



MEDICAMEN Organics Limited

Regd. & Corporate Office: 10, Community Centre No.2, Ashok Vihar Phase-II, Delhi-110052 (India)

Tel: 011-27430249, 27138171

E-mail: info@mediorganics.in | CIN No: L74899DL1995PLC066416 | GSTIN:07AABCM4302P1ZF

March 13th, 2026

To,
National Stock Exchange of India Limited
Listing & Compliance Department
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra-Kurla Complex, Bandra
Mumbai - 400051, India

Company Symbol : **MEDIORG**
Company ISIN : **INE0PE401018**

Subject: Outcome of Board Meeting pursuant to Regulations 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Pursuant to Regulations 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we are pleased to inform you Board of Directors of Medicamen Organics Limited at their meeting held on Friday, March 13th, 2026 at the Registered office of the Company situated at -10, Community Centre No.2, Ashok Vihar Phase-II, Delhi -110052 India inter-alia, considered the following matters:-

1. subject to approval of the shareholders and such other statutory and regulatory approval, given its approval to increase the Authorised Share Capital of the Company from Rs. 14,00,00,000 (Rupees Fourteen Crore Only) divided into 1,40,00,000 (One Crore Forty Lakhs) Equity Shares of Rs. 10/- each to Rs. 20,00,00,000 (Rupees Twenty Crore Only) divided into 2,00,00,000 (Two Crore) Equity Shares of Re. 10/- each and consequent amendment to clause V of the Memorandum of Association of the Company.

In terms of SEBI Circular No CIR/CFD/CMD/4/2015 dated September 9, 2015, the details are attached as **Annexure A** to this letter.

2. Based on the recommendation of Nomination and Remuneration Committee, Considered and recommend the appointment of Mr. Pankaj Tiwari (DIN: 11565750) as an Executive Director of the Company to the Members of the Company at the ensuing general meeting of the Company.

In terms of the disclosures on the aforesaid matters pursuant to the SEBI Listing Regulations and the SEBI Master Circular bearing reference number HO/49/14/14(7)2025-CFDPOD2/I/3762/2026 dated January 30, 2026, are enclosed herewith as the details are attached as **Annexure B** to this letter.

3. Issue of Securities on Preferential Basis

To accelerate the business growth and to augment the long-term financial resources of the Company, fund raising by issuing the following securities, subject to approval of shareholders and other regulatory authorities, as may be applicable in accordance with the provisions of Section 42 and Section 62(1)(c) of the Companies Act, 2013, as amended ("Act") read with Companies (Prospectus and Allotment of Securities) Rules, 2014, and Companies (Share Capital and Debentures) Rules, 2014 as amended ("Rules"), Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations") and other applicable laws, regulations, guidelines and rules;

Works:

Unit-1 : Plot No. 60, Sector 6-A, I.I.E. SIDCUL, Haridwar- 249403 (U.K.) | **GSTIN**: 05AABCM4302P1ZJ

Unit-2 : Plot No. 61, Sector 6-A, I.I.E. SIDCUL, Haridwar- 249403 (U.K.) | **GSTIN**: 05AABCM4302P3ZH



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a. by way of creating, issuing and allotting up to 20,00,000 (Twenty Lakhs Only) Equity Share having face value of Re.10/- each, to Mr. Pradeep Kumar Jain, Strategic Investors, under “Non-Promoter, Public Category”, as detailed in Annexure-C, on preferential basis, at an issue price higher than the floor price determined in accordance with the Regulation 164 of Chapter V of SEBI ICDR Regulations, payable in cash.

b. by way of creating, issuing and allotting up to 11,85,715 (Eleven Lakhs Eighty Five Thousand Seven Hundred Fifteen Only) Fully convertible warrants convertible into equivalent number of fully paid-up equity share of the Company having face value of Re. 10/- to Mr. Pradeep Kumar Jain Strategic Investors, under “Non-Promoter, Public Category” and Mr. Bal Kishan Gupta, belonging to “Promoter Group”, on preferential basis, at an issue price higher than the floor price determined in accordance with the Regulation 164 of Chapter V of SEBI ICDR Regulations, payable in cash.

c. by way of creating, issuing and allotting up to 7,14,285 (Seven Lakhs Fourteen Thousand Two Hundred Eighty Five Only) fully paid-up equity shares of face value of ₹10/- each to Mr. Bal Kishan Gupta, belonging to the Promoter Group, on a preferential basis, pursuant to the conversion of loan into equity, at an issue price not less than the price determined in accordance with Regulation 164 of Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended from time to time, in such manner and on such terms and conditions as may be determined by the Board in accordance with the applicable provisions of the said regulations.

In terms of SEBI circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 is enclosed as **Annexure C** to this letter.

4. Approval for convening an Extra-Ordinary General Meeting (EGM) of the members of the Company to seek approval of the shareholders for the proposed matters as set out in the notice of the EGM and approval of the draft notice of the EGM along with explanatory statement.

The Board meeting commenced at 03:00 PM and concluded at 08:10 PM.

This is for your information and records.

Thanking You,

For Medicamen Organics Limited

Bal Kishan Gupta
Managing Director
DIN: 00032772

Place: New Delhi

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Annexure –A

Information as required under Regulation 30 - Part A of Para A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 (as amended), read with SEBI Circular No CIR/CFD/CMD/4/2015 dated September 9, 2015, the details are as under:

1. Increase in Authorized Share Capital

Amendments to Memorandum of Association of listed entity, in brief	Pursuant to the proposed increase in the authorized share capital of the Company, subject to the approval of the Shareholders of the Company, it is proposed to substitute the existing Clause V of the Memorandum of Association with the following new Clause V “The Authorised Share Capital of the Company is proposed to increase from Rs. 14,00,00,000 (Rupees Fourteen Crore Only) divided into 1,40,00,000 (One Crore Forty Lakhs) Equity Shares of Rs. 10/- each to Rs. 20,00,00,000 (Rupees Twenty Crore Only) divided into 2,00,00,000 (Two Crore) Equity Shares Equity Shares of Re. 10/- each. The Company is authorised to vary, increase or reduce the share capital and attach such privileges and rights to the shares as it may be authorised to do in accordance with the provisions of the Companies Act, 2013.”
Amendments to Articles of Association of listed entity, in brief	Not Applicable

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Annexure-B

Disclosure of information pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with the SEBI Master Circular bearing reference number HO/49/14/14(7)2025-CFDPOD2/I/3762/2026 dated January 30, 2026, attached as Annexure B

Sr. No	Description	Details
01	Name	Mr. Pankaj Tiwari (DIN: 11565750) as an Executive Director
02	Reason for change viz. appointment, resignation, removal, death or otherwise	Appointment as an Executive Director
03	Date of Appointment & Term of Re-Appointment	Date of ensuing General Meeting
04	Brief Profile	Mr. Pankaj Tiwari is a pharmaceutical Quality Assurance professional with over 8 years of experience in QA systems, validation, and regulatory compliance. He is currently working as Head – QA at Medicamen Organics Limited, Haridwar. He has strong expertise in quality documentation, validation activities, deviation investigation, change control, vendor qualification, and regulatory audits. He has also handled audits from international regulators and leading pharmaceutical companies.
05	Disclosure of Relationship between Directors	NA
06	Information as required pursuant to BSE Circular with ref. no. LIST/COMP/14/201819 and the National Stock Exchange of India Limited Circular with ref. no. NSE/CML/2018/ 24, both dated 20 June 2018	Mr. Pankaj Tiwari (DIN: 11565750) Executive Director is not debarred from holding the office of director by virtue of any SEBI order or any other such authority.

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ANNEXURE C

PART A

THE NAMES OF THE PROPOSED ALLOTTEES OF EQUITY SHARES TO THE PROMOTER AND NON-PROMOTER, PUBLIC CATEGORY, TO BE ALLOTTED ON PREFERENTIAL BASIS:

Sr. No	Name of the Proposed Allottee	Investor Category	Maximum Equity/Warrants Shares to be allotted
01	Mr. Pradeep Kumar Jain	Strategic Investor	20,00,000 Equity Shares.
02	Mr. Pradeep Kumar Jain	Strategic Investor	10,00,000 Warrants.
03	Mr. Bal Kishan Gupta	Promoter	7,14,285 Equity Shares.
04	Mr. Bal Kishan Gupta	Promoter	1,85,715 Warrants.

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PART B

THE DETAILS AS REQUIRED UNDER REGULATION 30 OF SEBI LISTING REGULATIONS READ WITH SEBI CIRCULAR SEBI/HO/CFD/CFD-POD-1/P/CIR/2023/123 DATED JULY 13, 2023 ARE AS UNDER:

Sr. No.	Particulars	Disclosure																								
01	Type of securities proposed to be Issued	Equity Shares & Fully Convertible Warrants																								
02	Type of issuance	Preferential Allotment																								
	Total number of securities proposed to be issued or total amount for which the securities will be issued	<p>1. Up to 20,00,000 Equity Shares of face value of Re. 10/- each to persons belonging to “Non-Promoter, Public Category” for aggregating amount of up to Rs. 7,00,00,000/- (Rupees Seven Crore Only).</p> <p>2. Up to 11,85,715 Fully Convertible Warrants convertible into equal number of Equity Shares of face value of Re. 10/- each, Mr. Pradeep Kumar Jain Strategic Investors, under “Non-Promoter, Public Category” and Mr. Bal Kishan Gupta, belonging to “Promoter Group” for aggregating amount of up to Rs. 4,15,00,025/- (Rupees Four Crore Fifteen Lakh Twenty Crore Only).</p> <p>3. Upto 7,14,285 (Seven Lakhs Fourteen Thousand Two Hundred Eighty Five Only) fully paid-up equity shares of face value of Rs. 10/- each to Mr. Bal Kishan Gupta, belonging to the “Promoter Group”, on a preferential basis, pursuant to the conversion of loan into equity, for aggregating amount of up to Rs. 2,49,99,975/- (Rupees Two Crore Forty Nine Lakh Nine Hundred Seventy Five Only).</p>																								
In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):																										
03	Name and number of the Investor(s)	As detailed herein above																								
04	Issue price	Rupees 35 per Instrument																								
05	post allotment of securities - outcome of the subscription	<table border="1"> <thead> <tr> <th rowspan="2">Category</th> <th colspan="2">Pre preferential issue</th> <th colspan="2">Post preferential issue*</th> </tr> <tr> <th>No. of Shares</th> <th>% of Holding</th> <th>No. of Shares</th> <th>% of Holding</th> </tr> </thead> <tbody> <tr> <td>Promoters & Promoter Group (A)</td> <td>74,53,810</td> <td>61.27%</td> <td>83,53,810</td> <td>51.99%</td> </tr> <tr> <td>Public (B)</td> <td>47,12,100</td> <td>38.73%</td> <td>77,12,100</td> <td>48.01%</td> </tr> <tr> <td>Total (A) + (B)</td> <td>1,21,65,910</td> <td>100%</td> <td>1,60,65,910</td> <td>100%</td> </tr> </tbody> </table>	Category	Pre preferential issue		Post preferential issue*		No. of Shares	% of Holding	No. of Shares	% of Holding	Promoters & Promoter Group (A)	74,53,810	61.27%	83,53,810	51.99%	Public (B)	47,12,100	38.73%	77,12,100	48.01%	Total (A) + (B)	1,21,65,910	100%	1,60,65,910	100%
Category	Pre preferential issue			Post preferential issue*																						
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Total (A) + (B)	1,21,65,910	100%	1,60,65,910	100%																						
06	in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Warrants Upto 11,85,715 warrants convertible into Equal number of Equity Shares of the face value of Re. 10/- each at an issue price higher than the floor price determined in accordance with the provision of SEBI ICDR Regulations, within a maximum period of 18 months from the date of allotment of such Warrants.																								

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07	Nature of Cash Consideration	
08	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	NA

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