

November 11, 2023

The Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai 400 001
BSE Scrip Code Equity: 543427

The Listing Department
National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051
NSE Symbol: MEDPLUS

Dear Sir/Madam,

Sub: Copy of the newspaper advertisement for Notice of the meetings of the Equity Shareholders and Unsecured Creditors of the Company pursuant to the Order of the National Company Law Tribunal, Hyderabad Bench-1

Ref: Scheme of Amalgamation of MHS Private Limited ("Transferor Company") with MedPlus Health Services Limited ("Transferee Company" or "Company") and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("the Act") and the rules framed thereunder ("Scheme of Amalgamation")

Dear Sir / Madam,

In the matter of the Scheme of Amalgamation, the National Company Law Tribunal, Hyderabad Bench-I ("NCLT") vide Order dated November 7, 2023, has directed separate meetings be held of the Equity Shareholders and the Unsecured Creditors of the Company for the purpose of considering, and if thought fit, approving, with or without modification(s), the Scheme of Amalgamation.

Pursuant to the provisions of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") and applicable provisions of the Act, please find enclosed herewith the copies of the newspaper advertisement published today i.e., November 11, 2023 in the Economic Times (English Language) and Eenadu(Telugu Language) regarding notice of the meetings of Equity Shareholders and secured Creditors the Company scheduled to be held on Friday December 15, 2023 at 12:30 P.M. and at 02:30 P.M. respectively through video conferencing or other audio-visual means ("VC/ OAVM"), pursuant to Order of the NCLT for the purpose of considering, and if thought fit, approving, Scheme of Amalgamation of Transferor Company with the Company and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Act :

The same will be hosted on Company's website at www.medplusindia.com

This is for your information and record.

For MedPlus Health Services Limited

MANOJ KUMAR Digitally signed by
SRIVASTAVA MANOJ KUMAR
SRIVASTAVA

Manoj Kumar Srivastava
Company Secretary & Compliance Officer
Membership No: FCS 7460

Encl: a/a

 040-6724 6724

