

Date: 22/05/2026

To,
National Stock Exchange of India Limited,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E)
Mumbai - 400051

Symbol: MEGAFLEX; ISIN: INE0G1D01014

Sub: **Outcome of the Board Meeting of the Company in accordance with the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Dear Sir/Madam,

Pursuant to Regulation 30 and Regulation 33, read with Schedule III - Part A, Para A of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations, 2015"), we hereby inform you that the Board of Directors of the Company, at its meeting held today, i.e., on Friday, 22nd day of May, 2026, at the Registered Office of the Company, inter alia, considered and approved the following matters:

1. The Audited Standalone Financial Results of the Company for the Half Year and Financial Year ended on 31st March, 2026, as reviewed by the Audit Committee.
2. The Independent Auditor's Report(s) with unmodified opinion on Standalone Audited Financial Results for the Half year and Financial Year ended on 31st March, 2026.
3. Declaration from the Chief Financial Officer under Regulation 33(3)(d) of the Listing Regulation, 2015 confirming unmodified opinion of the Statutory Auditor on the Standalone financial result for the Half Year and Financial Year ended on 31st March 2026. (*Annexure – I*)
4. The Statutory Auditor's Certificate pertaining to the Statement of Deviation or Variation, as issued under Regulation 32 of SEBI (LODR) Regulations, 2015, for the Financial Year ended on 31st March, 2026. (*Annexure – II*)
5. The re-appointment of M/s. Kanchan Jalan, as the Secretarial Auditor of the Company for the Financial Year 2026-2027. (*Annexure – III*)
6. The re-appointment of M/s. Vikash Chamaria & Co, as the Internal Auditor of the Company for the Financial Year 2026-2027 based on the recommendation of the Audit Committee. (*Annexure – IV*)

The meeting of the Board of Directors commenced at 15:00 hrs i.e. 3:00 P.M. and concluded at 17:15 hrs i.e. 05:15 PM (IST)

This is for your information and further dissemination

Thanking You,

For **MEGA FLEX PLASTICS LIMITED**

Sweta Singhi
Company Secretary & Compliance Officer

Mega Flex Plastics Limited
Standalone Balance Sheet as at 31st March 2026

Sl. No.	Particulars	(Figures in Rupees Lakhs)		
		Note No.	For the year ended 31st March, 2026	For the year ended 31st March, 2025
			(Audited)	(Audited)
I	EQUITY AND LIABILITIES			
1	Shareholders' Funds			
	Share Capital	3	1,213.10	1,213.10
	Reserves and Surplus	4	5,034.35	4,309.88
	Total Shareholder's Fund		6,247.46	5,522.99
2	Non Current Liabilities			
	Long Term borrowings	5	71.98	83.60
	Deffered tax liabilities(Net)		8.61	2.32
	Other Long Term Liabilities	6	-	-
	Long-term provisions	7	66.39	49.71
	Total Non Current Liabilities		146.98	135.63
3	Current Liabilities			
	Short Term borrowings	8	123.14	42.16
	Trade payables	9		
	- Total outstanding dues of Micro enterprises and small enterprises		24.77	7.99
	- Total outstanding dues of creditors other than Micro enterprises and small enterprises		388.90	9.62
	Other current liabilities	10	153.72	130.40
	Short-term provisions	11	237.53	111.00
	Total Current Liabilities		928.06	301.16
Total			7,322.50	5,959.78
II	Assets			
1	Non Current Assets			
	Property, Plant and Equipments			
	i) Tangible Assets	12	795.10	757.87
	ii) Capital Work In Progress		-	-
	Long-term Loans and Advances	13	1,559.76	1,662.45
	Non Current Investment		-	-
	Deferred Tax Assets		-	-
	Total Non Current Assets		2,354.87	2,420.32
2	Current assets			
	Current Investment	14	3,309.33	1,408.11
	Inventories	15	480.56	461.33
	Trade Recievable	16	41.98	133.27
	Cash and cash equivalents	17	498.49	517.09
	Short Term loans & advances	18	637.27	1,019.64
	Other Current Assets	19	-	-
	Total Current Assets		4,967.63	3,539.45
Total			7,322.50	5,959.78
	Summary of significant accounting policies	2.1		
	The accompanying notes are an integral part of the Financial Statement	3-43		

As Per our report of even date

For and on behalf of Board

For Mega Flex Plastics Limited



Mohan Lal Parakh

Mohan Lal Parakh
(Chairman and Whole
Time Director)
DIN: 02186254

Date: 22-05-2026

Place: Kolkata

Mega Flex Plastics Limited
Standalone Statement of Profit and Loss for the year ended 31st March 2026

(Figures in Rupees Lakhs)

Sl.	Particulars	For the Half Year Ended			For the Year Ended	
		01-10-2025	01-04-2025	01-10-2024	01-04-2025	01-04-2024
A	Date of start of Reporting Period	01-10-2025	01-04-2025	01-10-2024	01-04-2025	01-04-2024
B	Date of end of Reporting Period	31-03-2026	30-09-2025	31-03-2025	31-03-2026	31-03-2025
I.	Revenue From Operations	4,869.59	2,937.97	4,303.09	7,807.56	6,030.75
	Revenue From Operations (Net)	4,869.59	2,937.97	4,303.09	7,807.56	6,030.75
II.	Other Income	90.80	165.55	88.19	256.34	221.23
III.	Total Revenue	4,960.39	3,103.52	4,391.28	8,063.90	6,251.98
IV.	<u>Expenses:</u>					
	Cost of Material Consumed	3,020.01	2,473.31	2,397.23	5,493.32	4,488.15
	Purchase of Traded Goods	70.00	284.34	171.59	354.34	171.59
	Change in Inventories	523.94	(429.69)	818.75	94.25	106.67
	Employee Benefit Expenses	119.51	110.88	119.93	230.40	208.17
	Financial Costs	3.45	6.05	5.75	9.50	15.65
	Depreciation	46.28	36.37	35.89	82.65	70.95
	Other expenses	427.29	401.06	411.52	828.36	732.17
V.	Total Expenses	4,210.49	2,882.33	3,960.66	7,092.81	5,793.36
VI.	Profit before exceptional and extraordinary items and tax (III - V)	749.90	221.19	430.61	971.09	458.62
VII.	Exceptional Items	-	-	-	-	-
VIII.	Profit before Extraordinary Items & Extraordinary Items	749.90	221.19	430.61	971.09	458.62
IX.	Extraordinary Items	-	-	-	-	-
X.	Profit before Tax (VIII-IX)	749.90	221.19	430.61	971.09	458.62
XI.	Tax expense:					
	Current tax	181.86	55.67	104.00	237.53	111.00
	Deferred tax	6.29	-	5.05	6.29	5.05
XII.	Profit/(Loss) for the period from the continuing operations (X-XI)	561.75	165.52	321.58	727.27	342.58
XIII.	Earning per equity share:					
	Basic	4.63	1.36	2.65	6.00	2.82
	Diluted	4.63	1.36	2.90	6.00	3.10

Note:

- 1) The above Unaudited Financial Results have been reviewed and approved by the Audit Committee and approved by the Board of Directors at its Meeting held on 22-05-2026 respectively.
- 3) The company has valued the Investment in shares at cost.
- 4) The Company has only one segment which is reportable in terms of AS-17 " Segment Reporting". Hence, no separate information for segment wise.
- 5) Previous year/period figures have beregrouped/arranged wherever necessary to make them comparable with current period figures.

For Mega Flex Plastics Limited



Mohan Lal Parakh

Mohan Lal Parakh
(Chairman and Whole Time Director)

DIN: 02186254

Date: 22-05-2026

Place: Kolkata

Mega Flex Plastics Limited

Cash Flow Statement for the Year Ended 31st March, 2026

PARTICULARS	(Figures in Rupees Lakhs)	
	Figures for the current reporting period	Figures for the previous reporting period
I. Cash Flow from Operating Activities		
Net Profit/(Loss) Before Tax and Extraordinary items	971.09	458.62
Non-Cash Adjustment to reconcile profit before tax to net cash flows		
Depreciation/Amortization on continuing Operation	82.65	70.95
Profit from Investments	(79.44)	(96.45)
(Gain)/ Loss on sale of Property, Plant and Equipment	1.38	-
Dividend (Income)	(4.44)	(0.07)
Excess Provision W/off	(2.80)	6.37
Finance Costs	9.50	15.65
Interest Income (Income)	(97.93)	(80.79)
	(91.08)	(84.33)
Operating Profit Before Working Capital Changes	880.00	374.30
Changes in working capital		
Adjustments for (increase) / decrease in operating assets:		
Trade Receivables	91.29	6.12
Inventories	(19.22)	169.73
Long Term Loans & Advances	102.69	7.53
Short Term Loans & Advances	382.37	(952.38)
Adjustments for increase / (decrease) in operating liabilities:		
Trade Payables	396.06	5.08
Short-term Provisions	126.53	81.79
Other Current Liabilities	23.32	30.42
Long term Liabilities	-	(1.35)
Long Term Provision	16.69	30.52
	1,119.73	(622.54)
Cash Flow from Operating Activities before tax	1,999.74	(248.24)
Direct Taxes Paid (Net of Refund)	(237.53)	(111.00)
Net cash flow from / (used in) operating activities [I]	1,762.20	(359.24)
II. Cash Flow from Investing Activities		
Purchase of Property, Plant and Equipment, including movement in CWIP and capital advances	(123.15)	(252.56)
Proceeds From Sale of Fixed Assets	1.90	0.53
Proceeds from sale of Property, Plant and Equipment	-	-
Proceeds From Sale of Current Investment	(1,901.21)	(866.90)
Proceeds From Sale/Maturity of Investments	79.44	96.45
Interest Received	97.93	80.79
Dividend Received	4.44	0.07
Net cash flow from / (used in) investing activities [II]	(1,840.66)	(941.64)
III. Cash Flow from Financing Activities :		
Finance Cost	(9.50)	(15.65)
Increase/(Decrease) in Share Capital	-	138.60
Increase/(Decrease) in Securities Premium	(0.00)	415.80
Increase/(Decrease) in Long Term Borrowings	(11.63)	83.60
Increase/(Decrease) in Short Term Borrowings	80.98	42.16
Net cash flow from / (used in) financing activities [III]	59.86	664.51
Net increase / (decrease) in Cash and cash equivalents [I+II+III]	(18.60)	(636.37)
Cash and cash equivalents at the beginning of the year	517.09	1,153.47
Cash and cash equivalents at the end of the year	498.49	517.09
Components of Cash and Cash equivalents		
Cash on Hand	2.57	3.45
Balances with banks		
- On current accounts	0.38	20.43
- Deposits with original maturity of less than three months	441.91	442.40
- Deposits with original maturity for more than 3 months but less than 12 months	53.62	50.80
Total Cash and Cash Equivalents (Note 14)	498.49	517.09

Note:

- The above Cash flow statement has been prepared under the indirect method set out in Accounting Standard-3, "Cash Flow Statement" notified under section 133 of the Companies Act 2013, read together with paragraph 7 of the Companies (Accounts) Rules 2014.
- Cash comprises cash on hand, Current Accounts and deposits with banks. Cash equivalents are short term balances (with an original maturity of three months or less from the date of acquisition), highly liquid investments that are readily convertible into known amounts of cash and which are subject to insignificant risk of change in value.

As Per our report of even date

For and on behalf of Board

For Mega Flex Plastics Limited



Mohan Lal Parakh

Mohan Lal Parakh
(Chairman and Whole

Time Director)

DIN: 02186254

Date: 22-05-2026

Place: Kolkata



Independent Auditor's Report on Half Year ended 31st March 2026 and Year to date Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To the Board of Directors of
Mega Flex Plastics Limited

Opinion

We have audited the accompanying standalone annual Financial Results of **MEGA FLEX PLASTICS LIMITED** ("the Company") for the half year ended 31st March 2026 and the year to date results for the period from 1st April, 2025 to 31st March, 2026 ("the standalone Financial Results") attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the Securities and Exchange Board of India ("SEBI") (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us these standalone financial results:

- i. are presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard; and
- ii. Give a true and fair view in conformity with the recognition and measurement principles laid down in the applicable accounting standards prescribed under section 133 of the companies Act, 2013 ("the Act") read with relevant rules issued thereunder and other accounting principles generally accepted in India of the net profit and other financial information for the half year ended 31st March 2026 and the year to date results for the period from 1st April, 2025 to 31st March, 2026.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing ("SAs") specified under section 143(10) of the Companies Act, 2013 ("the Act"). Our responsibilities under those SAs are further described in the *Auditor's Responsibilities for the Audit of the Standalone Financial Results* section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the standalone financial results under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit /evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.

Management's and Board of Directors' Responsibilities for the Standalone Financial Results

These standalone financial results have been prepared on the basis of the annual audited financial statements and has been approved by the company's Board of Directors. The Company's Management and Board of Directors are responsible for the preparation and presentation of these standalone financial results that give a true and fair view of the net profit/loss and other comprehensive income (loss) and other financial information in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, 'Interim Financial Reporting' prescribed under Section 133 of the Act and other accounting principles generally accepted in India



and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the standalone financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the standalone financial results, the Management and the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors is also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Standalone Financial Results

Our objectives are to obtain reasonable assurance about whether the standalone financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these standalone financial results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also

- identify and assess the risks of material misstatement of the standalone financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the company's internal control.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Management and Board of Directors.
- Conclude on the appropriateness of the Management and Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in



the standalone financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.

- Evaluate the overall presentation, structure and content of the standalone financial results, including the disclosures, and whether the standalone financial results represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other Matters

The figures for the half year ended March 31, 2026 as reported in these Financial Results are the balancing figures between audited figures in respect of the full financial year and the unaudited year to date published figures up to the period ended September 30, 2025 which were subject to limited review by us.

Place: Kolkata
Date: 22/05/2026



For S. Jaykishan
Chartered Accountants
FRN – 309005E

(CA. B. K. KHAITAN)
Partner
M. No.: 052469

UDIN:26052469EFUBWH3940

Date: 22.05.2026

To,
The Board of Directors,
Mega Flex Plastics Limited,
4, Ho Chi Minh Sarani, Suite-2A,
Kolkata - 700071

Ref: Scrip Code: MEGAFLEX; ISIN: INE0G1D01014

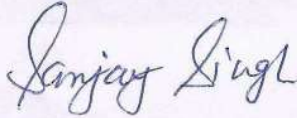
Dear Sir/Madam,

Sub: Declaration pursuant to Regulation 33(3)(d) of the SEBI (LODR) Regulation, 2015

DECLARATION OF UNMODIFIED OPINION

I, Sanjay Kumar Singh, Chief Financial Officer of M/s. Mega Flex Plastics Limited, having its Registered Office situated at 4, Ho Chi Minh Sarani, Suite-2A, Kolkata-700071, hereby declare and confirm that the Statutory Auditors of the Company, M/s. S. Jaykishan, Chartered Accountants have issued an Audit Report with an unmodified opinion on Audited Standalone Financial Results for the Half Year and Year Ended 31-03-2026.

Thanking You,
Yours Sincerely
For **Mega Flex Plastics Limited**



SANJAY KUMAR SINGH
PAN: ATOPS9732Q
Chief Financial Officer





To,
The Audit Committee / Board of Directors
Mega Flex Plastics Limited
4, Ho Chi Minh Sarani,
Suite-2A, Kolkata-700071

Sub: Annual Statement of Funds utilized for the purposes as stated in the offer document and notice under Regulation 32(5) of SEBI LODR Regulation, 2015 for the period ended on 31st March, 2026.

Dear Sir,

On the basis of examination of books of accounts and other documents produced for our verification and information and explanations given to us by Mega Flex Plastics Limited ('the Company'), We certify that the company has utilized following amount for the purpose of the Objects as stated in Offer Cum Application Letter (Pas 4) dated June 18, 2024, issued for issue for warrants of the company:

Amount in ₹ Lacs

Original Certificate	Amount disclosed in the Offer Document	Actual Utilised Amount	Unutilised Amount	Remarks if any
(i) Payment for allotment of land measuring an area of 6.5 acre in Mouja Kalibeti under Khurdha Tahasil in the district of Khurdha from the Odisha Industrial Infrastructure Development Corporation on lease basis	436.94	-	436.94	Fixed Deposit has been created for Rs. 436.94 lacs
(ii) Purchase of Machineries and Equipment	106.02	106.02	-	-
(iii) General Corporate Purposes	7.44	3.68	3.76	Fixed Deposit has been created for Rs. 3.76 lacs
(iii) Issue Expenses	4.00	4.00	-	-
Total	554.40	113.70	440.70	

For S. JayKishan
Chartered Accountants
FRN: 309005E



(Signature)

(CA. B.K. Khaitan)
Partner

Membership No. 052469
UDIN:26052469CROLLJ1241

Date: 22.05.2026
Place: Kolkata

Annexure III

The requisite details as required under Regulation 30 of SEBI Listing Regulations, read with Schedule III thereto and SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024.

Sl. No.	Particulars	Information
01.	Reason for change	Re-appointment
02.	Date of appointment & term of appointment	Date of Re-Appointment is 22.05.2026 & term of appointment is 1 financial year i.e F.Y. 2026-2027 w.e.f. 22.05.2026
03.	Brief profile	Mrs. Kanchan Jalan (Proprietor of M/s. Kanchan Jalan), is a Practising Company Secretary based in Kolkata with 18 years of professional practice, specializing in corporate laws, secretarial audits, and regulatory compliance. Experienced in serving listed and private companies across sectors.
04.	Disclosure of relationships between directors (in case of appointment of Directors)	Not Applicable

Annexure IV

The requisite details as required under Regulation 30 of SEBI Listing Regulations, read with Schedule III thereto and SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024.

Sl. No.	Particulars	Information
01.	Reason for change	Re-appointment
02.	Date of appointment & term of appointment	Date of Re-Appointment is 22.05.2026 & term of appointment is 1 financial year i.e F.Y. 2026-2027 w.e.f. 22.05.2026
03.	Brief profile	M/s Vikas Chamaria & Co. is a Practising Chartered Accountant, Sole proprietorship (Membership No. 061966, FRN. 325174E) based in Kolkata. He has an experience of more than 16 years in the field of Audit & Taxation.
04.	Disclosure of relationships between directors (in case of appointment of Directors)	Not Applicable