

Annexure-1

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / ~~invocation of encumbrance~~/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)					Medplus Health Services Limited								
Names of the Stock Exchanges where the shares of the target company are listed					1. BSE Limited 2. National Stock Exchange of India Limited								
Date of reporting					31.12.2025								
Name of the promoter or PAC on whose share's encumbrance has been created /released/ invoked					Agilemed Investments Private Limited								
Details of the creation/invocation /release-of encumbrance:					24.12.2025								
Name of the promoter (s) or PACs on whose shares encumbrance has been created /released/ invoked	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares. (creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]])	
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation / invocation /release-of encumbrance	Type of encumbrance (pledge/ lien/ non disposal / undertaking / others)	No. of shares	Reason for encumbrance	% of total share capital	Name of the entity in whose favor shares encumbered	No. of shares	% of total share capital

Agilemed Investments Private Limited	1,56,49,495	13.06 %	1,56,49,495	13.06%	Release of Pledged Shares	24.12.2025	Unpledged	41,71,970	Release of Pledged Shares Pursuant to Repayment of Existing Debt	3.48	Debenture Trustee-Catalyst Trusteeship Limited Lender-Modulus Alternatives	1,14,77,525	9.58%
Lone Furrow Investment Private Limited	1,72,80,732	14.42 %	25,00,000	2.09%	-	-	-	-	-	-	-	25,00,000	2.09%
Madhukar Reddy Gangadi	1,53,50,400	12.81 %	1,53,50,400	12.81%	-	-	-	-	-	-	-	1,53,50,400	12.81%

Note: With reference to the earlier disclosure made under Regulation 31(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SAST Regulations") dated December 19, 2025, by Agilemed Investments Private Limited, being the Promoter of Medplus Health Services Limited, regarding the incremental pledge created in connection with the refinancing of the Company's existing debt in the form of non-convertible debentures (NCDs), it was disclosed that the pledge of shares by the existing promoter group, namely Agilemed Investments Private Limited, Lone Furrow Investments Private Limited, and Madhukar Reddy Gangadi, had temporarily increased from 23.91% to 27.96%. Upon completion of the debt refinancing transaction and the consequent release of the existing pledged shares by the erstwhile lender, the aggregate promoter group share pledge has been reduced to 24.48%.

For Agilemed Investments Private Limited

Promoters

Gangadi
Madhukar Reddy

Digitally signed by
Gangadi Madhukar Reddy
Date: 2025.12.31 14:57:16
+05'30'

Madhukar Reddy Gangadi

Director

DIN: 00098097