

To,
National Stock Exchange of India Limited,
Exchange Plaza, C-1, G Block,
Bandra Kurla Complex, Bandra (E),
Mumbai 400 051

Date: 06-11-2025

Symbol: MEGAFLEX; ISIN: INE0G1D01014

Sub: Outcome of the meeting of the Board of Directors held on today i.e., 06th November 2025

Dear Sir/Madam,

This is with reference to the above mentioned subject, we hereby inform that Board of Directors at the meeting of the Board of Directors held on today i.e. 06/11/2025 at the Registered office of the Company situated at 4, Ho Chi Minh Sarani, Suite-2A, Kolkata-700071 has:

- (i) Approved the Unaudited Standalone Financial Results of the Company for the Half Year ended 30th September, 2025.
- (ii) Taken note and adopted the Limited Review Report of Statutory Auditors on Un-Audited Financial Results for the Half Year ended on 30th September, 2025.
- (iii) Taken note that there is no deviation(s) or variation (s) of the funds raised by way of Issue of the Convertible Equity Share Warrants from the objects stated in the Preferential Issue, approved by the Members of the Company by way of Special Resolution through Postal ballot dated 14/06/2024.

The meeting of the Board of Directors commenced at **15:00 hrs i.e. 03:00 P.M.** and concluded at **17:40 hrs i.e. 05:40 P.M. (IST)**

We request you to kindly take the above information on record.

Thanking you,

For **MEGA FLEX PLASTICS LIMITED**

Sweta Singhi
Company Secretary and Compliance Officer



Independent Auditor's Review Report on the Quarterly and Half yearly Unaudited Standalone Financial Results of the Company Pursuant to The Regulation 33 of The SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015, As Amended.

Review Report To,
The Board of Directors of
MEGA FLEX PLASTICS LIMITED

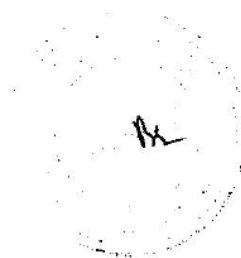
1. We have reviewed the accompanying statement of Unaudited Standalone Financial Results of **Mega Flex Plastics Limited** (the 'Company') for the half year ended on September 30th, 2025 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('the Regulation') as amended, read with SEBI Circular No. CIR/CFD/CMD 1/44/2019 dated March 29, 2019 ('the Circular').

2. The preparation of this Statement is the responsibility of the Company's management and has been approved by the Board of Directors of the Company. Our responsibility is to issue a report on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. A review of the interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters, and applying other analytical and review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the aforesaid accompanying Statement, prepared in accordance with the generally accepted accounting principles in India and to comply with the Accounting Standard-25 "Interim Financial Reporting" notified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of the Regulation, read with the Circular, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place: Kolkata
Date: 06.11.2025



For S. Jaykishan
Chartered Accountants
FRN: 309005E

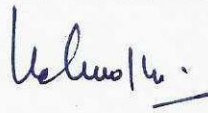

(CA. B. K. KHAITAN)
Partner
M. No.: 052469
UDIN: 25052469BMNWUI4695

MEGA FLEX PLASTICS LIMITED
4, HO CHI MINH SARANI SUITE-2A, 2ND FLOOR
KOLKATA-700071

HALF YEARLY UNAUDITED FINANCIAL RESULT
AS ON 30-09-2025

S. JAYKISHAN
(CHARTERED ACCOUNTANTS)
14/3, CHHATAWALA LANE, 2ND FLOOR,
KOLKATA-700012

Mega Flex Plastics Limited
Balance Sheet as at 30th September, 2025

(₹ in lakhs)					
Particulars	Note No	For Half Year Ended Sept. 30, 2025 (Un-Audited)	For Half Year Ended Sept. 30, 2024 (Un-Audited)	For the Year Ended 31st March, 2025 (Audited)	For the Year Ended 31st March, 2024 (Audited)
I. EQUITY AND LIABILITIES					
Shareholders' Funds					
a)Share Capital	3	1213.10	1074.50	1213.10	1074.50
b)Reserves and Surplus	4	4475.40	3566.14	4309.88	3545.14
c)Money received against share warrants		-	138.60	-	-
Total Shareholder's Fund		5688.51	4779.24	5523.00	4619.64
Non Current Liabilities					
a)Long Term borrowings	5	58.25	55.94	83.60	-
b)Deferred tax liabilities(Net)		2.32	-	2.32	-
c)Other Long Term Liabilities					1.35
d) Long Term Provision	6	49.71	65.30	49.71	19.19
Total Non Current Liabilities		110.28	121.24	135.63	20.54
Current Liabilities					
a)Short Term borrowings	7	26.47	-	42.16	-
b)Trade payables	8				
- Total outstanding dues of Micro enterprises and small enterprises		-	-	7.99	6.10
- Total outstanding dues of creditors other than Micro enterprises and small enterprises		100.17	71.86	9.62	6.43
c)Other current liabilities	9	509.19	70.29	130.40	99.98
d)Short-term provisions	10	200.76	78.22	111.00	29.21
Total Current Liabilities		836.59	220.38	301.15	141.72
Total		6635.38	5120.86	5959.78	4781.90
II.Assets					
Non Current Assets					
a) Property, Plant and Equipments					
i)Tangible Assets	11	731.27	672.54	757.87	576.79
ii)Capital Work In Progress			-	-	-
Total Property, Plant and Equipments					
b) Long-term Loans and Advances	12	1688.84	1753.26	1662.45	1669.98
d)Non Current Investment					-
c)Deferred Tax Assets		-	2.73	-	2.73
Total Non Current Assets		2420.11	2428.52	2420.32	2249.50
Current assets					
a)Current Investment	13	2002.27	1016.74	1408.11	541.21
b)Inventories	14	907.54	1294.18	461.33	631.06
c)Trade Recievable	15	111.65	161.22	133.27	139.40
d) Cash and cash equivalent	16	511.19	101.08	517.09	1153.47
e)Short Term loans & advances	17	682.61	119.12	1019.64	67.27
f) Other Current Assets	18	-	-	-	0.00
Total Current Assets		4215.27	2692.34	3539.45	2532.40
Total		6635.38	5120.86	5959.78	4781.90
For Mega Flex Plastics Limited					
 Hukum Chand Bothra (Managing Director) Din: 00550653					
Date: 06/11/2025 Place:Kolkata					

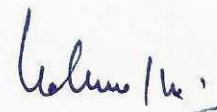
Mega Flex Plastics Limited
Statement of Profit and Loss for the Half Yearly ended 30th September, 2025

		(₹ in lakhs)			
Particulars		For the Half Year ended		For the Year ended	
A	Date of start of Reporting Period	01-04-2025	01-04-2024	01-04-2024	01-04-2023
B	Date of end of Reporting Period	30-09-2025	30-09-2024	31-03-2025	31-03-2024
		(Un-Audited)	(Un-Audited)	(Audited)	
I.	Revenue From Operations	2937.97	1727.66	6030.75	4840.46
	Revenue From Operations (Net)	2937.97	1727.66	6030.75	4840.46
II.	Other Income	165.55	133.04	221.23	273.99
III.	Total Revenue	3103.52	1860.70	6251.98	5114.45
IV.	<u>Expenses:</u>				
	Cost of Material Consumed	2473.31	2090.92	4488.15	4032.28
	Purchase of Traded Goods	284.34		171.59	0.00
	Change in Inventories	(429.69)	(712.07)	106.67	2.87
	Employee Salary & Benefit Expenses	110.88	88.24	208.17	173.76
	Financial Costs	6.05	9.90	15.65	6.93
	Depreciation	36.37	35.06	70.95	61.03
	Other expenses	401.06	320.65	732.17	672.28
	Total Expenses	2882.33	1832.70	5793.36	4949.15
V.	Profit before exceptional and	221.19	28.00	458.62	165.30
VI.	Exceptional Items			-	-
VII.	Profit before Extraordinary Items & Tax (V-	221.19	28.00	458.62	165.30
VIII.	Extraordinary Items				
IX.	Profit before Tax (VII-VIII)	221.19	28.00	458.62	165.30
X.	Tax expense:				
	Current tax	55.67	7.00	111.00	29.21
	Deferred tax	-	0.00	5.05	-0.82
XI.	Profit/(Loss) for the period from the continuing operations (IX-X)	165.52	21.00	342.58	136.91
XII	Earning per equity share:				
	Basic	1.36	0.20	3.10	1.27
	Diluted	1.36	0.20	3.10	1.27

Note:

- 1) The above Unaudited Financial Results have been reviewed and approved by the Audit Committee and approved by the Board of Directors at its Meeting held on 06/11/2025
- 3) The company has valued the Investment in shares at cost.
- 4) The Company has only one segment which is reportable in terms of AS-17 " Segment Reporting". Hence, no seprate information for segment wise.
- 5) Previous year/period figures have beregrouped/arranged wherever necessary to make them comparable with current period figures.

For Mega Flex Plastics Limited



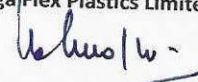
Date: 06/11/2025
Place: Kolkata

Hukum Chand Bothra
(Managing Director)
Din: 00550653

Mega Flex Plastics Limited
Cash Flow Statement for the period ended 30th September, 2025

PARTICULARS	(₹ in lakhs)	
	For the half year ended Sept. 30, 2025	For the year ended March 31, 2025
I. Cash Flow from Operating Activities		
Net Profit/(Loss) Before Tax and Extraordinary items	221.19	458.62
Non-Cash Adjustment to reconcile profit before tax to net cash flows		
Depreciation/Amortization on continuing Operation	36.37	70.95
Profit from Investments	(95.80)	(96.45)
Fixed Assets W/off	0.58	-
Dividend	-	(0.07)
Excess Provision W/off	6.05	6.37
Finance Costs	(47.67)	(80.79)
Interest Income	(100.47)	(84.33)
Operating Profit Before Working Capital Changes	120.72	374.30
Movements in working capital		
Adjustments for (increase) / decrease in operating assets:		
Trade Receivables	21.62	6.12
Inventories	(446.21)	169.73
Long Term Loans & Advances	(26.39)	7.53
Short Term Loans & Advances	337.03	(952.38)
Adjustments for increase / (decrease) in operating liabilities:		
Trade Payables	82.56	5.08
Short-term Provisions	89.76	81.79
Other Current Liabilities	378.79	30.42
Long term Liabilities	-	(1.35)
Long Term Provision	(0.00)	30.52
Cash Flow from Operating Activities before tax	437.17	(622.54)
Direct Taxes Paid (Net of Refund)	557.89	(248.24)
Net cash flow from / (used in) operating activities [I]	(55.67)	(111.00)
	502.22	(359.24)
II. Cash Flow from Investing Activities		
Purchase of Property Plant & Equipment, Including Intangible Assets, CWIP and Capital Advances	(10.35)	(252.56)
Proceeds From Sale of Fixed Assets	-	0.53
Proceeds From Sale of Current Investment	(594.16)	-
Profit From Sale/Maturity of Investments	95.80	(866.90)
Profit From Sale/Maturity of Investments	47.67	96.45
Interest Received	-	80.79
Dividend	-	0.07
Net cash flow from / (used in) investing activities [II]	(461.04)	(941.64)
III. Cash Flow from Financing Activities :		
Finance Cost	(6.05)	(15.65)
Increase/(Decrease) in Share Capital	-	138.60
Increase/(Decrease) in Securities Premium	(0.00)	415.80
Increase/(Decrease) in Long Term Borrowings	(25.35)	83.60
Increase/(Decrease) in Short Term Borrowings	(15.68)	42.16
Net cash flow from / (used in) financing activities [III]	(47.08)	664.51
Net increase / (decrease) in Cash and cash equivalents [I+II+III]	(5.90)	(636.37)
Cash and cash equivalents at the beginning of the year	517.09	1,153.47
Cash and cash equivalents at the end of the year	511.19	517.09
Components of Cash and Cash equivalents		
Cash on Hand	3.12	3.45
With Banks on Current Account		
- In Deposit Account	15.83	20.43
- Deposit with original maturity of less than three month	441.00	442.40
- Deposit with original maturity for more than 3 months but less than 12 months	51.24	50.80
Total Cash and Cash Equivalents (Note 14)	511.19	517.09

For Mega Flex Plastics Limited



Date: 06/11/2025
Place: Kolkata

Hukum Chand Bothra
(Managing Director)
Din: 00550653



S. JAYKISHAN
CHARTERED ACCOUNTANTS

14/3, CHHATAWALA LANE, 2ND FLOOR
KOLKATA - 700 012
Resi. : 033 2638 7100, Mobile : 98310 27761
E-mail : khaitan_binod@yahoo.com

To,
Audit Committee/Board of Directors
Mega Flex Plastics Limited
4, Ho Chi Minh Sarani,
Suite-2A, Kolkata-700071

Sub: Statement of Funds utilized for the purposes as stated in the offer document and notice under Regulation 32(5) of SEBI LODR Regulation, 2015 for the period ended on 30th September, 2025

Dear Sir,

On the basis of examination of books of accounts and other documents produced for our verification and information and explanations given to us by Mega Flex Plastics Limited ('the Company'), We certify that the company has utilized following amount for the purpose of the Objects as stated in Offer Cum Application Letter (PAS 4) dated June 18, 2024, issued for issue for warrants of the company:

Amount in ₹ Lacs

SL. No	Object as disclosed in the Offer Document	Amount disclosed in the Offer Document	Actual Utilised Amount	Unutilised Amount	Remarks
i)	Payment for allotment of land measuring area of 6.5 acre in Mouja Kalibeti under khurdha Tahasil in the district of khurdha from the Odisha Industrial Infrastructure Development Corporation on Lease Basis	436.94	-	436.94	Fixed Deposit has been created for Rs. 436.94 lacs
ii)	Purchase of Machineries and equipment	106.02	106.02	-	-
iii)	General Corporate Purpose	7.44	3.68	3.76	Fixed Deposit has been created for Rs. 3.76 lacs
iv)	Issue Expenses	4.00	4.00	-	-
	Total	554.40	113.70	440.70	



For S. Jay Kishan
Chartered Accountant
FRN: 309005E

B. K. Khaitan

CA. B.K. Khaitan
Partner

Membership No.052469
UDIN: 25052469BMNWUJ7445

Date: 06.11.2025
Place: Kolkata

Annexure A

Name of listed entity	MEGA FLEX PLASTICS LIMITED			
Mode of Fund Raising	Preferential Issue			
Date of Raising Funds / Date of Allotment	24/06/2024			
Amount Raised	Rs.5,54,40,000/-			
Report filed for half year/year ended	30 th September, 2025			
Monitoring Agency	Not applicable			
Monitoring Agency Name, if applicable	Not applicable			
Is there a Deviation / Variation in use of funds raised	No			
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	-			
If Yes, Date of shareholder Approval	-			
Explanation for the Deviation / Variation	-			
Comments of the Audit Committee after review	Not Applicable			
Comments of the auditors, if any	Not Applicable			
Objects for which funds have been raised and where there has been a deviation, in the following table				
Original Object	Amount disclosed in the Offer Document (Amount in Rs. Lakhs)	Actual Utilised Amount (Amount in Rs. Lakhs)	Unutilised Amount (Amount in Rs. Lakhs)	Remarks, if any
(i) Payment for allotment of land measuring an area of 6.5 acre in Mouja Kalibeti under Khurdha Tahasil in the district of Khurdha from the Odisha Industrial Infrastructure Development Corporation on lease basis	436.94	NIL	436.94	Amount has been retained by the Company, and a Fixed Deposit been created for the same.
(ii) Purchase of Machineries and Equipment	106.02	106.02	NIL	-



(iii) General Corporate Purposes	7.44	3.68	3.76	The unutilized amount has been placed in a fixed deposit.
(iv) Issue Expenses	4.00	4.00	NIL	-
Total	554.40	113.70	440.70	

Date: 06.11.2025
Place: Kolkata



For S. Jay Kishan
Chartered Accountant
FRN: 309005E

B.K. Khaitan

(CA. B.K. Khaitan)
Partner
Membership No.052469
UDIN: 25052469BMNWUJ7445