

MEESHO LIMITED

(Formerly known as "Meesho Private Limited" and "Fashnear Technologies Private Limited")

CIN: L74900KA2015PLC082263

Registered Office: 3rd Floor, Wing-E, Helios Business Park, Kadubeesanahalli Village,
Varthur Hobli, Outer Ring Road, Bengaluru, Karnataka 560103

T: +91 9108021923 | E: cs@meesho.com | W: www.meesho.com



August 21, 2026

To,
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra-Kurla Complex,
Bandra (East), Mumbai - 400 051
Symbol: MEESHO

To,
Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai - 400 001
Scrip Code: 544632

Dear Sir / Madam,

Subject: Newspaper Publication regarding 11th Annual General Meeting ("AGM") of Meesho Limited (the "Company") to be held through Video Conferencing / Other Audio Visual Means ("VC/OAVM") before dispatch of Notice of the AGM.

Ref: Disclosure under Regulation 30 and 47 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ("SEBI Listing Regulations")

Pursuant to Regulation 30 and 47 of the SEBI Listing Regulations, please find enclosed the newspaper advertisements published in Financial Express (English) and Vishwavani (Kannada) today, i.e., Friday, August 21, 2026, before dispatch of the Notice of the 11th AGM of the Company, scheduled to be held on Friday, September 18, 2026, at 12:00 noon (IST) through VC/ OAVM containing information relating to e-voting and other related information.

The aforesaid information will also be made available on the Company's website at: www.meesho.com

You are requested to take the above information on record.

Thanking you,

For Meesho Limited
(Formerly known as Meesho Private Limited and Fashnear Technologies Private Limited)

Rahul Bhardwaj
Company Secretary and Compliance Officer
Membership No.: A41649
Encl: As above

dhani

DHANI LOANS AND SERVICES LIMITED
(CIN: U74899DL1994PLC062407)
Registered Office: A-2, First Floor, Kirti Nagar, New Delhi-110015
Email: loansupport@indiabulls.com, Tel. 011-41052775, Fax: 011-412237986
Website: www.dhani.loansandservices.com

Public Notice of Branch Closure

We hereby inform all our stakeholders and customers that our **Dindigul Branch**, situated at 2nd Floor, 124, Railway Station Road, TKVT Complex, Nagal Nagar, Dindigul, Tamil Nadu-624003 is to be closed. Please note that closing the above branch will not affect the company's servicing of our customers in any manner. All our existing/prospective customers are hereby requested to contact our customer helpline number 0124-6555-5555 from 8.00 AM to 8.00 PM. Alternatively write to our customer care e-mail id loansupport@indiabulls.com for all queries/Payments/Loan or any other related matters.

Sd/-
Authorized Officer
For Dhani Loans and Services Limited

dhani

DHANI LOANS AND SERVICES LIMITED
(CIN: U74899DL1994PLC062407)

Registered Office: A-2, First Floor, Kirti Nagar, New Delhi-110015
Email: loansupport@indiabulls.com Tel: 011-41052775, Fax: 011-41237986
Website: www.dhani loansandservices.com

Public Notice of Branch Closure

We hereby inform all our stakeholders and customers that our **Gulbarga** Branch, situated at Premises No- 1,2,3,4, 1st Floor, Bijapur complex, Galjipur, near Milan Chowk Super Market, Gulbarga, Karnataka-585101 is to be closed. Please note that closing the above branch will not affect the company's servicing of our customers in any manner. All our existing/prospective customers are hereby requested to contact our customer helpline number 0124-6555-555 from 8:00 AM to 8:00 PM. Alternatively write to our customer care e-mail id_loansupport@indiabulls.com for all queries/Payments/Loan or any other related matters.

Sd/-
Authorized Officer

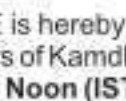
For Dhani Loans and Services Limited

dhani
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Website: www.dhani.loansandservices.com

Public Notice of Branch Closure

We hereby inform all our stakeholders and customers that our **Ananthapur** Branch, situated at Bearing no.14-309, 310, Sriram Enclave, 2nd Floor, Railway Feeder Road, Anantapur, Andhra Pradesh-515 001 is to be closed. Please note that closing the above branch will not affect the company's servicing of our customers in any manner. All our existing/prospective customers are hereby requested to contact our customer helpline number 0124-6555-555 from 8.00 AM to 8.00 PM. Alternatively write to our customer care e-mail id loansupport@indibulls.com for all queries/Payments/Loan or any other related matters.

Sd/-
Authorized Officer
For Dhani Loans and Services Limited



KAMDHENU LIMITED

CIN: L27101HR1994PLC092205
 Regd. Office: 2nd Floor, Tower A, Building No. 9,
 DLF Cyber City, Phase-III, Gurugram (Haryana)-122002
 Ph.: 91-124-4604500 Email: cs@kamdhenulimited.com
 Website: www.kamdhenulimited.com

NOTICE OF INFORMATION REGARDING 32nd
ANNUAL GENERAL MEETING OF THE COMPANY TO BE HELD
THROUGH VIDEO CONFERENCING/ OTHER AUDIO VISUAL MEANS

The Notice is hereby given that the 32nd Annual General Meeting (AGM) of the members of Kamdhenu Limited will be held on **Friday, 25th September, 2026 at 12:00 Noon (IST)** through Video Conferencing (VC)/ or Other Audio Visual Means (OAVM) in compliance with all the applicable provisions of the Companies Act, 2013 ('Act') and the Rules made thereunder and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with General Circular Nos. 14/2020 dated April 8, 2020 and 17/2020 dated April 13, 2020, followed by General Circular Nos. 20/2020 dated May 5, 2020, and subsequent circulars issued in this regard, the latest being Circular No. 09/2024 dated September 19, 2024 issued by the Ministry of Corporate Affairs (MCA) (collectively referred as "circulars"), to transact the businesses set out in the Notice of AGM.

In compliance with the above circulars, the Company will be sending the electronic copies of the Notice of the 32nd AGM and Annual Report for financial year 2025-26, to the members whose email address are registered with the Company/Registrar & Share Transfer Agent (RTA)/ Depository Participants (DPs) as on Friday, 28th August, 2026.

The Members whose email address have not yet been registered/ updated with the Company/RTA/DPs and who wish to receive the Notice and the Annual Report for the financial year 2025-26, may register/ update their email address, by following the below mentioned instructions:

Physical Holding	Register/ update the details in prescribed Form ISR-1 and other relevant forms with the Company by mail to cs@kamdhenulimited.com or to the Registrar of the company at einward.ns@kfintech.com (Form ISR-1 is available at the website of the company www.Kamdhenulimited.com)
Demat Holding	Members holding shares in demat mode may update the email address through their respective Depository Participant(s).

Members may note that the Notice of the 32nd Annual General Meeting and the Annual Report will be sent in due course and will also be made available on the Company's website at www.kamdhenulimited.com and on the website of the BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com, respectively and also on the website of e-voting agency KFintech at <https://evoting.kfintech.com/>.

The members will have an opportunity to cast their vote electronically on the businesses as set out in the Notice of the 32nd Annual General Meeting. The detailed instructions with respect to the remote e-voting, voting at the AGM and the instructions to join the AGM through VC/OAVM will be provided in the Notice of the AGM.

Members may note that the Board of Directors at their meeting held on 27th May, 2026, has recommended a dividend of Re. 0.40 paise per equity share of Re. 1 each, subject to approval of the members at the ensuing AGM. As per the Income Tax Act, 1961, as amended by the Finance Act, 2020, dividend declared after April 1, 2020 shall be taxable in the hands of members and the company shall be required to deduct Tax at Source (TDS) at the prescribed rates from dividend. A detailed communication on TDS on dividend payout has already been sent to the shareholders of the company via email on 20th August, 2026. The Final Dividend, if approved, will be paid to the members whose names appears in the register of members on Record Date after deducting the TDS at prescribed rates.

As per the SEBI circular, the dividend shall be directly paid into the Bank account of the shareholders via electronic means only. Hence, the Shareholders are requested to kindly update their Bank Account details with the DPs where the shares are in Demat mode and with the RTA of the company Kfin Technologies Limited at einward.ns@kfintech.com, in the prescribed Form ISR-1 for receiving the dividend directly into the bank account. No warrants / DDs etc, shall be issued for payment of dividend in compliance with SEBI circulars.

For Kamdhenu Limited
Sd/-
Khem Chand
Company Secretary & Compliance Officer
FCS: 1006E

Date: 20.08.2026
Place : Gurugram

For Kamdhenu Limited
Sd/-
Khem Chand
Company Secretary & Compliance Officer
FCS: 1006E

MEESHO LIMITED
(Formerly known as Meesho Private Limited and Fashnear Technologies Private Limited)
CIN: L74900KA2015PLC082263

Registered Office.: 3rd Floor, Wing-E, Helios Business Park, Kadubeesanahalli Village, Varthur Hobli, Outer Ring Road, Bellandur, Bengaluru, Karnataka - 560103. Tel: +91 9108021923; Email: cs@meesho.com; Website: www.meesho.com

INFORMATION REGARDING 11th ANNUAL GENERAL MEETING TO BE HELD THROUGH VIDEO CONFERENCE (VC)/ OTHER AUDIO-VISUAL MEANS (OAVM)

Notice is hereby given that the 11th (Eleventh) Annual General Meeting ("AGM") of the Members of Meesho Limited (Formerly known as **Meesho Private Limited and Fashnear Technologies Private Limited**) (the "Company") shall be held on **Friday, September 18, 2026, at 12:00 noon (IST)** through Video Conferencing / Other Audio-Visual Means ("VC/OAVM") in accordance with the applicable provisions of the Companies Act, 2013, (the "Act") the Rules made thereunder and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, (**"SEBI Listing Regulations"**), read with the General Circulars/Notifications issued by the Ministry of Corporate Affairs and SEBI (collectively referred to as **"applicable circulars"**), the latest being 03/2025 dated September 22, 2025.

Further, in accordance with the aforesaid applicable circulars and the SEBI Listing Regulations, the AGM Notice along with the Annual Report for the financial year 2025-26 will be sent electronically to those Members whose e-mail addresses are registered with the Company/Registrar & Transfer Agents ("RTA")/Depository Participants ("DPs"). The Notice of the AGM and the Annual Report for the financial year 2025-26 will also be made available on the website of the Company at <https://investor.meesho.com/>, on the websites of the Stock Exchanges (BSE Limited and National Stock Exchange of India Limited) at www.bseindia.com and www.nseindia.com respectively, and on the website of the E-Voting Agency and RTA, KFin Technologies Limited ("**KFinTech**"), at <https://evoting.kfintech.com/showallevents.aspx>

The Company shall send a physical copy of the AGM Notice along with the Annual Report for the financial year 2025-26 to those Members who request for the same at cs@meesho.com mentioning their Folio Number/ DP ID & Client ID.

Voting through electronic means (remote e-voting and e-voting at the AGM):

In terms of the provisions of the Act read with the Rules made thereunder, as amended, and the SEBI Listing Regulations, the Company will provide its shareholders the facility to cast their votes electronically on all resolutions set forth in the Notice of the AGM.

Members can cast their vote(s) on the business as set out in the Notice of the AGM through electronic voting system ("**e-voting**"). The manner of voting, including voting remotely ("**remote e-voting**") and for Members who have not registered e-mail address will be provided in the AGM Notice. Members attending the AGM who have not cast vote(s) by remote e-voting will be able to vote electronically at the AGM.

Registration of email addresses: Members who have not registered their email address with the DPs/RTA are requested to register/update their email addresses, mobile numbers, and bank account mandates with their respective DPs and provide the necessary information to the RTA for registering their email address in order to receive the AGM Notice and Annual Report electronically.

The above information is being issued for the benefit of the Members of the Company in compliance with the applicable circulars issued by the Ministry of Corporate Affairs. This information is also available on the website of the Company at www.meesho.com.

For and on behalf of the Board of Directors
Meesho Limited
(formerly known as Meesho Private Limited and Fashnear Technologies Private Limited)
Sd/-
Rahul Bhardwaj
Company Secretary & Compliance Officer
Membership No.: ACS4164

Date: 20-08-2026
Place: Bengaluru

dhani

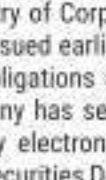
DHANI LOANS AND SERVICES LIMITED
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Registered Office: A-2, First Floor, Kirti Nagar, New Delhi-110015
Email: loansupport@indiabulls.com, Tel: 011-41052775, Fax: 011-41237986
Website: www.dhani.loansandservices.com

Public Notice of Branch Closure

We hereby inform all our stakeholders and customers that our **Nellore** Branch, situated at D.No.24-5-707/1, Military Colony, Revenue Ward No. 24, Nellore, Andhra Pradesh-524004 is to be closed. Please note that closing the above branch will not affect the company's servicing of our customers in any manner. All our existing/prospective customers are hereby requested to contact our customer helpline number 0124-6555-555 from 8.00 AM to 8.00 PM. Alternatively write to our customer care e-mail id loansupport@indiabulls.com for all queries/Payments/Loan or any other related matters.

Sd/-
Authorized Officer
For Dhani Loans and Services Limited

 OM METALLOGIC LTD	OM METALLOGIC LIMITED Regd. Office: Kila No. 17, Harfala Road, Village Sikri, Opp. Gopal Jee Milk Plant, Ballabgarh, Haryana, India, 121004 Phone No 0129-2989582 E-Mail ID: info@ommetallogic.com, CIN- L28113HR2011PLC044569 Website - https://ommetallogic.com/	
	NOTICE OF 15TH ANNUAL GENERAL MEETING	
	Notice is hereby given that the 15th Annual General Meeting ("AGM") of the Members of Om Metallogic Limited ("Company") will be held on Tuesday, September 15, 2026, at 4.00 P.M. (IST) through Video Conference ("VC")/ Audio-Visual Means ("OAVM") without physical presence of the Members at a common venue to transact the business as set out in the Notice of the 15th AGM ("Notice"). The venue for the AGM shall be deemed to be the Registered Office of the Company. In compliance with the provisions of the Companies Act, 2013 (the "Act") and the Rules made thereunder read with Ministry of Corporate Affairs ("MCA") (MCA Circular No. 03/2025 dated September 22, 2025 and the circulars issued earlier on the subject by MCA ("MCA Circulars") and Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, ("Listing Regulations"), as amended the Company has sent the Notice along with the Annual Report for the Financial Year 2025-2026 ("Annual Report") by electronic mode to those Members whose email address are registered with the Company/ National Securities Depository Limited ("NSDL")/ Central Depository Services (India) Limited ("CDSL")/ Skyline Financial Services Private Limited (Registrar and Share Transfer Agent - "RTA"). Physical copy of the Notice and the Annual Report will be sent to those Members who will request for the same. In accordance with Regulation 36(1)(b) of the Listing Regulations, physical communication has been also sent to those Members whose e-mail IDs are not registered, containing the weblink and exact path of the Company's website where the Annual Report can be accessed. The Notice along with the Annual Report, is available on the Company's website at www.ommetallogic.com and on the website of the Stock Exchange (i.e. BSE Ltd at www.bseindia.com). Additionally, the Notice has been disseminated on the CDSL e-voting platform at www.evotingindia.com. Pursuant to the provisions of Section 108 of the Act read with Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended, the Secretarial Standard on General Meetings ("SS-2") issued by Institute of Company Secretaries of India, Regulation 44 of the Listing Regulations, and the MCA Circulars, your Company is pleased to offer its members the facility to exercise their voting rights electronically on the resolutions proposed for consideration at the 15th AGM. Your Company has engaged the services of CDSL to provide facilities for remote e-voting and e-voting during the AGM. The Members may cast their votes through remote e-voting by logging on to CDSL's e-voting website at www.evotingindia.com. The voting rights shall be in proportion to the equity shares held by them in the paid-up equity share capital of the Company. The Members participating through VC/OAVM shall be reckoned for the purpose of quorum under Section 103 of the Act. The Members will be provided with a facility to attend the AGM through VC/OAVM through the virtual platform of CDSL. The joining link for the meeting will be available at the place where the EVSN of Company will be displayed after successful login on CDSL portal. The Company has appointed M/s Ayush D Gupta & Associates (COP: 27802), as the Scrutinizer to scrutinize the voting process in a fair and transparent manner. The results will be announced within the stipulated time under applicable laws and the results along with the consolidated scrutinizer's report shall be placed on the website of the Company www.ommetallogic.com and on the website of CDSL www.evotingindia.com and shall simultaneously be forwarded to the concerned stock exchange. The results shall also be displayed on the Notice Board at the Registered Office and Corporate Office of the Company. Subject to the receipt of requisite number of votes in favour, the Resolution shall be deemed to be passed on the date of the AGM i.e. September 15, 2026. All the Members are informed that: Date and time of commencement of remote e-voting: Saturday, September 12, 2026 (9:00 A.M. IST) Date and time of closing of remote e-voting: Monday, September 14, 2026 (5:00 P.M. IST) - Remote e-voting shall be disabled between 5:00 P.M. on Monday, September 14, 2026, and once the vote on a resolution is cast by the Member, the Member shall not be allowed to change it subsequently. - The facility for voting electronically will be made available during the AGM. - Members whose name appears in the Register of Members or in the Register of Beneficial Owners maintained by the depositories as on the cut-off date i.e. Wednesday, September 09, 2026, shall only be entitled to attend and vote by remote e-voting or e-voting during the AGM. A person who is not a member as on the cut-off date should treat this Notice of AGM for information purpose only. - EVSN: 2608202023 - The person who has acquired shares and became a Member of the Company after the dispatch of notice may obtain the login ID and password by sending request at helpdesk.evoting@cdsindia.com. However, if a member is already registered with CDSL for remote e-voting then he/she can use the existing login ID and password for login. - Members who are present at the AGM and who have not cast their vote on the resolutions through remote e-voting shall be eligible to vote through e-voting during the AGM. - A Member may participate in the AGM even after exercising his right to vote through e-voting but shall not be allowed to vote again in the AGM. - The detailed procedure for remote e-voting and e-voting during the AGM (holding shares either in physical/dematized form and for Members who have not registered their email addresses) are given in the Notice. The same are also available on the Company's website www.ommetallogic.com. - Members are requested to register their email addresses in respect of shares held in dematerialized form with their DP's and in respect of shares held in physical form with the RTA. - Members who are holding shares in dematerialized form and have not updated their KYC details are requested to update the KYC details with their depositories through their DP's and the Members who are holding shares in physical mode and have not updated their KYC details are requested to submit Form ISR-1 (along with the supporting documents) to update their KYC details with the RTA. - In case you have any queries or issues regarding e-voting, you may refer the Frequently Asked Questions ("FAQs") and e-voting manual available at www.evotingindia.com in under help section or write an email to helpdesk.evoting@cdsindia.com or alternatively you may contact to RTA at pravin.cm@skylinert.com or to the Company at info@ommetallogic.com. - All grievances connected with the facility for voting by electronic means may be addressed to Mr. Rakesh Dalvi, Sr. Manager, Central Depository Services (India) Limited, A Wing, 25th Floor, Marathon Futurex, Mafatali Mill Compounds, N M Joshi Marg, Lower Pearl (East), Mumbai - 400013 or send an email to helpdesk.evoting@cdsindia.com or call toll free no. 1800 2109 911. - Pursuant to Section 91 of the Act read with Rule 10 of the Companies (Management and Administration) Rules, 2014 and other applicable provisions, if any of the Act and Listing Regulations, the Register of Members and Share Transfer Books shall remain closed from Wednesday, September 09, 2026, to Tuesday, September 15, 2026 (both days inclusive) for the purpose of 15th AGM of the Company.	

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ONE CAN POSSESS**

KNOWLEDGE

» FINANCIAL EXPRESS
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CORRIGENDUM: NOTICE TO INVESTORS

mom's belief®
RAYS OF BELIEF LIMITED

Our Company was originally incorporated “Rays of Belief Private Limited” as a private limited company under the provisions of the Companies Act, 2013 pursuant to a certificate of incorporation dated August 23, 2017, issued by the Central Registration Centre. Subsequently, upon conversion of our Company into a public limited company, our name was changed to “Rays of Belief Limited” pursuant to a resolution passed by our Board dated October 30, 2024 and by our Shareholders on November 04, 2024, and a fresh certificate of incorporation was issued by the Central Processing Centre on November 25, 2024. For further details, see “**History and Certain Corporate Matters – Brief History of our Company**” on page 249 of the Red Herring Prospectus dated August 19, 2026 (“RHP”).

Registered Office: J-1919, Basement, Chittaranjan Park, New Delhi, India-110019 | **Corporate Office:** T-18/01-02, DLF Phase III, Gurugram, Haryana, India-122001
Contact Person: Mayank Bhargava, Company Secretary and Compliance Officer, **Tel.:** +91 124 7054798
E-mail: cs@momsbelief.com, **Website:** www.momsbelief.com, **Corporate Identity Number:** U85110DL2017PLC322623

NOTICE TO INVESTORS

**CORRIGENDUM TO THE RED HERRING PROSPECTUS DATED AUGUST 19, 2026 AND ABRIDGED PROSPECTUS
(THE “CORRIGENDUM”)**

Change in the Designated Stock Exchange

This Corrigendum is in reference to the Red Herring Prospectus dated August 19, 2026 ("**RHP**") and abridged prospectus dated August 19, 2026 ("**Abridged Prospectus**") filed by our Company with the Registrar of Companies, NCT of Delhi-I, at South Delhi ("**RoC**"), and thereafter submitted to the Securities and Exchange Board of India ("**SEBI**"), BSE Limited ("**BSE**") and the National Stock Exchange of India Limited ("**NSE**"), together with BSE, the ("**Stock Exchanges**") in relation to the Issue on August 19, 2026.

In this regard, potential Bidders should note the following modifications to the disclosures in the RHP and Abridged Prospectus

1. The Designated Stock Exchange as mentioned across the RHP should be read as "NSE" instead of "BSE" across page numbers, i.e. cover pages, 6, and 405 in the RHP and page number, i.e. cover page in the Abridged Prospectus.

The information above modifies and updates the information in the RHP and the Abridged Prospectus. The RHP and the Abridged Prospectus accordingly stands updated to the extent stated hereinabove and the above changes are to be read in conjunction with the RHP and the Abridged Prospectus. This Corrigendum does not reflect all the changes that have occurred between the date of filing of the RHP and the Abridged Prospectus with the RoC and the date hereof, and accordingly, does not include all the changes and/or updates that will be included in the Prospectus and the Abridged Prospectus. The Prospectus and the Abridged Prospectus will be suitably updated, pursuant to the aforementioned changes, as and when filed by our Company with the RoC, and submitted to the SEBI and the Stock Exchanges.

All capitalised terms used in this Corrigendum shall, unless the context otherwise requires, have the meaning ascribed to them in the RHP.

BOOK RUNNING LEAD MANAGER TO THE OFFER	REGISTRAR TO THE OFFER	COMPANY SECRETARY AND COMPLIANCE OFFICER
		
Mefcom Capital Markets Limited G-III, Ground Floor, Dalaham House, Jammalal Bajaj Marg, Nariman Point, Mumbai-400021 Tel.: +91 22 35227026 E-mail Address: robl ipo@mefcomcap.in Investor Grievance E-mail Address: investor.grievance@mefcom.in Contact Person: Akhil Mohod/ Mukta Shirke Website: www.mefcomcap.in SEBI Registration No.: INM000000016	Kfin Technologies Limited Selenium, Tower-B, Plot 31 and 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad-500032, Telangana Tel.: +91 40 6716 2222 E-mail Address: robl ipo@kfintech.com Investor grievance e-mail: einward.ris@kfintech.com Contact Person: M. Murali Krishna Website: www.kfintech.com SEBI Registration No.: INR0000000221	Rays of Belief Limited L-1919, Basement, Chittranjan Park, New Delhi, India-110019 Tel.: +91 124 4075498 E-mail: cs@momsbelief.com Website: www.momsbelief.com Contact Person: Mayank Bhargava, Company Secretary and Compliance Officer

On behalf of Board of Directors
For Rays of Belief Limited
Sd/-
Mayank Bhargava
Company Secretary and Compliance Officer

Disclaimer: Rays of Belief Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the Red Herring Prospectus with the Securities and Exchange Board of India ("SEBI") on August 19, 2026. The Red Herring Prospectus shall be available on the websites of the Company, i.e. www.momsbelief.com and SEBI, BSE and NSE at www.sebi.gov.in, www.bseindia.com and www.nseindia.com, respectively, and on the website of the Book Running Lead Manager, i.e. Mefcom Capital Markets Limited at www.mefcomcap.in, respectively. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "*Risk Factors*" on page 22 of the RHP. Potential investors should not rely on the UDHP-I filed with SEBI for making any investment decision but should only rely on the information included in RHP filed by the Company with the RoC for making investment decisions.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation S under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

