

Annexure-1

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / ~~invocation of encumbrance~~ / release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)					Medplus Health Services Limited								
Names of the Stock Exchanges where the shares of the target company are listed					1. BSE Limited 2. National Stock Exchange of India Limited								
Date of reporting					19.12.2025								
Name of the promoter or PAC on whose shares encumbrance has been created/ released / invoked					Agilemed Investments Private Limited								
Details of the creation/ invocation / release of encumbrance :					16.12.2025								
Name of the promoter (s) or PACs on whose shares encumbrance has been created / released / invoked	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares. (creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)])	
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ invocation / release of encumbrance	Type of encumbrance (pledge/ lien / non disposal undertaking / others)	No. of shares	Reason for encumbrance	% of total share capital	Name of the entity in whose favor shares encumbered	No. of shares	% of total share capital

Agilemed Investments Private Limited	1,56,49,495	13.06 %	1,07,98,429	9.01%	Creation	16.12.2025	Pledge	48,51,066	Creation of pledge of share to repay existing debt	4.05	Debenture Trustee- Catalyst Trusteeship Limited Lender- Neo Assets Management	1,56,49,495	13.06%
Lone Furrow Investment Private Limited	1,72,80,732	14.42 %	25,00,000	2.09%	-	-	-	-	-	-	-	25,00,000	2.09%
Madhukar Reddy Gangadi	1,53,50,400	12.81 %	1,53,50,400	12.81%	-	-	-	-	-	-	-	1,53,50,400	12.81%

Note: The incremental pledge referred to above is proposed in connection with the refinancing of the Company's existing debt in the form of non-convertible debentures (NCDs). During the course of the refinancing transaction and in the interim period, the pledge of shares by the existing promoter group, as stated above, will temporarily increase from 23.91% to 27.96%. Upon successful completion of the debt refinancing and the consequent release of the existing pledged shares by the existing lender, upon receipt of payment in accordance with the agreed terms, the aggregate promoter group share pledge is expected to reduce to 24.48%

For Agilemed Investments Private Limited

Promoters

Gangadi
Madhukar
Reddy

Digitally signed by
Gangadi Madhukar
Reddy
Date: 2025.12.19
17:01:23 +05'30'

Madhukar Reddy Gangadi

Director

DIN: 00098097