Medplus Health Services Limited

December 22, 2023

The Listing Department
BSE Limited
Phiroze Jeejebhoy Towers,
Dalal Street, Fort,
Mumbai – 400001
BSE Scrip Code: 543427

The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra - Kurla Complex
Bandra (East), Mumbai – 400051
NSE Symbol: MEDPLUS

Dear Sir/Madam,

Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

This is with reference to the captioned subject, we would like to inform that the Promoters of the Company (Agilemed Investments Pvt. Ltd), informed on December 21, 2023 regarding the execution of pledge agreement with Catalyst Trusteeship Limited .

We enclose herewith disclosure required under Regulation 30A of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as per Annexure 1. The same is also available on the website of the Company.

Kindly take the same on records.

For MedPlus Health Services Limited

MANOJ KUMAR SRIVASTAVA
Digitally signed by MANOJ KUMAR SRIVASTAVA
Date: 2023.12.22 19:03:32 +05'30'

Manoj Kumar Srivastava
Company Secretary & Compliance Officer
FCS 7460

Encl. Annexure 1

MEDPLUS HEALTH SERVICES LIMITED ★ HYDERABAD

Annexure – 1

DISCLOSURE OF AGREEMENTS IN COMPLIANCE WITH THE REGULATION 30A OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015

a)	**If the listed entity is a party to the agreement** Details of the counterparties (including name and relationship with the listed entity);	NA
b)	**If listed entity is not a party to the agreement;**	i. **name of the party entering into such an agreement and the relationship with the listed entity ('LE');** - Name of Party — Relationship with LE 1 Agilemed Investments Pvt. Ltd ("Agilemed") — Promoter 2 Madhukar Reddy Gangadi — Promoter ii. **details of the counterparties to the agreement (including name and relationship with the listed entity)**; - Name of Party — Relationship with LE 1 Catalyst Trusteeship Limited — NA iii. **date of entering into the agreement** – December 20, 2023
c)	**Purpose of entering into the agreement:**	The incremental pledge is for the purpose of refinancing of existing debt (NCD). As a part of refinancing transaction, in the interim period, the existing promoter groups (as mentioned above) pledge would temporarily increase from 20.42% to 21.87% and subsequently will increase up to 28.24% through various tranches. Upon completion of the existing debt refinancing (as per agreed terms), the total promoter group pledge would stand reduced to 18.69%.
d)	**Shareholding, if any, in the entity with whom the agreement is executed;**	NA

e)	**Significant terms of the agreement (in brief)**	1. Financing amount of upto Rs. 350 Crore. 2. Rate of Interest: IRR 12.75% 3. Additional Pledge: The Promoters are pledging upto 7.82 % of their shareholding in various tranches.
f)	**Extent and the nature of impact on management or control of the listed entity**	The promoters are presently holding 40.42% shares of the MedPlus Health Serviced Limited jointly and out of their shareholding 20.42% has already been pledged, which will increase further upto 28.24% .
g)	**Details and quantification of the restriction or liability imposed upon the listed entity**	NA
h)	**Whether, the said parties are related to promoter/ promoter group/ group companies in any manner. If yes, nature of relationship**	NA
i)	**Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length"**	NA
j)	**In case of issuance of shares to the parties, details of issue price, class of shares issued**	NA
k)	**Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc.;**	NA
l)	**In case of rescission, amendment or alteration, listed entity shall disclose additional details to the stock exchange(s):** i. name of parties to the agreement; **ii.** nature of the agreement; **iii.** date of execution of the agreement; **iv.** details and reasons for amendment or alteration and impact thereof (including impact on management or control and on the restriction or liability quantified earlier); **v.** reasons for rescission and impact thereof (including impact on management or control and on the restriction or liability quantified earlier).	NA