



MEDICAMEN Organics Limited

Regd. & Corporate Office: 10, Community Centre No.2, Ashok Vihar Phase-II, Delhi-110052 (India)

Tel: 011-27430249, 27138171

E-mail: info@mediorganics.in | **CIN No:** L74899DL1995PLC066416 | **GSTIN:** 07AABCM4302P1ZF

March 13, 2025

To,
National Stock Exchange of India Limited
Listing & Compliance Department
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra-Kurla Complex, Bandra
Mumbai, 400051, Maharashtra, India.

Company Symbol : **MEDIORG**
Company ISIN : **INE0PE401018**

Dear Sir/Madam,

Subject: Outcome of Board Meeting held on Thursday, March 13, 2025

In terms of Regulation 30 read with Schedule III of the SEBI (LODR) Regulations, 2015, we wish to inform you that the Board of Directors of the Company in their meeting held on today i.e. Thursday, March 13, 2025, at the registered office of the Company, inter-alia, considered and approved the following businesses:

ALLOTMENT OF 4,65,910 (FOUR LAKHS SIXTY-FIVE THOUSAND NINE HUNDRED AND TEN)) FULLY CONVERTIBLE WARRANTS TO PROMOTER CATEGORY ON PREFERENTIAL BASIS

Pursuant to the members' approval obtained through postal ballot on February 07, 2025 by means of passing a Special Resolution and 'In-Principle Approval' obtained from the Stock Exchange i.e. National Stock Exchange of India Limited on February 28, 2025;

Allotment of 4,65,910 (Four Lakhs Sixty-Five Thousand Nine Hundred And Ten) fully Convertible Warrants ('Warrants') to Mr. Bal Kishan Gupta, person belonging to "Promoter category", carrying a right exercisable by the Warrant holder to subscribe to one Equity Share having face value of Re.10/- per Warrant, at an issue price of Rs.64.39/- (Sixty-Four Rupees and Thirty-Nine Paise Only) per warrant, after receipt of stipulated amount i.e. 25% of the Issue Price as subscription amount in accordance with provisions of Chapter V of SEBI ICDR Regulations.

Each of the Warrant, so allotted, is convertible into or exchangeable for one fully paid-up equity share having a face value of Re. 10/- (Rupee Ten Only) of the Company in accordance with the provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, on payment of the balance consideration i.e. 75% of the Warrant Issue Price from the Allottees within 18 months from the date of allotment of these warrants.

These warrants allotted on preferential basis shall be locked-in for specified period in accordance with the provisions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.

The Board Meeting commenced at 12:30 P.M. and concluded at 02:30 P.M.

This intimation is also being uploaded on Company's website at www.medicamenorganics.com.

You are requested to take the above information on record and oblige.

Thanking you,

Yours faithfully,

Yours faithfully,
For **Medicamen Organics Limited**

Ashutosh Gupta
Whole-time Director
DIN: 00039995

Place: New Delhi

Encl.: As above

Works:

Unit-1 : Plot No. 60, Sector 6-A, I.I.E. SIDCUL, Haridwar- 249403 (U.K.) | **GSTIN:** 05AABCM4302P1ZJ

Unit-2 : Plot No. 61, Sector 6-A, I.I.E. SIDCUL, Haridwar- 249403 (U.K.) | **GSTIN:** 05AABCM4302P3ZH