



MEDICAMEN Organics Limited

Regd. & Corporate Office: 10, Community Centre No.2, Ashok Vihar Phase-II, Delhi-110052 (India)

Tel: 011-27430249, 27138171

E-mail: info@mediorganics.in | CIN No: L74899DL1995PLC066416 | GSTIN:07AABCM4302P1ZF

December 30, 2024

To,
National Stock Exchange of India Limited
Listing & Compliance Department
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra-Kurla Complex, Bandra
Mumbai, 400051, Maharashtra, India.

Company Symbol : **MEDIORG**
Company ISIN : **INE0PE401018**

Dear Sir/Madam,

Subject: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for Incorporation of Subsidiary Company

In terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform you that the Company has incorporated a subsidiary company namely "Grande Etoile Pharmaceuticals Limited" and the Certificate of Incorporation was received from Ministry of Corporate Affairs on Monday, December 30, 2024 at 02:28 p.m.

The details, as required under the Regulation 30(6) read with Schedule III Part A Para A (1) of the SEBI Listing Regulations read with the SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated 11th July, 2023 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 Dated 13th July, 2023 is attached as **Annexure - A & Annexure - B**.

This intimation is also being uploaded on Company's website at www.medicamenorganics.com.

Please take the above on your record.

Thanking you,

Yours faithfully,
For **Medicamen Organics Limited**

Bal Kishan Gupta
Managing Director
DIN: 00032772

Place: New Delhi

Encl.: As above

Works:

Unit-1 : Plot No. 60, Sector 6-A, I.I.E. SIDCUL, Haridwar- 249403 (U.K.) | **GSTIN**: 05AABCM4302P1ZJ

Unit-2 : Plot No. 61, Sector 6-A, I.I.E. SIDCUL, Haridwar- 249403 (U.K.) | **GSTIN**: 05AABCM4302P3ZH



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ANNEXURE - "A"

Sl. No.	Particulars	Details
1.	Name(s) of the target entity, details in brief such as size, turnover etc.	Grande Etoile Pharmaceuticals Limited ("GEPL"), upon incorporation shall have: a) Authorized Share Capital: Rs.1,00,00,000/- (Rupees One Crore Only). b) Paid-Up Share Capital: Rs.50,00,000/- (Rupees Fifty Lakhs Only). The Company has been incorporated with Rs.50 Lakhs as initial paid-up capital, the Shareholding shall be in the ratio of 50.92% to be held by Medicamen Organics Limited ("MOL") and 49.08% to be held by other shareholders of GEPL. Turnover: Not applicable, since GEPL is yet to commence its Business operations.
2.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length";	GEPL is incorporated as the Public Limited Company in India, with Rs.50 Lakhs as initial paid-up capital, the Shareholding shall be in the ratio of 50.92% to be held by Medicamen Organics Limited ("MOL"). Save and except what is mentioned above, the Promoters / promoter group / group companies are not interested.
3.	Industry to which the entity being acquired belongs	The purpose of incorporation of the Company is to carry on business of Pharmaceuticals, Healthcare, and Cosmetics Industry, engaged in the manufacture, processing, and retail of pharmaceutical products (such as medicines, antibiotics, vaccines, and dietary supplements), as well as cosmetics, personal care items (like perfumes, lotions, and creams), and medical goods (including surgical instruments and hospital requisites). It also deals in the repackaging, distribution, and sale of these products, along with providing services related to chemists, druggists, and related activities. GEPL is yet to commence its business operations.
	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	GEPL is incorporated with the object to expand its presence in the Pharmaceuticals, Healthcare, and Cosmetics Industry, the acquisition of the target entity aligns with the listed entity's strategic goals. The target's business, which includes the manufacture, retail, and distribution of pharmaceuticals, cosmetics, medical goods, and related services, complements the listed entity's core operations. By acquiring the target, the listed entity seeks to diversify its product offerings, enhance its distribution network, and strengthen its

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		position in both the pharmaceutical and personal care sectors. While the target's business may extend into areas slightly outside the listed entity's current focus, such as specific medical goods and veterinary medicines, the acquisition is strategically beneficial, enabling the company to tap into new markets, mitigate risk, and drive future growth in the evolving healthcare and wellness space.
	Brief details of any governmental or regulatory approvals required for the acquisition;	Not Applicable
	Indicative time period for completion of the acquisition;	Not Applicable
	Consideration - whether cash consideration or share swap or any other form and details of the same	The Company shall initially subscribe 50.92% of the Paid-up Equity Share Capital in cash in GEPL
	Cost of acquisition and/or the price at which the shares are acquired	Rs.25,46,000/- (2,54,600 Equity Shares of Rs. 10/- each)
	Percentage of shareholding / control acquired and / or number of shares acquired	50.92%
	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	GEPL is incorporated as the Public Limited Company in India, to carry on business of Pharmaceuticals, Healthcare, and Cosmetics Industry, engaged in the manufacture, processing, and retail of pharmaceutical products (such as medicines, antibiotics, vaccines, and dietary supplements), as well as cosmetics, personal care items (like perfumes, lotions, and creams), and medical goods (including surgical instruments and hospital requisites). It also deals in the repackaging, distribution, and sale of these products, along with providing services related to chemists, druggists, and related activities. Date of Incorporation: December 27, 2024 Turnover of last 3 Years: Not Applicable (GEPL is incorporated on December 27, 2024 and yet to commence it's business operations) Country of Incorporation: India Purpose: The purpose of the acquisition is to enhance the Pharmaceuticals, Healthcare, and Cosmetics business of the listed entity. The target entity's operations, including the manufacture, retail, and distribution of pharmaceutical products, cosmetics, and medical goods, align with the listed entity's strategic goal to expand its product offerings and strengthen its position in the healthcare and wellness sectors. This acquisition will diversify the entity's portfolio, expand its market reach, and enhance its distribution network, potentially driving increased revenue streams from the broader range of products and services.

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ANNEXURE - "B"

Sl. No.	Particulars	Details
1.	Name of Holding Company	Medicamen Organics Limited
2.	Relationship of Holding Company with the listed entity	The Company itself is a listed entity.
3.	Name of the incorporated entity	Grande Etoile Pharmaceuticals Limited ("GEPL")
4.	Industry to which the entity being incorporated belongs	Pharmaceuticals, Medical Disposable and Cosmetics.
5.	Brief background about the entity incorporated in terms of products/line of business	GEPL is incorporated with the object to expand its presence in the Pharmaceuticals, Healthcare, and Cosmetics Industry, the acquisition of the target entity aligns with the listed entity's strategic goals. The target's business, which includes the manufacture, retail, and distribution of pharmaceuticals, cosmetics, medical goods, and related services, complements the listed entity's core operations. By acquiring the target, the listed entity seeks to diversify its product offerings, enhance its distribution network, and strengthen its position in both the pharmaceutical and personal care sectors. While the target's business may extend into areas slightly outside the listed entity's current focus, such as specific medical goods and veterinary medicines, the acquisition is strategically beneficial, enabling the company to tap into new markets, mitigate risk, and drive future growth in the evolving healthcare and wellness space.
6.	Cost of subscription or the price at which the shares are subscribed	Rs.25,46,000/- (2,54,600 Equity Shares of Rs. 10/- each)
7.	Details of cost of subscription or the price at which the shares are subscribed	Rs.25,46,000/- (2,54,600 Equity Shares of Rs. 10/- each)
8.	Percentage of shareholding / control	50.92%
9.	Date of incorporation	December 27, 2024
10.	Country in which the entity is Incorporated	India
11.	Any other significant information (in brief)	GEPL is incorporated as a Subsidiary of the Company.

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