

Date: 08-05-2024

To
National Stock Exchange of India Limited,
Exchange Plaza, C-1, G Block,
Bandra Kurla Complex, Bandra (E), Mumbai 400 051
Symbol: MEGAFLEX; ISIN: INE0G1D01014

Sub: Intimation of Board Meeting under Reg. 29 of SEBI (LODR) Regulations, 2015

Dear Sir/Madam,

Pursuant to Regulation 29 and other relevant Regulations, if any, of SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 ("LODR"), please note that a meeting of the Board of Directors of the Company is scheduled to be held on **Wednesday, the 15th day of May, 2024** at the Registered Office of the Company at **4, Ho Chi Minh Sarani, Suite-2A, 2nd floor, Kolkata, West Bengal, India, 700071**, *inter-alia*, to transact the following business:

- To consider and approve Audited Standalone Financial Results of the Company for the half year and financial year ending on March 31, 2024;
- To consider raising funds by issuance of Convertible Equity Share Warrants to the Promoters / members of Promoter Group and/or other prospective Investors on Preferential Basis and determination of issue price, subject to approvals of shareholders;
- To consider approving increase of authorised share capital;
- To consider approving postal ballot notice for obtaining shareholders' approval, *inter-alia*, for raising of funds by way of issuance of Convertible Equity Share Warrants.

As communicated in our letter dated March 26, 2024, in compliance with the Company's Code of Conduct for Prevention of Insider Trading, the trading window for dealing in the shares of the Company has been closed from April 01, 2024, until 48 hours after the said financial results are declared to the Stock Exchange. This information has been conveyed to the Designated Persons in accordance with the aforementioned Code of Conduct.

We request you to take this on record and to treat the same as compliance with the applicable provisions of the LODR.

Thanking You,
For Mega Flex Plastics Limited

PARUL
MANTRI

Digitally signed by PARUL MANTRI
DN: cn=PARUL MANTRI, o=MEGAFLEX PLASTICS LTD., email=info@megaflex.in, c=IN
c. 2024.05.08 11:00:00 +05'30' PARUL MANTRI
Reason: I am the author of this message

Parul Mantri
Company Secretary & Compliance Officer