Medplus Health Services Limited

November 11, 2026

Listing Department
National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E), Mumbai 400 051

NSE Symbol: MEDPLUS

Dear Sir/Madam,

Subject: Undertaking by the Company Secretary of the company along with the public announcement of buyback

I, **Shrenik Soni, Company Secretary & Compliance Officer** of MedPlus Health Services Limited hereby certify and undertake that with reference to the buyback of equity shares of the company using "Open Market" purchase through Stock Exchanges, hereby certify that:

1. The company is in compliance with applicable provision of SEBI (Buy Back of Securities) Regulations, 2018 and circulars issued thereunder including CHAPTER IV of SEBI (Buy Back of Securities) Regulations, 2018 for Buy-Back from the Open Market, the Companies Act 2013 and rules issued thereunder and all applicable statutory provisions and will comply with the same at all times during the buy-back process.
2. Any order/ directive from SEBI/ any other regulatory authority relating to the buyback offer of the company will be filed with the Exchange immediately.
3. The company will be compliance with the provisions of Regulation 38 of SEBI (Listing Obligations and Disclosure requirements), 2015 for Minimum Public Shareholding, before proceeding with the buyback and maintain compliance with the said provisions at all times during the continuance of buyback.
4. The company is in compliance with Regulation 17(iii) of SEBI (Buy Back of Securities) Regulations, 2018
5. Compliance with Regulation 9(xi) of the SEBI (Buy-Back of Securities) Regulations, 2018 is not applicable to the Company, as the Company is undertaking the Buy-Back of its equity shares through the Open Market route through the Stock Exchange mechanism.
6. The shares of the Company are frequently traded shares in terms of Regulation 16 of SEBI (Buy Back of Securities) Regulations, 2018
7. The company shall, within one working day from the date of public announcement, send an intimation through electronic mode regarding the open market buy-back offer to those persons who were its shareholders as on the date of making the public announcement
8. Inform the shares bought on the Exchange, on a daily basis, in the specified format.
9. Inform the Exchange about the extinguishment of shares bought back, as per the requirements of Buy-Back Regulations.
10. Shall upload the information regarding the shares or other specified securities bought-back on its website on a daily basis.
11. Ensure that the promoter or the persons in control of the company will not deal in the shares or other specifies securities of the company in the stock exchange or off-market, including inter-se transfer of shares among the promoters during the period from the date of passing the resolution by the shareholders of the company / Board of Directors of the company till the closing of the offer.

12. The company has appointed **Nuvama Wealth Management Limited,** Merchant Banker, therefore the responsibility assigned vide Regulation 24A of SEBI (Buy Back of Securities) Regulations, 2018- shall not be applicable.
13. No public announcement of buy-back was made during the pendency of any scheme of amalgamation or compromise or arrangement pursuant to the provisions of the Companies Act.
14. Attached is the certified true copy of the Board/Special Resolution passed for Buyback.

Yours faithfully

For MedPlus Health Services Limited

Shrenik Soni

Digitally signed by Shrenik Soni
Date: 2026.11.11 15:00:38 +05'30'

Shrenik Soni
Company Secretary & Compliance Officer
ICSI M. No.: F12400