January 08, 2025

To,
National Stock Exchange of India Limited
Listing & Compliance Department
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra-Kurla Complex, Bandra
Mumbai, 400051, Maharashtra, India.

Company Symbol : **MEDIORG**
Company ISIN : **INE0PE401018**

Dear Sir/Madam,

Subject: Outcome of the Board Meeting held on Wednesday, January 08, 2025

Dear Sir / Madam,

Pursuant to the provisions of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Company at their meeting held today i.e. Wednesday, January 08, 2025, inter alia, had considered and approved the following businesses:

1. **FUND RAISE OF 3 CRORE**
   ISSUE OF SECURITIES ON PREFERENTIAL BASIS

- by way of creating, issuing and allotting up to 4,65,910 (Four Lakhs Sixty Five Thousand Nine Hundred and Ten only) Convertible Warrants, at a price of ₹ 64.39/- (Sixty Four Rupees and Thirty-Nine Paisa only) per warrant, aggregating upto ₹ 2,99,99,945/- (Rupees Two Crores Ninety Nine Lakhs Ninety Nine Thousand Nine Hundred and Forty-Five only), with a right to the warrant holders to apply for and be allotted 1 (One) fully paid-up equity share of the Company of face value ₹ 10.00/- (Rupees Ten only), each at a premium of ₹ 54.39/- (Fifty Four Rupees and Thirty-Nine Paisa only) per share on preferential basis, within a period of 18 (Eighteen) months from the date of allotment of Warrants to the Promoter Category of the Company pursuant to the In-Principal approval granted by the NSE Limited.

  Disclosure with respect to the Preferential Issue under Regulation 30 of SEBI Listing Regulations read with SEBI circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 is enclosed as **Annexure I** to this letter.

2. **MEMBERS' APPROVAL THROUGH THE PROCESS OF POSTAL BALLOT**

- To seek members' approval through the process of postal ballot for the above-said today's board decision and approved the draft notice of Postal Ballot and authorized Director/ KMP to issue the same to the concerned, appointment of M/s. Anu Malhotra & Associates as Scrutinizer for postal ballot and matters related thereto.

  The notice of the postal ballot will be sent separately to the Stock Exchange and to the Members of the Company and will also be available on the Company's website at www.medicamenorganics.com and on the website of the stock exchange i.e. National Stock Exchange of India Limited at www.nseindia.com, in due course.

The Board meeting commenced at 01:00 P.M. (IST) and concluded at 03:10 P.M. (IST).

This is for your information and record.

Thanking you.

Yours faithfully,
For **Medicamen Organics Limited**

Ashutosh Gupta
Digitally signed by Ashutosh Gupta
DN: cn=Ashutosh Gupta, o, ou, email=jan@gmail.com, c=IN
Date: 2025.01.08 15:13:44 +05'30'

Ashutosh Gupta
Whole-time Director
DIN: 00039995

Place: New Delhi

Encl.: as above

ANNEXURE I

THE DETAILS AS REQUIRED UNDER REGULATION 30 OF SEBI LISTING REGULATIONS READ WITH SEBI CIRCULAR SEBI/HO/CFD/CFD-POD-1/P/CIR/2023/123 DATED JULY 13, 2023 ARE AS UNDER:

<table>
<tr><th>Sr. No.</th><th>Particulars</th><th>Disclosures</th></tr>
<tr><td>1</td><td>Type of securities proposed to be Issued</td><td>Fully Convertible Warrants (“Warrants”)</td></tr>
<tr><td>2</td><td>Type of issuance</td><td>Preferential Issue in accordance with Chapter V of the SEBI ICDR Regulations and other applicable law</td></tr>
<tr><td>3</td><td>Total number of securities proposed to be issued or total amount for which the securities will be issued</td><td>Up to 4,65,910 (Four Lakhs Sixty Five Thousand Nine Hundred and Ten only) Fully Convertible Warrants (“Warrants”), at a price of ₹ 64.39/- (Sixty Four Rupees and Thirty Nine Paisa only) per warrant, convertible into equal number of Equity Shares of face value of Rs. 10/- each, to person belonging to “Promoter Category’” for aggregating amount of up to ₹ 2,99,99,945/- (Rupees Two Crores Ninety Nine Lakhs Ninety Nine Thousand Nine Hundred and Forty-Five only) (“Total Issue Size”)</td></tr>
<tr><td>4</td><td colspan="2">In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):</td></tr>
<tr><td>a</td><td>Name of Investor</td><td>Mr. Bal Kishan Gupta, Promoter</td></tr>
<tr><td>b</td><td>Issue Price</td><td>₹ 64.39/- (Sixty Four Rupees and Thirty Nine Paisa only) per instrument</td></tr>
<tr><td>c</td><td>Post allotment of securities - outcome of the subscription</td><td>
<table>
<tr><th rowspan="2">Category</th><th colspan="2">Pre preferential issue</th><th colspan="2">Post preferential issue*</th></tr>
<tr><th>No. of Shares</th><th>%</th><th>No. of Shares</th><th>%</th></tr>
<tr><td>Promoter & Promoter Group (A)</td><td>69,83,900</td><td>59.69</td><td>74,49,810</td><td>61.24</td></tr>
<tr><td>Public (B)</td><td>47,16,100</td><td>40.31</td><td>47,16,100</td><td>38.76</td></tr>
<tr><td>Total (A) + (B)</td><td>1,17,00,000</td><td>100</td><td>1,21,65,910</td><td>100</td></tr>
</table>
* The post allotment of Equity Shares and full conversion of warrants, by respective allottee, on fully diluted basis.</td></tr>
<tr><td>d</td><td>Number of Investor</td><td>1 (One)</td></tr>
<tr><td>e</td><td>in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument</td><td>On Allotment of Warrants: 25% of the total consideration towards respective Warrants are paid by the respective Allottee prior to the allotment and the balance shall be payable on or before conversion of the Warrants into Equity Shares.

Conversion Ratio and Timeline: Each Warrant is convertible into one (1) Equity Share and the conversion can be exercised at any time within a period of 18 months from the date of allotment, in one or more tranches, as the case may be and on such other terms and conditions as applicable.</td></tr>
</table>

		Intimation on conversion of securities: Shall be duly communicated at an appropriate time. **On lapse of the tenure of the instrument:** Shall be duly communicated at an appropriate time.
f	Nature of Consideration	Cash
g	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable
h	Lock-In	The Warrants/ Resulting Equity Shares shall be subject to 'lock-in' as prescribed under the applicable provisions of the SEBI (ICDR) Regulations, 2018 as amended.

For **Medicamen Organics Limited**

Ashutosh Gupta

Digitally signed by Ashutosh Gupta
DN: cn=Ashutosh Gupta, o, ou, email=jan@gmail.com, c=IN
Date: 2025.01.08 15:14:02 +05'30'

Ashutosh Gupta
Whole-time Director
DIN: 00039995

Place: New Delhi