

Ref: MFPL/2022-23/05

Date: January 11, 2023

National Stock Exchange of India Limited Exchange
Plaza, Bandra Kurla Complex, Bandra (East),
Mumbai – 400 051, Maharashtra

Subject: Submission of Share Capital Audit Report under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended 31/12/2022.

Symbol – MEGAFLEX; ISIN - INE0G1D01014

Dear Sir/Ma'am,

This is with reference to the above mentioned subject, we herewith submit the reconciliation of share capital audit report issued by M/s S. Jaykishan Practising Chartered Accountant for the quarter ended 31/12/2022.

The Exchange may please take the above information on record.

Thanking You

Yours Faithfully,
For **Mega Flex Plastics Limited**

**PARUL
MANTRI**

Digitally signed by PARUL MANTRI
DN: c=IN, o=Personal, title=MDA,
pseudoym=130221332860869A5ZMT.D5aMPo,
2.5.4.20=495de787d4a4a4a1260b37849998072aed44a
2a19c39f205080c0a00f7, postalCode=734005, st=West
Bengal,
serialNumber=a1354200d6f6a6b0f6d4b0f6d4b0f6d4
20b0c-c0e5e489966559910f, cn=PARUL MANTRI
Date: 2023.01.11 18:57:36 +05'30'

Parul Mantri
Company Secretary & Compliance Officer
Membership No.: A64689



To

Mega Flex Plastics Limited

4, Ho Chi Minh Sarani,

Suite-2A,

Kolkata-700071, West Bengal

Dear Sir(s)/Madam(s),

We have examined the relevant books, registers, forms, documents and papers produced electronically before us by M/s Mega Flex Plastics Limited ('the Company') and its Registrar and Transfer Agent (RTA), M/s Cameo Corporate Services Limited, in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018. To the best of our knowledge and according to the information and explanations given to us, we certify the following:

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For Quarter Ended:	December 31, 2022	
2.	ISIN:	INE0G1D01014, fully paid-up Equity Shares	
3.	Face Value:	□ 10/- per Equity Share, fully paid-up	
4.	Name of the Company:	Mega Flex Plastics Limited	
5.	Registered Office Address:	4, Ho Chi Minh Sarani, Suite-2A, Kolkata-700071	
6.	Correspondence Address:	4, Ho Chi Minh Sarani, Suite-2A, Kolkata-700071	
7.	Telephone Nos.:	033 4029 3494	
	Fax Nos.:	-	
8.	Email Address:	compliance@megaflex.in	
9.	Names of the Stock Exchanges where the Company's securities are listed:	National Stock Exchange of India Limited (NSE Emerge)	
		Number of Shares	% of Total Issued Capital
10.	Issued Capital	1,07,45,025	100.00
11.	Listed Capital (Exchange-wise) (as per Company records) National Stock Exchange of India Limited (NSE)	1,07,45,025	100.00
		Number of Shares	% of Total Issued Capital
12.	Held in dematerialized form in CDSL	93,62,025	87.8269
13.	Held in dematerialized form in NSDL	13,83,000	12.1731
14.	Physical	0	0
15.	Total No. of Shares (12+13+14)	1,07,45,025	100
16.	Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15)	There is no difference between (10 & 11), (10 & 15), (11 & 15)	



17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars***	No. of shares	Applied /Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In prin. Appr. Pending for SE (Specify Names)
NIL						

***Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18.	Register of Members is updated (Yes/No)	Yes
	If not, updated up to which date	N.A.
19.	Reference of previous quarter with regards to Excess dematerialized shares, if any.	Nil
20.	Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?	Not Applicable

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

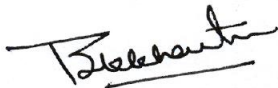
Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	NIL	NA	NA
Pending for more than 21 days	NIL	NA	NA

22.	Name, Telephone & Fax No. of the company Secretary and Compliance Officer of the Company	Mrs. Parul Mantri Company Secretary & Compliance Officer Membership No.: A64689 Tel No.-0224029 3494
23.	Name, Address, Tel. & Fax No., Regn. No. of the CA	S. Jaykishan Chartered Accountants M. No. 052469 14/3, Chhatawala Lane, 2 nd Floor, Kolkata-700012 Tel No: 42005207 Email: bkkhaitan@sjaykishan.com



24.	Appointment of common agency for share registry work (if yes, name and address)	Cameo Corporate Services Ltd SEBI Registration No.: INR000003753 "Subramanian Building", #1, H Club House Road, Chennai-600 002, India Telephone: +91 – 44-40020700 Fax: +91-44-28460129 Email: investor@cameoindia.com Website: www.cameoindia.com
25.	Any other detail that the CA/ CS may like to provide (e.g.BIFR Company, delisting from SE, company changed its name, etc.)	Nil

For, S. Jaykishan
Chartered Accountants
Firm Reg. No. 309005E
PRC No: 014338



CA. B.K.Khaitan
Partner
Membership No: 052469
Place: Kolkata



Date: 07/01/2023
UDIN: 23052469BGXLSP2210

CAMEO CORPORATE SERVICES LIMITED
'SUBRAMANIAN BUILDING' NO.1, CLUB HOUSE ROAD, CHENNAI-600 002.
PHONE: 2846 0390 (6 LINES) FAX: 044-2846 0129

Ref : CAM/MFX/AUD-SEC/2023

Date : 05/01/2023

M/S. MEGA FLEX PLASTICS LIMITED
4, HO CHI MINH SARANI
SUITE 2A, 2ND FLOOR
KOLKATA
WEST BENGAL
700071

Dear Sir,

Sub : SEBI - Reconciliation of Share Capital Audit
Quarter Ended 31-Dec-2022 ISIN : INE0G1D01014.

Ref : SEBI - Letter No. D&CC/FITTC/CER-16-2004, Dt. 31/12/2004.

We hereby certify

1. That the total of the shares held in NSDL, CDSL Form tally with the Issued / Paid up Capital.

Mode of Holding	No.of Holders	Percentage of No.of Holders	No.of Shares	Percentage of No.of Shares
Nsdl	173	42.0925	1383000	12.8711
Cdsl	238	57.9075	9362025	87.1289
Total	411	100.0000	10745025	100.0000
Total Holders : 406 After Merging of First Holder PAN				

2. There is no change in share capital in this quarter.

3. Reference of Previous quarter with excess dematerialised shares, if any: Nil.

4. Has the company resolved the matter mentioned in point no (3) above in the current quarter ? if not. reason why ? - Nil.

We request you to kindly get a certificate (based on the above information given by us) from the qualified Chartered Accountant or Company Secretary for the purposes of reconciliation of the total admitted capital with both the depositories and the total issued to Listed Capital on a quarterly basis to the stock exchange(s) where they are listed as on 31/12/2022. Kindly note that this report shall also be placed before the Board of directors.

This is for your kind information.

Thanking you,

Yours faithfully,
for CAMEO CORPORATE SERVICES LIMITED.

AUTHORISED SIGNATORY



Please verify and ensure that the share capital reconciliation, report issued by your practising company secretary tallies with the information provided herein, before filing.