

October 11, 2023

The Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400001
BSE Scrip Code: 543427

The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No. C/1, G Block,
Bandra - Kurla Complex
Bandra (East), Mumbai – 400051
NSE Symbol: MEDPLUS

Dear Sir/Madam,

Sub: Outcome of Board Meeting pursuant to Regulation 30 of SEBI (LODR) regulations, 2015

In furtherance to our letter dated September 30, 2023, October 5, 2023 and October 6, 2023 under Regulation 29(1)(d) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations"), we would like to inform you that the Board, at its meeting held today i.e. October 11, 2023, has *inter alia* approved to raise funds upto Rs 1200 Cr. (Twelve hundred crore rupees) by way of issue of equity shares or any other equity linked instruments or securities, including convertible preference shares/ fully or partly convertible debentures or by way of a composite issue of non-convertible debentures and warrants entitling the warrant holder(s) to apply for equity shares, or any other eligible securities or a combination of any of the Securities ("Securities") mentioned above in one or more tranches through one or more public and/ or private offerings including by way of one or more qualified institutions placements/further public issue of equity/ debt securities, or a rights issue or through any other permissible mode under applicable laws and/ or combination thereof, as may be considered appropriate, for cash and at such premium/ discount, as applicable, subject to such approvals as may be required, including the approval of the Members at a General Meeting or through Postal Ballot and further subject to such other statutory/regulatory/other approvals, as applicable.

Kindly take the same on record. The same is also available on the Company's website.

The meeting started at 16:40 Hrs and concluded at 17:10 Hrs.

For MedPlus Health Services Limited



Manoj Kumar Srivastava
Company Secretary & Compliance Officer
FCS-7460



11/10/2023