

Date: April 24, 2025

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| To, Corporate Relationship Department BSE Limited Phiroze Jeejeebhoy Towers, 25th Floor, Dalal Street, Mumbai – 400 001 | To, Listing Compliance Department National Stock Exchange of India Limited, Exchange Plaza, 5th Floor, Plot No. C/2, G Block, Bandra Kurla Complex, Bandra (E), Mumbai-400051 |
| Scrip Code: 531146 | SYMBOL: MEDICAMEQ |

Subject: Outcome of the Meeting of Board of Directors of Medicamen Biotech Limited (“the Company”) in accordance with Regulation 30 of the Securities & Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/ Madam,

In terms of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (**Listing Regulations, 2015**), we wish to inform your good office that the Board of Directors of the Company at their meeting held today i.e., **Thursday, April 24, 2025**, has, inter alia, considered and approved the following businesses:

1. Allotment of **8,48,220 (Eight Lakh Forty Eight Thousand Two Hundred and Twenty) Equity Shares** of Face Value of Rs. 10/- each, for cash, at an issue price of Rs. 530/-, for cash, for an aggregate amount of up to Rs. 44,95,56,600/- (Rupees Forty-Four Crore Ninety Five Lakhs and Fifty Six Thousand Six Hundred Only), to below-mentioned persons/ entities belonging to “Non-Promoter” category, on a preferential basis:

| S. N. | Name of the Allottees | Category | No. of Equity Shares allotted |
|--------------|------------------------------|--------------|-------------------------------|
| 1. | Veralogix Holdings (PTY) Ltd | Non-Promoter | 6,00,000 |
| 2. | Ginnerup Capital APS | Non-Promoter | 1,98,220 |
| 3. | Ritesh Kantilal Oswal | Non-Promoter | 50,000 |
| Total | | | 8,48,220 |

2. Allotment of up to **6,50,000 (Six Lakh and Fifty Thousand) Fully Convertible Warrants (“Warrants”)**, at an issue price of Rs. 530/- convertible at the option of the Warrant Holder(s) in one or more tranches, within 18 (eighteen) months from the date of allotment into equivalent number of fully paid-up equity shares, for cash, for an aggregate amount of up to Rs. 34,45,00,000/- (Rupees Thirty-Four Crore Forty –Five Lakh Only), to below-mentioned persons/entities belonging to “Promoter & Promoter Group” and “Non-Promoter” category on preferential basis:

| S. N. | Name of the Allottees | Category | No. of Warrants Allotted |
|--------------|--------------------------|---------------------------|--------------------------|
| 1. | Shivalik Rasayan Limited | Promoter & Promoter Group | 5,00,000 |
| 2. | Gunavanth Kumar Neha | Non-Promoter | 1,00,000 |
| 3. | Prithish Garg | Non-Promoter | 50,000 |
| TOTAL | | | 6,50,000 |

Consequent to the said allotment, the Paid-up Equity Share Capital of the Company stands increased to Rs. 13,56,46,000/- (Rupees Thirteen Crore Fifty Six Lakh Forty Six Thousand Only) comprising 1,35,64,600 (One Crore Thirty Five Lakh Sixty Four Thousand and Six Hundred) Equity Shares of the face value of Rs. 10/- each.

The meeting of the Board of Directors commenced at 06.00 PM and concluded at 07.15 PM.

This is for your information and records.

Thanking You,
Yours Sincerely,
For **Medicamen Biotech Limited**

Parul Choudhary
Company Secretary & Compliance Officer