phone : (033) 4006-0487
E-mail : rbc_kol@yahoo.co.in

Independent Auditor's Review Report on the Quarterly and Half yearly Unaudited Standalone Financial Results of the Company Pursuant to The Regulation 33 of The SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015, As Amended.

Review Report To,
The Board of Directors of
MEGA FLEX PLASTICS LIMITED

1. We have reviewed the accompanying statement of Unaudited Standalone Financial Results of **Mega Flex Plastics Limited** (the 'Company') for the half year ended on September 30th, 2026 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('the Regulation') as amended, read with SEBI Circular No. CIR/CFD/CMD 1/44/2019 dated March 29, 2019 ('the Circular').

2. The preparation of this Statement is the responsibility of the Company's management and has been approved by the Board of Directors of the Company. Our responsibility is to issue a report on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. A review of the interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters, and applying other analytical and review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the aforesaid accompanying Statement, prepared in accordance with the generally accepted accounting principles in India and to comply with the Accounting Standard-25 "Interim Financial Reporting" notified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of the Regulation, read with the Circular, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For V Jalan & Co.
Chartered Accountants
FRN: 320010E

Place: Kolkata
Date: 30.10.2026

V JALAN & CO. KOLKATA CHARTERED ACCOUNTANTS

Vishal Jalan

(CA. Vishal Jalan)
Partner
M. No.: 061503
UDIN: 26061503CDXRAO2775

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Date: October 30, 2026

To,
The National Stock Exchange of India Limited
Exchange Plaza, C – 1 Block G,
Bandra Kurla Complex,
Mumbai – 400 051, Maharashtra, India

NSE Symbol – MEGAFLEX; ISIN - INE0G1D01014

Subject: Statement of deviation(s) or variation(s) in the use of proceeds raised through Preferential Issue

Dear Sir/Madam,

Pursuant to Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that there is no deviation(s) or variation(s) in the use of proceeds raised through Preferential Issue from the objects stated in the "Letter of Offer" for Preferential Issue. A statement confirming that there is no deviation or variation in the utilisation of these proceeds for the Half Year ended September 30, 2026, duly reviewed by the Audit Committee in its meeting held today i.e. October 30, 2026, is enclosed herewith as "Annexure-A".

We request you to take the same on record.

Thank you,

For **MEGA FLEX PLASTICS LIMITED**

SWETA SINGHI
Digitally signed by SWETA SINGHI
Date: 2026.10.30 17:34:55 +05'30'

Sweta Singhi
Company Secretary & Compliance Officer
Membership No.: A69316

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ANNEXURE-A: STATEMENT OF DEVIATION(S) OR VARIATION(S)

Name of Listed Entity	Mega Flex Plastics Limited
Mode of Fund Raising	Preferential Issue
Date of Raising Funds/Allotment	24-06-2024
Amount Raised	Rs.5,54,40,000/-
Report filed for Half Year ended	September 30, 2026
Monitoring Agency	Not Applicable
Monitoring Agency Name, if applicable	Not Applicable
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	-
If Yes, Date of shareholder approval	-
Explanation for the Deviation / Variation	-
Comments of the Audit Committee after review	-
Comments of the auditors, if any	Not Applicable

Objects for which funds have been raised and where there has been a deviation, in the following table:

Original Object	Modified Object, if any	Original Allocation (Amount in Lakh)	Modified allocation, if any (Amount in Lakh)	Funds utilised (Amount in Lakh)	Amount of Deviation/Variation for the half year according to applicable object	Remarks if any
(i) Payment for allotment of land measuring an area of 6.5 acre in Mouja Kalibeti under Khurdha Tahasil in the district of Khurdha from the Odisha Industrial Infrastructure Development Corporation on lease basis	No	436.94	No	NIL	-	Amount has been retained by the company and Fixed Deposit has been created for the same
(ii) Purchase of Machineries and Equipment	No	106.02	No	106.02	-	-
(iii) General Corporate Purposes	No	7.44	No	3.68	-	Un-utilized amount has been retained by the company and Fixed Deposit has been created for the same
(iv) Issue Expenses	No	4.00	No	4.00	-	-
Total		**554.4**		**113.7**		**Rs. 440.70 Lakhs has been placed in a Fixed Deposit**

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Deviation or variation could mean:
(a) Deviation in the objects or purposes for which the funds have been raised or (b) Deviation in the amount of funds actually utilized as against what was originally disclosed or (c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc.

For **MEGA FLEX PLASTICS LIMITED**

SWETA SINGHI
Digitally signed by SWETA SINGHI
Date: 2026.10.30 17:35:16 +05'30'

Sweta Singhi
Company Secretary & Compliance Officer
Membership No.: A69316