

MEDICAMEN Biotech Limited



Regd. & Corp. Office:

1506, Chiranjiv Tower,

43, Nehru Place,

New Delhi - 110019 (INDIA)

Ref : STEX/OUTCOME/2022-23

Tel.: 011 - 47589500-51 (50 Lines),

E-mail: Info@medicamen.com

Web: www.medicamen.com

CIN No.: L74899DL1993PLC056594

Date: August 01, 2022

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G

Bandra Kurla Complex,

Bandra (E), Mumbai-400051

SYMBOL : MEDICAMEQ

BSE Limited

Department of Corporate Services - Listing

Phiroze Jeejeebhoy Towers,

Dalal Street, Mumbai - 400 001

SCRIP CODE : 531146

Subject : Outcome of the meeting of the Board of Directors in accordance with Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir,

In terms of Regulation 30 of Securities and Exchange Board of India ('SEBI') (Listing Obligations and Disclosure Requirement) Regulations, 2015, we would like to inform you that the Board of Directors of the Company, in their meeting held today i.e., Monday, August 01, 2022 (*Timings: Meeting commenced at [01.30 pm] and concluded at [03.15 pm]*) have, *inter-alia* considered following:

1. Approved issue and allotment of up-to 4,34,500 (Four Lakh Thirty-Four Thousand Five Hundred) Equity Shares of Face Value of Rs.10/- (Rupees Ten Only) each, on preferential basis, at an issue price of Rs.709/- (Rupees Seven Hundred Nine Only), in accordance with the provisions of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, subject to approval of the members of the Company.
2. Approved issue and allotment of up to 63,500 (Sixty Three Thousand Five Hundred) Fully Convertible Warrants ("Warrants"), at an issue price of Rs.709/- (Rupees Seven Hundred and Nine Only) per warrant, to be convertible at an option of Warrant holder(s) into equivalent number of fully paid-up Equity Shares of face value of Rs.10/- (Rupees Ten Only) each, in accordance with the provisions of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, subject to approval of members of the Company.
3. Approved the draft notice of Extra-Ordinary General Meeting of the Members of the Company which is to be held on Friday, August 26, 2022 at through video conferencing or any other audio-visual means.

Details as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 with respect to the Preferential Allotment is enclosed as Annexure A.

This is for your information and records.

Thanking you,

Yours faithfully,

For Medicamen Biotech Limited

Parul Choudhary

Company Secretary

ACS44157

Place: New Delhi

Works: SP-1192, A & B Phase-IV, Industrial Area, Distt. Alwar, Bhiwadi - 301019 (Rajasthan),

Works: Unit-I : Plot No.: 86 & 87, Sector-6A, Unit-II : Plot No. : 84 & 85, Sector-6A, IIE, SIDCUL, BHEL, Ranipur, Haridwar - 249403, (Uttarakhand)

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Annexure - A

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Details on Preferential Allotment in terms of SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015:

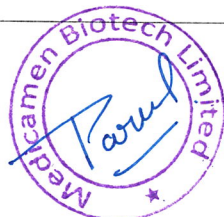
#	Particulars	Disclosures
1	Type of securities proposed to be issued	Equity Shares and Warrants
2	Type of issuance	Preferential Issue
3	Total number of securities proposed to be issued or total amount for which the securities will be issued	Issue of up-to 4,34,500 Equity Shares and; Issue of Warrants up-to 63,500 Fully Convertible Warrants.
4	Issue price	Rs.709/- (Rupees Seven Hundred and Nine Only)
5	Tenure/ Conversion	For Equity Shares: N.A. For Warrants : 18 Months from the date of Allotment
6	Nature of Consideration (Whether cash or consideration other than cash)	Cash
7	Name and number of the Investor(s):	

Issue of Equity Shares to:

#	Name of proposed Allottees	No. of Shares
1	Shivalik Rasayan Limited	140000
2	JMD Minerals & Mines Private Limited	70000
3	Nikhil Vora HUF	15000
4	India Equity Fund I	15000
5	Anbuchezhian Sushmita	30000
6	Hypotenuse Investments	7000
7	Varun Gupta HUF	12500
8	Kavita Jain	15000
9	S Neelakantan	7000
10	Priti C Kothari	15000
11	Pankaj Verma	7000
12	Vikram Verma	7000
13	Rekha Dineshkumar	20000
14	Mehta Gunchandra Chunilal HUF	7000
15	Sandeep Bhandari	7000
16	Rakesh Laroia	25000
17	Vinita Parakh	7000
18	Geeta	7000
19	Anand Kumar	7000
20	Rajesh H Sethia	7000
21	Vikas Kumar Gadiya	7000
Total		434500

Issue of Convertible Warrants to:

#	Name of proposed Allottees	No. of Warrant
1	India Equity Fund I	14000
2	Varun Gupta HUF	12500
3	Nirmala Vijayakumar	7000
4	P Anitha	15000
5	Gunavath Kumar HUF	15000
Total		63500



Works: SP-1192, A & B Phase-IV, Industrial Area, Distt. Alwar, Bhiwadi - 301019 (Rajasthan),

Works: Unit-I : Plot No.: 86 & 87, Sector-6A, Unit-II : Plot No. : 84 & 85, Sector-6A, IIE, SIDCUL, BHEL, Ranipur, Haridwar - 249403, (Uttarakhand)

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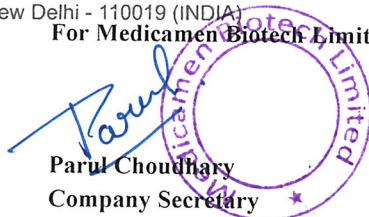
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Place: New Delhi