



MEDICAMEN Organics Limited

Regd. & Corporate Office: 10, Community Centre No.2, Ashok Vihar Phase-II, Delhi-110052 (India)

Tel: 011-27430249, 27138171

E-mail: info@mediorganics.in | CIN No: L74899DL1995PLC066416 | GSTIN:07AABCM4302P1ZF

Ref. No.: MEDIORG/SE/2026-27/11

Friday May 29, 2026

To,
Manager-Listing
National Stock Exchange of India Limited
Exchange Plaza, 5th floor, Plot No. C/1,
G Block Bandra-Kurla Complex, Bandra,
Mumbai – 400051, Maharashtra, India

NSE Symbol: **MEDIORG**

Subject: Disclosure pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref: Intimation dated March 17, 2026 titled "Submission of Notice of Extra Ordinary General Meeting - Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015"

Ref: Intimation dated March 27, 2026 titled "Submission of Corrigendum to the Notice of Extra-Ordinary General Meeting ("EGM") dated 17th March, 2026 - Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015"

Dear Sir/Madam,

We refer you to the our previous submissions made vide communication dated March 17, 2026 and March 27, 2026 in connection with seeking approval of the shareholders for various matters as specified in the Notice of Extra-ordinary General Meeting dated March 17, 2026. In this regard, we wish to inform that:

- The Company had vide corrigendum dated March 27, 2026 *inter-alia*, provided the details of its outstanding loans, including the unsecured loan availed from Mr. Bal Kishan Gupta, Promoter of the Company. The outstanding amount payable to Mr. Bal Kishan Gupta as on March 21, 2026 stood at INR 5,67,63,723.53 (Indian Rupees Five Crore Sixty Seven Lakhs Sixty Three Thousand Seven Hundred Twenty Three and Fifty Three Paise only). The said outstanding amount as on March 31, 2026 stood at INR 5,65,32,809.53 (Indian Rupees Five Crore Sixty Five Lakhs Thirty Two Thousand Eight Hundred Nine and Fifty Three Paise only).
- the Company is presently undertaking a preferential issue of securities, subject to requisite approvals, details whereof are summarised below:

Sr. No.	Name of Allottee	Category	No. of Securities	Securities type	Amount to be raised (INR)	Nature of Consideration
1	Pradeep Kumar Jain	Non-Promoter (Public)	20,00,000	Equity Shares	7,00,00,000	Cash
			10,00,000	Warrants	3,50,00,000	Cash
2	Bal Kishan Gupta	Promoter (Individual)	7,14,285	Equity Shares	2,49,99,975	Conversion of Loan into Equity
			1,85,715	Warrants	65,00,025	Cash
TOTAL					13,65,00,000	

Works:

Unit-1 : Plot No. 60, Sector 6-A, I.I.E. SIDCUL, Haridwar- 249403 (U.K.) | **GSTIN**: 05AABCM4302P1ZJ

Unit-2 : Plot No. 61, Sector 6-A, I.I.E. SIDCUL, Haridwar- 249403 (U.K.) | **GSTIN**: 05AABCM4302P3ZH



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- c) Pursuant to the proposed conversion of a portion of the outstanding unsecured loan into equity shares, the balance outstanding amount payable to Mr. Bal Kishan Gupta is expected to reduce to INR 3,15,32,834.53 (Indian Rupees Three Crore Fifteen Lakhs Thirty-Two Thousand Eight Hundred Thirty-Four and Fifty-Three Paise only).
- d) The Company further clarifies that, except to the limited extent of conversion of outstanding unsecured loan of Mr. Bal Kishan Gupta into equity shares as stated above, the proceeds from the present preferential issue are not proposed to be utilised towards repayment or prepayment of any existing borrowings or loan facilities of the Company, including car/vehicle loans.

We confirm that the net proceeds proposed to be raised pursuant to the issue shall be strictly utilised towards the business requirements of the Company, including working capital requirements and general corporate purposes, to the extent and in the manner specifically disclosed in the Notice of General Meeting read together with the corrigendum issued thereto.

The above is for the information of the shareholders and other stakeholders of the Company

Thanking you.

For **Medicamen Organics Limited**

Divya Sharma

Company Secretary & Compliance Officer

Membership No. A43980

Place: New Delhi

Works:

Unit-1 : Plot No. 60, Sector 6-A, I.I.E. SIDCUL, Haridwar- 249403 (U.K.) | **GSTIN**: 05AABCM4302P1ZJ

Unit-2 : Plot No. 61, Sector 6-A, I.I.E. SIDCUL, Haridwar- 249403 (U.K.) | **GSTIN**: 05AABCM4302P3ZH