



MEDICAMEN Organics Limited

Regd. & Corporate Office: 10, Community Centre No.2, Ashok Vihar Phase-II, Delhi-110052 (India)

Tel: 011-27430249, 27138171

E-mail: info@mediorganics.in | CIN No: L74899DL1995PLC066416 | GSTIN:07AABCM4302P1ZF

March 27, 2026

To,
The Manager,
Listing department,
National Stock Exchange of India Limited
'Exchange Plaza', C- 1 Block G, Bandra Kurla complex,
Bandra (East), Mumbai, 400051, Maharashtra, India

Company Symbol : **MEDIORG**
Company ISIN : **INE0PE401018**

Dear Sir/Madam,

Subject: Submission of Corrigendum to the Notice of Extra-Ordinary General Meeting ("EGM") dated 17th March, 2026 -Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

In continuation to our intimation dated 17th March, 2026, we hereby submit the Corrigendum to the Notice of the Extra-Ordinary General Meeting ("EGM").

This is with reference to the Notice of the Extra-Ordinary General Meeting ("EGM") dated 17th March, 2026, which was already emailed to all the shareholders of the Company on 17th March, 2026 together with Explanatory Statement to the members of the Company for the Extra-Ordinary General Meeting ("EGM") of the Company will be held on Thursday, 09th April, 2026 at 03:00 PM through Video Conferencing ("VC") / Other Audio-Visual Means ("OAVM"). Further, the Company has filed applications with the stock exchanges for seeking in-principle approval in relation to the proposed preferential issue of convertible warrants and Equity Shares for which the approval of the shareholders is being sought.

This Corrigendum is being issued for some clarifications/modifications/updation to the EGM Notice as mentioned hereinafter, pursuant to the observations of the NSE and in accordance with the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ('SEBI ICDR Regulations'); applicable provisions of the Companies Act, 2013 and rules made thereunder read with the MCA Circulars.

Further, the Corrigendum of Notice of Extra-Ordinary General Meeting as mentioned above, has also been made available on website of the company at:

<https://www.medicamenorganics.com/#>

Thanking you,
Yours faithfully,
For **Medicamen Organics Limited**

Bal Kishan Gupta
Chairman & Managing Director
DIN: 00032772
Place: New Delhi

Works:

Unit-1 : Plot No. 60, Sector 6-A, I.I.E. SIDCUL, Haridwar- 249403 (U.K.) | **GSTIN:** 05AABCM4302P1ZJ

Unit-2 : Plot No. 61, Sector 6-A, I.I.E. SIDCUL, Haridwar- 249403 (U.K.) | **GSTIN:** 05AABCM4302P3ZH



CORRIGENDUM TO THE NOTICE OF THE EXTRA ORDINARY GENERAL MEETING (“EGM”) DATED – 09th APRIL 2026

To,
The Members of Medicamen Organics Limited

This corrigendum is being issued in continuation of the notice dated 17th March, 2026 (“Notice”) for the Extra-Ordinary General Meeting of the shareholders of Medicamen Organics Limited (hereinafter referred as “Company”) which is scheduled to be held on Thursday, April 09, 2026, at 03:00 PM (IST) through Video Conferencing (“VC”) / Other Audio-Visual Means (“OAVM”). The notice of EGM was dispatched to the shareholders of the Company on 17th March, 2026 electronically in due compliance with the provisions of the Companies Act, 2013, as amended, and the rules made thereunder (the “Companies Act”), read with circulars issued by the Ministry of Corporate Affairs and the Securities and Exchange Board of India (“SEBI”), to transact the business stated therein.

The Company had filed applications with the stock exchange namely National Stock Exchange of India Limited (“NSE”), for seeking in-principle approval in relation to the proposed preferential issue of Equity Shares and Warrants. Thereafter, the Company had received observations from National Stock Exchange of India Limited (“NSE”) on 20th March, 2026, vide Ref: NSE/LIST/54089 and NSE directed the Company to provide additional details through Corrigendum.

This Corrigendum is being issued to notify the amendments/ provide additional details in the explanatory statements of the Special Resolutions pertaining to Item No. 3, Item No. 4 and Item No. 5 as detailed in the Extra-Ordinary General Meeting Notice dated 17th March, 2026:

In the explanatory statement for “**Resolution No. 3, 4 & 5**”, point number 1 “**Objects of the proposed Fund Raising under separate head**” should be read as follows:

1. Objects of the Preferential Issue of Equity Shares

Objects of the proposed Fund Raising under separate head:

Subject to applicable laws and regulations, our Company intends to use the Net Proceeds to finance (in whole or part) one or more, or any combination of the following: (a) working capital requirements; and/or (b) general corporate purpose. However, the funds to be used for general corporate purposes shall not exceed twenty-five percent of the funds to be raised through this preferential issue. (c) Subject to applicable laws and regulations, the Company intends to utilize the Net Proceeds from the proposed preferential issue of equity shares to convert outstanding unsecured loan(s) into equity of the Company, thereby strengthening the Company’s capital structure and reducing its debt obligations. The Company believes that such conversion will enhance financial flexibility, improve gearing, and provide long-term benefits to the business and its stakeholders.

Further all the outstanding loan of the company are as follows:

Sr. No	Name of Party	Amount of Loan	Date of Loan Taken	Amount Outstanding	Interest on Loan In %	Purpose of Loan
1	Axis Bank Ltd	1,695,000.00	21.03.2022	350,545.00	7.25	Car Loan
2	Axis Bank Ltd	2,869,000.00	03.07.2021	166,762.00	7.45	Car Loan
3	HDFC Bank Ltd	1,575,344.00	26.06.2024	970,628.00	11	Car Loan
4	Kotak Mahindra Prime Ltd.	2,400,000.00	29.07.2025	2,093,066.00	8.98	Car Loan

Works:

Unit-1 : Plot No. 60, Sector 6-A, I.I.E. SIDCUL, Haridwar- 249403 (U.K.) | GSTIN: 05AABCM4302P1ZJ

Unit-2 : Plot No. 61, Sector 6-A, I.I.E. SIDCUL, Haridwar- 249403 (U.K.) | GSTIN: 05AABCM4302P3ZH



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5	Axis Bank Ltd	59,996,374.01	01.12.2019	59,996,374.01	8.25	Cash Credit (Working Capital)
6	Axis Bank Ltd	28,514,235.96	01.12.2019	28,514,235.96	9.5	Over Draft (Working Capital)
7	Axis Bank Ltd	9,453,489.00	18.10.2025	9,453,489.00	8.25	Term Loan
8	Redline Health care Pvt. Ltd.	1,069,421.00	30.03.2022	279,421.00	9	Working Capital
9	Ashutosh Gupta	500,000.00	27.10.2025	500,000.00	NA	Working Capital
10	Bal Kishan Gupta	71,217,605.00	Since Inception	56,763,723.53	NA	Working Capital

In the explanatory statement for “Resolution No. 3, 4 & 5”, point number 9 should be read as follows:

9. The percentage of post-preferential issue capital that may be held by the allottee(s) pursuant to the preferential issue.

Name of the Proposed Allottee	Pre-shareholding Structure		Equity Shares to be allotted	Warrants to be allotted	Post-Issue Shareholding Structure	
	No. of Shares	% of Holding			No. of Shares	% of Holding
Mr. Pradeep Kumar Jain	26,000	0.21	20,00,000	10,00,000	30,26,000	18.83*
Mr. Bal Kishan Gupta	#65,68,560	53.99	7,14,285	1,85,715	74,68,560	46.48*

* Subject to the subscription and allotment of 27,14,285 (Twenty Seven Lakhs Fourteen Thousand Two Hundred Eighty-Five) Equity Shares to Mr. Pradeep Kumar Jain and Mr. Bal Kishan Gupta, and further subject to the full payment and conversion of 11,85,715 Share Warrants issued by the Company to Mr. Pradeep Kumar Jain and Mr. Bal Kishan Gupta.

#This is subject to listing approval granted from the stock exchange for 465,910 equity shares issued pursuant to the conversion of warrants.

All other contents of the Notice remain the same. This corrigendum to the Notice shall form an integral part of the Notice which has already been circulated to the shareholders of the Company. Accordingly, the Notice shall always be read in conjunction with this corrigendum. This corrigendum is available on the website of the Company at <https://www.medicamenorganics.com/corporate-announcements-2025-26/> and on the website of the National Stock Exchange at www.nseindia.com

By Order of the Board of Directors
Medicamen Organics Limited

Sd/-

Bal Kishan Gupta
Chairman & Managing Director
DIN: 00032772
Date : March 27, 2026
Place : New Delhi

Works:

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