

December 15, 2023

The Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400001
BSE Scrip Code: 543427

The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No. C/1, G Block,
Bandra - Kurla Complex
Bandra (East), Mumbai – 400051
NSE Symbol: MEDPLUS

Dear Sir/Madam,

Sub: Outcome / Summary proceedings of NCLT convened Meetings of Equity Shareholders and Trade Creditors of MedPlus Health Services Limited ('Company') pursuant to NCLT Order dated November 7, 2023 in connection with to consider and approve the Scheme of Amalgamation of MHS Pharmaceuticals Private Limited ("Transferor Company") with MedPlus Health Services Limited ("Transferee Company/Company") and their respective shareholders and creditors

Pursuant to Regulation 30 and 44 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, we hereby submit outcome / summary proceedings of separate meetings of Equity Shareholders and Trade Creditors of MedPlus Health Services Limited (collectively referred to as 'Meetings') convened and held on Friday, December 15, 2023 through Video Conferencing and Other Audio Visual Means as per the directions issued by the Hon'ble National Company Law Tribunal, Hyderabad Bench, ('NCLT') vide its Order dated November 7, 2023 ("Order").

You are requested to kindly take note of the same. The above information is also available on the Company's website.

For MedPlus Health Services Limited

Manoj Kumar Srivastava
Company Secretary & Compliance Officer
FCS-7460

Encl: Proceeding of Meetings of Equity Shareholders and Trade Creditors.

Summary of proceedings of the meeting of the Equity Shareholders of MedPlus Health Services Limited convened pursuant to the directions of the Hon'ble National Company Law Tribunal, Hyderabad Bench on Friday, December 15, 2023 at 12.30 P.M. (IST).

The Meeting for Equity Shareholders of MedPlus Health Services Limited commenced at 12:30 PM. Mr. Sachin Sharma (Advocate), the Chairman was appointed for the Equity Shareholders Meeting ("Meeting") in terms of the NCLT Order dated November 7, 2023. Mr. Manoj Kumar Srivastava, Company Secretary & Compliance Officer of the Company assisted the Chairman in conduct of the Meeting. In the Meeting, the requisite quorum being present, the Chairman called the Meeting to order. Attention was drawn to the contents of the Notice, Explanatory statement and text of the resolution proposed for voting at the Meeting of the Equity Shareholders.

At the Meeting, Chairman announced that Ms. Krithika Sharma (PCS, Membership No: A39335) was appointed as Scrutinizer by the NCLT. He further announced about the availability of the facility of e-voting at the Meeting and that the Equity Shareholders, who have attended the Meeting and have not exercised their vote through remote e-voting, were requested to exercise their voting right at the Meeting and even within 15 minutes after the conclusion of the Meeting.

Mr. Gangadi Madhukar Reddy, Managing Director & Chief Executive Officer, Mr. Madhavan Ganesan, Independent Director, Mr. Arpan Jain representative of Statutory Auditor of the Company and Mr. Manoj Kumar Srivastava, Company Secretary and Compliance Officer of the Company attended the Meeting to assist the Chairman and to reply to the queries raised by the Equity Shareholders of the Company.

Mr. Gangadi Madhukar Reddy also briefed about the rationale and advantages of the proposed Scheme of Amalgamation. Mr. Manoj Kumar Srivastava replied to all the queries raised by the Equity Shareholders during the Meeting.

Accordingly, Equity Shareholders of the Company considered and approved the following business:

"To consider and approve the Scheme of Amalgamation of MHS Pharmaceuticals Private Limited ("Transferor Company") with MedPlus Health Services Limited ("Transferee Company/Company") and their respective shareholders and creditors."

The Scrutinizer report along with the voting results will be submitted in the due course of time. The Meeting commenced at 12:30 PM and concluded at 01:13 PM.

Kindly take the same on record.

For MedPlus Health Services Limited

Manoj Kumar Srivastava
Company Secretary & Compliance Officer
FCS-7460

Summary of proceedings of the meeting of the Trade Creditors of MedPlus Health Services Limited convened pursuant to the directions of the Hon'ble National Company Law Tribunal, Hyderabad Bench on Friday, December 15, 2023 at 2.30 P.M. (IST).

The Meeting for Trade Creditors of MedPlus Health Services Limited commenced at 2:30 PM. Ms. Vaishnavi Ambadipudi (Advocate), the Chairperson was appointed for the Trade Creditors Meeting ("**Meeting**") in terms of the NCLT Order dated November 7, 2023. Mr. Manoj Kumar Srivastava, Company Secretary & Compliance Officer of the Company assisted the Chairperson in conduct of the Meeting. In the Meeting, the requisite quorum being present, the Chairperson called the Meeting to order. Attention was drawn to the contents of the Notice, Explanatory statement and text of the resolution proposed for voting at the Meeting of the Trade Creditors.

At the Meeting, Chairman announced that Mr. R. Ramkrishna, Advocate was appointed as Scrutinizer by the NCLT. She further informed about the availability of the facility of e-voting at the Meeting and that the Trade Creditors were requested to exercise their voting right at the Meeting and even within 15 minutes after the conclusion of the Meeting.

Mr. Gangadi Madhukar Reddy, Managing Director & Chief Executive Officer, Mr. Madhavan Ganesan, Independent Director, Mr. Arpan Jain representative of Statutory Auditor of the Company and Mr. Manoj Kumar Srivastava, Company Secretary and Compliance Officer of the Company attended the Meeting to assist the Chairperson and to reply to the queries raised by the Trade Creditors of the Company. Mr. Gangadi Madhukar Reddy also briefed about the rationale and advantages of the proposed Scheme of Amalgamation.

Accordingly, Trade Creditors of the Company considered and approved the following business:

"To consider and approve the Scheme of Amalgamation of MHS Pharmaceuticals Private Limited ("Transferor Company") with MedPlus Health Services Limited ("Transferee Company/Company") and their respective shareholders and creditors."

The Scrutinizer report along with the voting results will be submitted in the due course of time. The Meetings commenced at 2:30 PM and concluded at 03:09 PM.

Kindly take the same on record.

For MedPlus Health Services Limited

Manoj Kumar Srivastava
Company Secretary & Compliance Officer
FCS-7460